



Pivot Table

	S2	S1	Pivot	R1	R2
Nifty	24,437.47	24,577.03	24,665.72	24,805.28	24,893.97
Bank Nifty	55,191.00	55,547.20	55,756.75	56,112.95	56,322.50

Source: NSE, ISL Research

Indian Market

	Close	%Change
NIFTY	24,716.60	-0.14
BANK NIFTY	55,903.40	0.28
FINNIFTY	26,448.40	-0.19
SENSEX	81,373.75	0.095
VIX	17.16	17.16

Source: NSE

Sector Index

	Close	%Change
NIFTY REALTY	971.25	2.31
NIFTY PSU BANK	7,125.95	2.15
NIFTY FMCG	55,732.55	0.81
NIFTY IT	37,061.85	-0.70
NIFTY PHARMA	21,394.10	-0.22
NIFTY CONSUMER	37,178.65	-0.48

Source: NSE

Previousday Institutional Activity

Category	Buy Value	Sell Value	Net Value
DII	20,673.18	11,577.27	9,095.91
FII / FPI	44,434.53	50,884.27	-6,449.74

Source: NSE

Market Overview

- In nifty 24,900 and 25000 act as a major resistance so, if breakout above 24900 can lead to short covering and 24,700 and 24,600 are act as major support.
- India VIX higher by 6.72% gaining points 1.08 to close at 17.06
- Advance-Decline Ratio on NSE ended at 1.09 indicating more number of companies Advanced as against decline.
- Total Equities traded value decreased to Rs. 1,07,705.36* vs. Rs.1,68,794.74* Crores in the previous trading session.
- Derivative to Cash Ratio stood at 1.41* indicating a higher amount of trades taken in derivative market (including Option and Future) as against cash market.

Source: NSE, BSE, RBI

*Provisional Data

Market Outlook

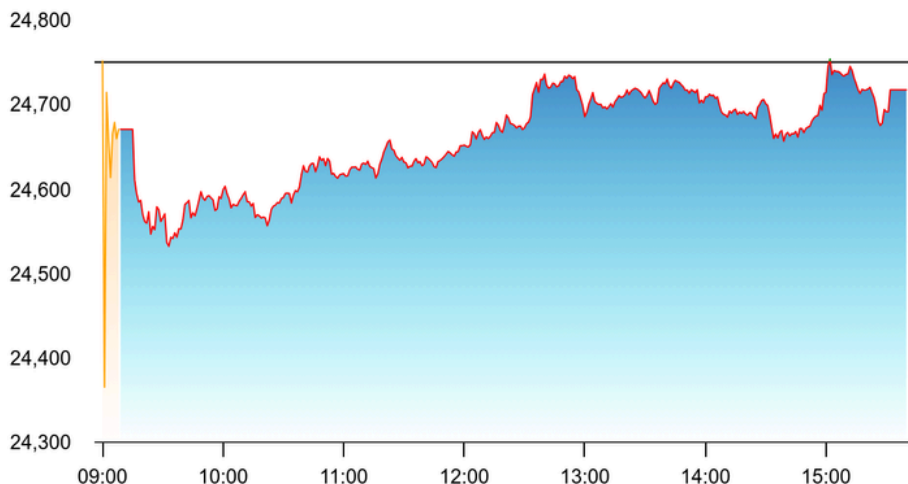
- In nifty 24,900 and 25000 act as a major resistance so, if breakout above 24900 can lead to short covering and 24,700 and 24,600 are act as major support.
- Bank Nifty look stronger than nifty
- The chart of TMB look good.
- Sector-wise, Consumer Durable sector look strong.



Date: 2 June 2025

Market Turnover

Products	Value (Rs.in Cr)
Equities	1,07,422.34
Index Futures	28,070.75
Stock Futures	73,123.23
Index Options	43,969.43
Stock Options	6,868.47



Top Gainers

SYMBOL	LTP	CHNG	CHNG%
SIGIND	75.03	12.50	19.99
NIBL	30.98	5.16	19.98
LYPSAGEMS	9.89	1.55	18.59
OMAXE	99.50	14.28	16.76
IFBAGRO	819.90	116.90	16.63

Source: NSE

Top Losers

SYMBOL	LTP	CHNG	CHNG%
MAHLIFE-RE	69.50	-20.40	-22.69
SOMICONVEY	163.00	-24.50	-13.07
NIVABUPA	83.15	-9.14	-9.90
UCAL	149.75	-16.12	-9.72
RATNAVEER	153.40	-16.05	-9.47

Source: NSE

Currency Spot Rates

As on 1:30 PM at 2/06/2025

Currency	Unit	Value
USD	\$ 1	₹ 85.4353
YEN	¥ 100	₹ 59.6600
GBP	£ 1	₹ 115.5957
EURO	€ 1	₹ 97.4156

Source: NSE

Commodity Spot Rates

As on 4:30 PM at 2/06/2025

Currency	Unit	Value
Brent Crude	1 Barrel	₹5,196
Gold	10 Gram	₹95,849
Silver	1 Kg	₹97,217
Copper	1 Kg	₹872

Source: NSE

THIS REPORT IS PREPARED AND COMPLIED BY:

Investment Securities Team
Research Analyst Reg No : INH000010742
Email: rupam@investmentor.in

[CLICK HERE](#) for RESEARCH DISCLAIMER