

Invest Today For Your Tomorrow

Evening Coffee With Markets



Date: 05th May 2023

Pivot Table						
S2 S1 Pivot R1 R2						
Nifty	17,952.30	18,010.65	18,113.80	18,172.15	18,275.30	
Bank Nifty	41,938.00	42,299.60	42,943.80	43,305.40	43,949.60	

Source: NSE, ISL Research

Indian Market

	Close	% Change
NIFTY	18,069.00	-1.02%
BANK NIFTY	42,661.20	-2.34%
FINNIFTY	19,479.35	-1.55%
SENSEX	61,054.29	-1.13%
VIX	12.30	4.79%
Source: NSE	1	1

Sector Index				
INDEX	Close	% Change		
NIFTY CONS DUR	24,778.70	1.11%		
NIFTY AUTO	13,345.80	0.40%		
NIFTY FMCG	48,186.15	0.27%		
NFTY BANK	42,661.20	-2.34%		
NIFTY FIN SER	19,023.85	-2.34%		
NIFTY MEDIA	1,707.65	-1.74%		
Source: NSE				

Institutional Activity				
Category	Buy Value	Sell Value	Net Value	
DII	4,956.49	7,155.26	-2,198.77	
FII/FPI	8,242.95	7,465.27	777.68	
Source: NSE		-		

Market Turnover

Products	Value (Rs. In Crores)
Equities	60257.11
Index Futures	41993.07
Index Options	61763.35
Stock Futures	74602.59
Stock Options	4398.07

Market Overview

- Nifty50 closed around 18,070 levels indicating uncertainty in the markets. Nifty Midcap100 and Nifty Smallcap100 ended higher by -0.70% and -0.82% respectively.
- India VIX ended higher by 4.79% rising 0.56 points to close at 12.30;
- Advance-Decline Ratio on NSE ended at 0.61 indicating more number of companies declined as against advancing.
- Sectorally: Fin Services and Banking stocks fell sharply today, and Titan and Maruti were among the top gainers.
- Total Equities traded value decreased to Rs. 60,257.11* vs. Rs. 57,923.83 crores in the previous trading session.
- Derivative to Cash Ratio stood at 3.03* indicating a higher amount of trades taken in derivatives (including Options and Futures) as against the cash market.

Source: NSE. BSE. RBI *Provisional Data

Market Outlook

- Nifty closed around 18,000 levels amid a selloff in HDFC twins and weak global cues.
- Bank Nifty looks weak on charts, Close above 42,750 levels can take Bank Nifty Index to 43,000-43,100 levels.
- FMCG Stocks look attractive, as the market is waiting for its next move.
- JP Morgan sees investors moving to Gold, Tech amid recession risk.
- Slide in HDFC twins erases weekly gains for Indian shares.

Money Market Trends (As on previous working day)					
UND	DERLYING	YIELD			
7.26% GS 2033	(10-Year Government Securities)	7.0112%			
7.06% GS 2028	(5-Year Government Securities)	6.9484%			
91 day T-Bills		6.8984%			
182 day T-Bills		6.9889%			
364 day T-Bills		6.9955%			

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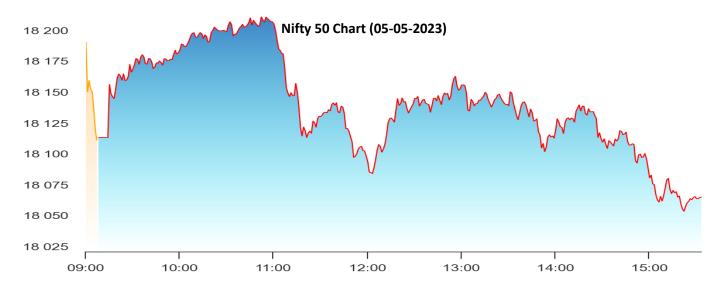
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Retail Research

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TOP GAINERS			TOP LOSERS				
SYMBOL	LTP	%DIFF	VOLUME	SYMBOL	LTP	%DIFF	VOLUME
TITAN	2732	2.31	21,90,777	HDFCBANK	1626.9	-5.84	3,13,85,20
MARUTI	8950	1.70	9,51,591	HDFC	2702.9	-5.56	88,24,448
ULTRACEMCO	7626	1.65	3,19,654	INDUSINDBK	1082.7	-4.57	85,04,838
NESTLEIND	22020	1.50	55,076	HINDALCO	435	-2.36	30,34,975
APOLLOHOSP	4604	1.13	3,32,169	TATASTEEL	108.7	-2.12	3,29,58,34
Source: NSE		I		Source: NSE			

Currency Spot Rates As on 1.30 PM of 04/05/2023				
Currency	Unit	Value		
USD	\$1	₹ 81.7353		
GBP	£1	₹ 102.7827		
EURO	€1	₹ 90.5355		
• YEN	¥ 100	₹ 60.9000		
Second BBI				

Commodity Spot Rates As on 04.30 PM of 05/05/2023				
SYMBOL	Unit	Spot Price		
Brent Crude	1 Barrel	₹ 5,959		
Gold	10 Gram	₹ 61,241		
Silver	1 Kg	₹ 76,820		
Copper	1 Kg	₹ 741		

Source: RBI

Source: NSE

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