



Pivot Table					
	S2	S1	Pivot	R1	R2
Nifty	17,773.98	17,883.07	18,001.68	18,110.77	18,229.38
Bank Nifty	41,842.67	42,225.68	42,681.62	43,064.63	43,520.57

Source: NSE, ISL Research

## Indian Market

	Close	% Change
<b>NIFTY</b>	<b>17,992.15</b>	<b>-0.28%</b>
<b>BANK NIFTY</b>	<b>42,608.70</b>	<b>-0.81%</b>
<b>FINNIFTY</b>	<b>18,782.20</b>	<b>-1.18%</b>
<b>SENSEX</b>	<b>60,353.27</b>	<b>-0.50%</b>
<b>VIX</b>	<b>14.98</b>	<b>-1.45%</b>

Source: NSE

## Sector Index

INDEX	Close	% Change
NIFTY AUTO	12,656.65	1.16%
NIFTY FMCG	44,401.50	1.55%
<b>NIFTY IT</b>	<b>28,527.75</b>	<b>-0.52%</b>
NIFTY METAL	6,761.20	0.83%
NIFTY PHARMA	12,753.20	1.03%
NIFTY MEDIA	1975.10	0.20%

Source: NSE

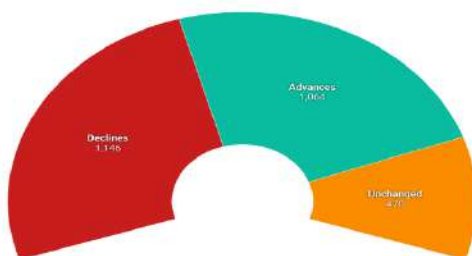
## Institutional Activity

Category	Buy Value	Sell Value	Net Value
DII	6,898.17	7,092.26	-194.09
FII	7,275.08	8,724.53	-1449.45

Source: NSE

## Advances/Declines/Unchanged

Total - 2682 Companies



Source: NSE - Created with Datawrapper

## Market Overview

- Nifty recovered 99 points from lower point in **today sessions** holding crucial psychological level of 18,000. Broader indices ended inched higher with Nifty Midcap100 and Nifty Smallcap100 ended lower by 0.50% and 0.03%.
- India VIX rose by -1.45% by 0.22 points to close at 14.98.**
- Advance-Decline Ratio** on NSE ended at **0.93** indicating more number of companies declined as against advancing. Overall out of 2680 Nifty companies **1064-Advanced, 1146-Declined and 470-Remain Unchanged.**
- Sectorally, mostly all sectors recovered barring financials. Today's session we saw metals and realty recovered from yesterday's fall. FMCG, Oil & Gas and Auto sectors shines today on account of falling crude price
- FOMC indicates interest rate hikes would continue at slower pace in 2023
- Derivative to Cash Ratio stood at 3.32** indicating higher amount of trades taken in derivatives (including Options and Futures) as against cash market.

Source: NSE, BSE, RBI

## Market Outlook

- Nifty facing strong psychological support at 18,000 levels.
- IRB Infra announces stock split from FV 10 to FV 1 subject to shareholders' approval.
- Auto, Tyres and other sectors to benefit from lower crude price.
- We may see market to inch higher in coming sessions.

## Money Market Trends (As on previous working day)

UNDERLYING	YIELD
7.26% GS 2032 (10-Year Government Securities)	<b>7.3212%</b>
7.38% GS 2027 (5-Year Government Securities)	<b>7.2295%</b>
91 day T-Bills	<b>6.3571%</b>
182 day T-Bills	<b>6.7801%</b>
364 day T-Bills	<b>6.9249%</b>


**Nifty50 Chart (05-01-2023)**

**TOP GAINERS**

SYMBOL	LTP	%CHAN GE	VOLUME
CIPLA	1,090.0	2.17	16,05,744
BAJAJ-	3,628.0	2.12	2,94,998
ITC	333.60	2.02	81,71,437
HINDUNILV	2,585.7	1.96	20,08,493
JSWSTEEL	750.00	1.86	24,52,379

Source: NSE

**TOP LOSERS**

SYMBOL	LTP	%CHAN GE	VOLUME
BAJFINANC	6,096.00	-7.23	51,02,300
BAJAJFINSV	1,466.80	-5.24	59,79,381
ICICIBANK	878.70	-2.27	1,65,47,196
INFY	1,475.60	-1.28	98,68,404
TITAN	2,565.20	-1.25	15,44,601

Source: NSE

**Currency Spot Rates** As on 1.30 PM of 05/01/2023

Currenc	Unit	Value
USD	\$1	₹ 82.6973
GBP	£ 1	₹ 99.6238
	€ 1	₹ 87.7992
YEN	¥ 100	₹ 62.4900

Source: FBIL

**Commodity Spot Rates** As on 05/01/2022

SYMBOL	Unit	Spot Price
Brent Crude (As on 3.40 pm)	1 Barrel	\$ 79.80
Gold (As on 1.21 pm)	10 Gram	₹ 55,691
Silver (As on 1.21 pm)	1 Kg	₹ 67,830

Source: MCX

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