

## **Evening Coffee** With Markets



Date: 01st March 2023

Pivot Table						
	S2 S1 Pivot R1 R2					
Nifty	17,298.80	17,374.85	17,421.30	17,497.35	17,543.80	
Bank Nifty	40,205.08	40,451.62	40,588.48	40,835.02	40,971.88	

Source: NSE, ISL Research

Indian Market				
	Close	% Change		
NIFTY	17,450.90	0.85%		
BANK NIFTY	40,698.15	1.07%		
FINNIFTY	18,100.30	0.62%		
SENSEX	59,411.08	0.76%		
VIX	12.99	-7.35%		
Source: NSE				

Sector Index				
INDEX	Close	% Change		
NIFTY METAL	5,477.70	3.96%		
NIFTY PSU BANK	3,767.20	2.98%		
NFTY MEDIA	1,737.60	1.92%		
NFTY IT	30,097.75	1.46%		
NIFTY REALTY	397.75	1.16%		
NIFTY OIL& GAS	7,015.20	1.06%		
Source: NSE				

Institutional Activity				
Category	Buy Value	Sell Value	Net Value	
DII	5,918.73	4,420.07	1,498.66	
FII	6,953.43	7,378.31	-424.88	
Source: NSE				

### Market Turnover

Products	Value (Rs. In Crores)
Equities	43,975
Index Futures	26,045
Index Options	44,116
Stock Futures	46,511
Stock Options	3,597
Source: NSE • Created with Datawrapper	****

#### **Market Overview**

- Nifty50 charged above 17,450 levels in today's session. Broader indices including Nifty Midcap100 and Nifty Smallcap100 ended higher by 1.55% and 1.34% respectively.
- India VIX ended lower by -7.35% by 1.03 points to close at 12.99;
- Advance-Decline Ratio on NSE ended at 3.32 indicating more number of companies advanced as against declining. Overall out of 2737 Nifty companies 1721 - Advances, 517 - Declines and 499 - Unchanged.
- Sectorally, all indices ended in green. Nifty metal ended its losing streak by gaining 3.96% in today's session. PSU bank sector also performed well .
- Total Equities traded value fell to Rs. 43,957.43 vs Rs. 68,450.48 crore in last session.
- Adani secures \$3 Billion loan from sovereign wealth fund.
- **Derivative to Cash Ratio stood at 2.73** indicating higher amount of trades taken in derivatives (including Options and Futures) as against cash market. Source: NSE, BSE, RBI

#### **Market Outlook**

- Nifty ended day on highest point. We would see Nifty Gap –up opening tomorrow. However, 17500 would be a critical breakout zone.
- Bank Nifty looks very strong on chart. We can expect Bank nifty to rise to 41,000 for tomorrow expiry.
- PI Industries could give further up move.
- PSU companies can deliver good return going forward.

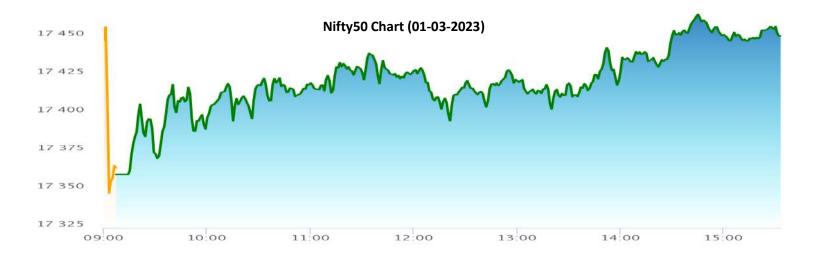
Money Market Trends (As on previous working day)		
UNDERLYING	YIELD	
7.26% GS 2033 (10-Year Government Securities)	7.4198%	
7.38% GS 2027 (5-Year Government Securities)	7.4475%	
91 day T-Bills	6.9391%	
182 day T-Bills	7.2999%	
364 day T-Bills	7.3901%	





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TOP GAINERS				
SYMBOL	LTP	%CH	VOLUME	
ADANIENT	1579	15.78	2,01,14,340	
HINDALCO	413.9	3.68	79,35,816	
UPL	713.55	2.79	18,35,234	
SBIN	536.25	2.57	1,35,10,198	
INDUSINDBK	1104.0	2.45	40,06,038	

Currency Spot Rates As on 1.30 PM of 01/03/3

\$1

€1

€1

¥ 100

Value

₹ 82.5467

₹ 99.4732

₹ 87.4995

₹ 60.5500

ource:	NSE

Currency

**GBP** 

**EURO** 

YEN

■ USD

TOP LOSERS				
SYMBOL	LTP	%CHA	VOLUME	
BRITANNIA	4380	-1.83	3,31,092	
POWERGRID	218.8	-1.55	96,72,064	
CIPLA	899.9	-0.72	34,96,231	
BPCL	316	-0.43	34,95,717	
HDFCBANK	1599	-0.04	70,68,628	
Source: NSE				

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Source:	RBI

Commodity Spot Rates As on 04.30 PM of 01/03/2023				
SYMBOL	Unit	Spot Price		
Brent Crude	1 Barrel	₹ 6,303		
Gold	10 Gram	₹ 55,850		
Silver	1 Kg	₹ 64,016		
Cooper 1 Kg ₹ 776				

Source: NSE

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