



Pivot Table					
	S2	S1	Pivot	R1	R2
Nifty	17,952.30	18,010.65	18,113.80	18,172.15	18,275.30
Bank Nifty	41,938.00	42,299.60	42,943.80	43,305.40	43,949.60

Source: NSE, ISL Research

Indian Market

	Close	% Change
NIFTY	18,069.00	-1.02%
BANK NIFTY	42,661.20	-2.34%
FINNIFTY	19,479.35	-1.55%
SENSEX	61,054.29	-1.13%
VIX	12.30	4.79%

Source: NSE

Sector Index

INDEX	Close	% Change
NIFTY CONS DUR	24,778.70	1.11%
NIFTY AUTO	13,345.80	0.40%
NIFTY FMCG	48,186.15	0.27%
NIFTY BANK	42,661.20	-2.34%
NIFTY FIN SER	19,023.85	-2.34%
NIFTY MEDIA	1,707.65	-1.74%

Source: NSE

Institutional Activity

Category	Buy Value	Sell Value	Net Value
DII	4,956.49	7,155.26	-2,198.77
FII/FPI	8,242.95	7,465.27	777.68

Source: NSE

Market Turnover

Products	Value (Rs. In Crores)
Equities	60257.11
Index Futures	41993.07
Index Options	61763.35
Stock Futures	74602.59
Stock Options	4398.07

Source: NSE • Created with Datawrapper

Market Overview

- Nifty50 closed around 18,070 levels indicating uncertainty in the markets. Nifty Midcap100 and Nifty Smallcap100 ended higher by -0.70% and -0.82% respectively.
- India VIX ended higher by 4.79% rising 0.56 points to close at 12.30;
- Advance-Decline Ratio on NSE ended at 0.61 indicating more number of companies declined as against advancing.
- Sectorally: Fin Services and Banking stocks fell sharply today, and Titan and Maruti were among the top gainers.
- Total Equities traded value decreased to Rs. 60,257.11* vs. Rs. 57,923.83 crores in the previous trading session.
- Derivative to Cash Ratio stood at 3.03* indicating a higher amount of trades taken in derivatives (including Options and Futures) as against the cash market.

Source: NSE, BSE, RBI *Provisional Data

Market Outlook

- Nifty closed around 18,000 levels amid a selloff in HDFC twins and weak global cues.
- Bank Nifty looks weak on charts, Close above 42,750 levels can take Bank Nifty Index to 43,000-43,100 levels.
- FMCG Stocks look attractive, as the market is waiting for its next move.
- JP Morgan sees investors moving to Gold, Tech amid recession risk.
- Slide in HDFC twins erases weekly gains for Indian shares.

Money Market Trends (As on previous working day)

UNDERLYING	YIELD
7.26% GS 2033 (10-Year Government Securities)	7.0112%
7.06% GS 2028 (5-Year Government Securities)	6.9484%
91 day T-Bills	6.8984%
182 day T-Bills	6.9889%
364 day T-Bills	6.9955%



TOP GAINERS

SYMBOL	LTP	%DIFF	VOLUME
TITAN	2732	2.31	21,90,777
MARUTI	8950	1.70	9,51,591
ULTRACEMCO	7626	1.65	3,19,654
NESTLEIND	22020	1.50	55,076
APOLLOHOSP	4604	1.13	3,32,169

Source: NSE

TOP LOSERS

SYMBOL	LTP	%DIFF	VOLUME
HDFCBANK	1626.9	-5.84	3,13,85,20
HDFC	2702.9	-5.56	88,24,448
INDUSINDBK	1082.7	-4.57	85,04,838
HINDALCO	435	-2.36	30,34,975
TATASTEEL	108.7	-2.12	3,29,58,34

Source: NSE

Currency Spot Rates As on 1.30 PM of 04/05/2023

Currency	Unit	Value
USD	\$1	₹ 81.7353
GBP	£ 1	₹ 102.7827
EURO	€ 1	₹ 90.5355
YEN	¥ 100	₹ 60.9000

Source: RBI

Commodity Spot Rates As on 04.30 PM of 05/05/2023

SYMBOL	Unit	Spot Price
Brent Crude	1 Barrel	₹ 5,959
Gold	10 Gram	₹ 61,241
Silver	1 Kg	₹ 76,820
Copper	1 Kg	₹ 741

Source: NSE

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