



Pivot Table					
	S2	S1	Pivot	R1	R2
Nifty	17,879.78	17,961.37	18,102.18	18,183.77	18,324.58
Bank Nifty	42,412.20	42,685.50	43,131.95	43,405.25	43,851.70

Source: NSE, ISL Research

Indian Market

	Close	% Change
NIFTY	18,042.95	-1.04%
BANK NIFTY	42,958.80	-1.07%
FINNIFTY	19,007.00	-0.98%
SENSEX	60,657.45	-1.04%
VIX	15.19	5.56%

Source: NSE

Sector Index

INDEX	Close	% Change
NIFTY AUTO	12,512.05	-0.81%
NIFTY FMCG	43,723.55	-0.66%
NIFTY IT	28,677.80	-0.98%
NIFTY METAL	6,705.85	-2.11%
NIFTY PHARMA	12,622.75	-0.15%
NIFTY MEDIA	1971.20	-1.50%

Source: NSE

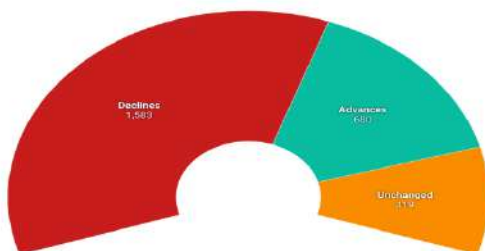
Institutional Activity

Category	Buy Value	Sell Value	Net Value
DII	5,601.36	4,827.78	773.58
FII	4,508.21	7,129.10	-2620.89

Source: NSE

Advances/Declines/Unchanged

Total - 2682 Companies



Source: NSE - Created with Datawrapper

Market Overview

- Nifty fell 190 points in red taking strong support of 18000 in **today sessions** ahead of US FOMC meeting minutes. Broader indices ended inched higher with Nifty Midcap100 and Nifty Smallcap100 ended lower by 1.12% and 0.95%.
- India VIX rose by 5.56% by 0.80 points to close at 15.19.**
- Advance-Decline Ratio** on NSE ended at **0.43** indicating more number of companies declined as against advancing. Overall out of 2682 Nifty companies **680-Advanced, 1583-Declined and 419-Remain Unchanged.**
- Sectorally, mostly all sectors ended in red. Today's session we saw metals and realty were among top loser shedding -2.11% and -2.05% respectively.
- We saw investors off-loaded their investment and stayed on sidelines ahead of US FOMC minutes
- Derivative to Cash Ratio stood at 2.8** indicating higher amount of trades taken in derivatives (including Options and Futures) as against cash market.

Source: NSE, BSE, RBI

Market Outlook

- Nifty facing strong psychological support at 18,000 level.
- India's PMI expanded to 58.5 in December amid strong business growth.
- Stocks may see higher volatility on account of budget and upcoming earning season.
- Fertilizer stocks to see up move during budget season.

Money Market Trends (As on previous working day)

UNDERLYING	YIELD
7.26% GS 2032 (10-Year Government Securities)	7.3398%
7.38% GS 2027 (5-Year Government Securities)	7.2404%
91 day T-Bills	6.3571%
182 day T-Bills	6.7801%
364 day T-Bills	6.9249%


Nifty50 Chart (04-01-2023)

TOP GAINERS

SYMBOL	LTP	%CHAN GE	VOLUME
DIVISLAB	3,430.0	1.09	3,65,450
MARUTI	8,419.0	0.43	5,66,738
HDFCLIFE	597.90	0.39	77,22,651
EICHERMOT	3,216.0	0.08	3,72,615
DRREDDY	4,241.4	0.07	1,66,567

Source: NSE

TOP LOSERS

SYMBOL	LTP	%CHAN GE	VOLUME
JSWSTEEL	735.95	-4.16	28,19,474
HINDALCO	460.45	-4.05	98,99,406
COALINDIA	216.90	-3.21	95,47,215
TATASTEEL	115.45	-2.53	5,56,29,157
ONGC	146.40	-2.11	1,35,35,694

Source: NSE

Currency Spot Rates As on 1.30 PM of 04/01/2023

Currenc	Unit	Value
USD	\$1	₹ 82.9052
GBP	£ 1	₹ 99.3829
	€ 1	₹ 87.6546
YEN	¥ 100	₹ 63.4100

Source: FBIL

Commodity Spot Rates As on 04/01/2022

SYMBOL	Unit	Spot Price
Brent Crude (As on 3.40 pm)	1 Barrel	\$ 80.42
Gold (As on 1.21 pm)	10 Gram	₹ 55,632
Silver (As on 1.21 pm)	1 Kg	₹ 68,571

Source: MCX

THIS REPORT IS PREPARED AND COMPLIED BY:

JAY PATEL	Sr. Research Analyst	jaypatel@investmentoronline.com	+9179-69153607
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