



Pivot Table

	S2	S1	Pivot	R1	R2
Nifty	17,298.80	17,374.85	17,421.30	17,497.35	17,543.80
Bank Nifty	40,205.08	40,451.62	40,588.48	40,835.02	40,971.88

Source: NSE, ISL Research

Indian Market

	Close	% Change
NIFTY	17,450.90	0.85%
BANK NIFTY	40,698.15	1.07%
FINNIFTY	18,100.30	0.62%
SENSEX	59,411.08	0.76%
VIX	12.99	-7.35%

Source: NSE

Sector Index

INDEX	Close	% Change
NIFTY METAL	5,477.70	3.96%
NIFTY PSU BANK	3,767.20	2.98%
NIFTY MEDIA	1,737.60	1.92%
NIFTY IT	30,097.75	1.46%
NIFTY REALTY	397.75	1.16%
NIFTY OIL & GAS	7,015.20	1.06%

Source: NSE

Institutional Activity

Category	Buy Value	Sell Value	Net Value
DII	5,918.73	4,420.07	1,498.66
FII	6,953.43	7,378.31	-424.88

Source: NSE

Market Turnover

Products	Value (Rs. In Crores)
Equities	43,975
Index Futures	26,045
Index Options	44,116
Stock Futures	46,511
Stock Options	3,597

Source: NSE + Created with Datawrapper

Market Overview

- Nifty50 charged above 17,450 levels in today's session. Broader indices including Nifty Midcap100 and Nifty Smallcap100 ended higher by 1.55% and 1.34% respectively.
- India VIX ended lower by -7.35% by 1.03 points to close at 12.99;**
- Advance-Decline Ratio** on NSE ended at 3.32 indicating more number of companies advanced as against declining. Overall out of 2737 Nifty companies **1721 - Advances, 517 - Declines and 499 - Unchanged.**
- Sectorally, all indices ended in green. Nifty metal ended its losing streak by gaining 3.96% in today's session. PSU bank sector also performed well.
- Total Equities traded value fell to Rs. 43,957.43 vs Rs. 68,450.48 crore in last session.
- Adani secures \$3 Billion loan from sovereign wealth fund.
- Derivative to Cash Ratio stood at 2.73** indicating higher amount of trades taken in derivatives (including Options and Futures) as against cash market.

Source: NSE, BSE, RBI

Market Outlook

- Nifty ended day on highest point. We would see Nifty Gap –up opening tomorrow. However, 17500 would be a critical breakout zone.
- Bank Nifty looks very strong on chart. We can expect Bank nifty to rise to 41,000 for tomorrow expiry.
- PI Industries could give further up move.
- PSU companies can deliver good return going forward.

Money Market Trends (As on previous working day)

UNDERLYING	YIELD
7.26% GS 2033 (10-Year Government Securities)	7.4198%
7.38% GS 2027 (5-Year Government Securities)	7.4475%
91 day T-Bills	6.9391%
182 day T-Bills	7.2999%
364 day T-Bills	7.3901%



TOP GAINERS

SYMBOL	LTP	%CH AN	VOLUME
ADANIENT	1579	15.78	2,01,14,340
HINDALCO	413.9	3.68	79,35,816
UPL	713.55	2.79	18,35,234
SBIN	536.25	2.57	1,35,10,198
INDUSINDBK	1104.0	2.45	40,06,038

Source: NSE

TOP LOSERS

SYMBOL	LTP	%CHA NGE	VOLUME
BRITANNIA	4380	-1.83	3,31,092
POWERGRID	218.8	-1.55	96,72,064
CIPLA	899.9	-0.72	34,96,231
BPCL	316	-0.43	34,95,717
HDFCBANK	1599	-0.04	70,68,628

Source: NSE

Currency Spot Rates As on 1.30 PM of 01/03/2023

Currency	Unit	Value
USD	\$1	₹ 82.5467
GBP	£ 1	₹ 99.4732
EURO	€ 1	₹ 87.4995
YEN	¥ 100	₹ 60.5500

Source: RBI

Commodity Spot Rates As on 04.30 PM of 01/03/2023

SYMBOL	Unit	Spot Price
Brent Crude	1 Barrel	₹ 6,303
Gold	10 Gram	₹ 55,850
Silver	1 Kg	₹ 64,016
Cooper	1 Kg	₹ 776

Source: NSE

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