



Pivot Table					
	S2	S1	Pivot	R1	R2
<b>Nifty</b>	21,871.67	21,995.48	22,128.52	22,252.33	22,385.37
<b>Bank Nifty</b>	47,443.37	47,778.83	48,176.77	48,512.23	48,910.17

Source: NSE, ISL Research

Indian Market		
	Close	% Change
<b>NIFTY</b>	22,119.30	-0.02%
<b>BANK NIFTY</b>	48,114.30	-0.48%
<b>FINNIFTY</b>	22,953.00	-0.33%
<b>SENSEX</b>	73,085.94	-0.15%
<b>VIX</b>	13.76	-1.06%

Source: NSE

Sector Index		
INDEX	Close	% Change
<b>NIFTY REALTY</b>	807.95	1.26%
<b>NIFTY CONSUMER</b>	34,760.50	0.88%
<b>NIFTY IT</b>	37,614.45	0.79%
<b>NIFTY MEDIA</b>	1,371.55	-1.18%
<b>NIFTY OIL</b>	9,513.40	-0.80%
<b>NIFTY BANK</b>	48,114.30	-0.48%

Source: NSE

Institutional Activity			
Category	Buy Value	Sell Value	Net Value
<b>DII</b>	-	-	-
<b>FII/FPI</b>	-	-	-

Source: NSE

## Market Overview

- Nifty 50 closed above the psychological level of 26,000. It needs to sustain this level for an upward move. Nifty Midcap100 and Nifty Smallcap100 ended higher by 0.14% and lower by 0.27%, respectively.
- India VIX ended lower by 1.06% down 0.15 points to close at 13.76;**
- Advance-Dcline Ratio** on NSE ended at 0.42 indicating a greater number of companies declining as against advanced.
- Sectorally: Media indices underperformed other sectors. Realty sector saw good buying today along with IT & Consumer Index. Consumer sector Look at Good Support Zone.
- Total Equities traded value Decreased to Rs. 94,704.58\* vs. Rs. 1,53202.80 crore in previous trading session.
- Derivative to Cash Ratio stood at 1.68\*** indicating higher amount of trades taken in derivatives (including Options and Futures) as against cash market.

Source: NSE, BSE, RBI \*Provisional Data

## Market Outlook

- Nifty found support at the 22,000 psychological level. Sustaining above this is positive for the coming days.
- Bank Nifty doesn't look good for now. Above 48,300, we might see upside momentum.
- Nifty Consumer Durables stocks look strong. Further buying may continue.
- Dilip Buildcon (DBL) charts look promising. Buying interest could resume.
- NH broke out today and formed a new all-time high (ATH).**



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Nifty 50 Index - 15 - NSE O22,117.25 H22,146.55 L22,110.10 C22,142.50 +24.90 (+0.11%)



#### TOP GAINERS

SYMBOL	LTP	%CHANGE	VOLUME
BEL	257.5	4.57	2,46,44,
GRASIM	2380	3.18	7,90,068
EICHERMOT	4914	2.94	5,03,560
JSWSTEEL	976.1	2.68	17,44,76
BPCL	242.6	2.23	68,64,63

Source: NSE

#### TOP LOSERS

SYMBOL	LTP	%CHANGE	VOLUME
BAJAJ-AUTO	7710	-2.44	4,97,05
COALINDIA	360.6	-2.37	1,26,75,
RELIANCE	1174	-2.17	1,79,44,
BAJAJFINSV	1840	-1.73	10,46,9
HDFCBANK	1703.5	-1.67	1,06,02,

Source: NSE

#### Currency Spot Rates As on 1.30 PM of 20/06/2023

Currency	Unit	Value
USD	\$1	₹ 87.3314
GBP	£ 1	₹ 110.0690
EURO	€ 1	₹ 90.9498
YEN	¥ 100	₹ 58.1000

Source: RBI

#### Commodity Spot Rates As on 04.30 PM of 20/06/2023

SYMBOL	Unit	Spot Price
Brent Crude	1 Barrel	₹ 6,097
Gold	10 Gram	₹ 84,762
Silver	1 Kg	₹ 93,509
Cooper	1 Kg	₹ 860

Source: NSE

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