



| Pivot Table | | | | | |
|-------------|-----------|-----------|-----------|-----------|-----------|
| | S2 | S1 | Pivot | R1 | R2 |
| Nifty | 21,939.57 | 22,138.43 | 22,266.67 | 22,465.53 | 22,593.77 |
| Bank Nifty | 47,978.33 | 48,233.67 | 48,445.33 | 48,700.67 | 48,912.33 |

Source: NSE, ISL Research

Indian Market

| | Close | % Change |
|------------|-----------|----------|
| NIFTY | 22,337.30 | 1.15% |
| BANK NIFTY | 48,489.95 | 0.51% |
| FINNIFTY | 23,050.60 | 0.1% |
| SENSEX | 73,730.23 | 1.01% |
| VIX | 13.67 | -1.16% |

Source: NSE

Sector Index

| | Close | % Change |
|-----------------|-----------|----------|
| NIFTY METAL | 8,685.20 | 4.04% |
| NIFTY MEDIA | 1,448.10 | 3.14% |
| NIFTY PSU BANK | 5,890.45 | 3.00% |
| NIFTY AUTO | 20,796.75 | 2.60% |
| NIFTY REALTY | 827.55 | 2.32% |
| NIFTY OIL & GAS | 9,792.60 | 2.26% |

Source: NSE

Institutional Activity Yesterday

| Category | Buy Value | Sell Value | Net Value |
|----------|-----------|------------|-----------|
| DII | 13,542.14 | 8,690.71 | 4,851.43 |
| FII/FPI | 12,022.6 | 15,428.42 | -3,405.82 |

Source: NSE

[Market turnover]

| Products | Value (Rs. In Crores) |
|---------------|-----------------------|
| Equities | 95,800 |
| Index Futures | 25,176 |
| Index Options | 45,925 |
| Stock Futures | 88,464 |
| Stock Options | 7,750 |

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Market Overview

- As today marked Experience good buying in all over sector and nifty give closing above 22200.
- India VIX ended lower by 1.16% losing 0.16 points to close at 13.67;
- Advance-Decline Ratio on NSE ended at 5.64 indicating more number of companies advanced as against declined.
- Total Equities traded value increased to Rs. 95,799.88* vs. Rs. 87,640.24 Crores in the previous trading session.
- Derivative to Cash Ratio stood at 1.74* indicating a higher amount of trades taken in derivatives (including Options and Futures) as against the cash market.

Source: NSE, BSE, RBI *Provisional Data

Market Outlook

- Nifty had a strong closing today but is still following a downtrend. However, closing above 22,500 indicates a potential change in trend.
- Bank Nifty is forming a triple bottom pattern on the daily timeframe. A breakout above 48,700 could lead to a significant move.
- Avanti Feeds has given a fresh breakout on the daily timeframe and formed a 52-week high today. Keep an eye on it.
- Focus on the metal and private banking sectors, as we can expect good momentum in the upcoming leg of the upside rally.

Money Market Trends (As of the previous working day)

| UNDERLYING | YIELD |
|---|---------|
| 6.79% GS 2034 (10-Year Government Securities) | 6.7414% |
| 7.09% GS 2034 (5-Year Government Securities) | 7.1439% |
| 91-day T-Bills | 6.4896% |
| 182-day T-Bills | 6.6070% |
| 364-day T-Bills | 6.5710% |



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 Nifty 50 Index - 15 - NSE 022,335.15 H22,351.25 L22,326.35 C22,346.65 +11.65 (+0.05%)

Nifty 50 Chart (05-03-2025)



TOP GAINERS

| SYMBOL | LTP | %DIFF | VOLUME |
|-----------|---------|-------|-------------|
| ADANIPT | 1112.45 | 5.15 | 37,85,742 |
| TATASTEEL | 145.68 | 4.55 | 6,21,09,002 |
| ADANIEN | 2242 | 4.53 | 13,70,106 |
| POWERGRID | 264.8 | 4.25 | 1,45,36,637 |
| M&M | 2721.35 | 4.13 | 36,65,710 |

Source: NSE

TOP LOSERS

| SYMBOL | LTP | %DIFF | VOLUME |
|------------|--------|-------|------------|
| BAJFINANCE | 8297 | -3.37 | 16,30,092 |
| INDUSINDBK | 973 | -1.48 | 39,43,962 |
| HDFCBANK | 1692.1 | -1.05 | 1,07,91,93 |
| SHRIRAMFIN | 632 | -0.14 | 95,32,495 |

Source: NSE

Currency Spot Rates As on 1.30 PM of 05/03/2025

| Currency | Unit | Value |
|----------|-------|------------|
| USD | \$1 | ₹ 87.0896 |
| GBP | £ 1 | ₹ 111.4503 |
| EURO | € 1 | ₹ 92.6314 |
| YEN | ¥ 100 | ₹ 58.1900 |

Source: RBI

Commodity Spot Rates As on 04.30 PM of 05/03/2025

| SYMBOL | Unit | Spot Price |
|-------------|----------|------------|
| Brent Crude | 1 Barrel | ₹ 5,964 |
| Gold | 10 Gram | ₹ 86,153 |
| Silver | 1 Kg | ₹ 95,632 |
| Copper | 1 Kg | ₹ 869 |

Source: NSE

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