



Pivot Table					
	S2	S1	Pivot	R1	R2
Nifty	22,137.33	22,340.67	22,448.33	22,651.67	22,759.33
Bank Nifty	48,048.33	48,337.67	48,588.33	48,877.67	49,128.33

Source: NSE, ISL Research

Indian Market

	Close	% Change
NIFTY	22,544.70	0.93%
BANK NIFTY	48,627.70	0.28%
FINNIFTY	23,163.00	0.49%
SENSEX	74,340.09	0.83%
VIX	13.72	0.40%

Source: NSE

Sector Index

	Close	% Change
NIFTY OIL & GAS	10,045.85	2.59%
NIFTY METAL	8,888.65	2.34%
NIFTY PHARMA	20,423.35	1.47%
NIFTY HEALTH	13,103.30	1.24%
NIFTY FMCG	51,890.30	1.19%
NIFTY REALTY	826.15	-0.17%

Source: NSE

Institutional Activity Yesterday

Category	Buy Value	Sell Value	Net Value
DII	15,068.4	11,697.88	3,370.60
FII/FPI	12,045.8	14,940.90	-2,895.04

Source: NSE

[Market turnover]

Products	Value (Rs. In Crores)
Equities	94,686
Index Futures	30,059
Index Options	58,636
Stock Futures	85,349
Stock Options	6,424

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Market Overview

- After yesterday's strong buying, the market showed good follow-through today and closed at the day's high, which is a positive sign.
- India VIX ended higher by 0.40% gaining 0.055 points to close at 13.72;**
- Advance-Decline Ratio on NSE ended at 3.07 indicating more number of companies advanced as against declined.
- Total Equities traded value decreased to Rs. 94,698.33* vs. Rs. 95,799.88 Crores in the previous trading session.
- Derivative to Cash Ratio stood at 1.90*** indicating a higher amount of trades taken in derivatives (including Options and Futures) as against the cash market.

Source: NSE, BSE, RBI *Provisional Data

Market Outlook

- Nifty gave a strong closing today and broke the trendline, indicating a trend change in the lower timeframe. From here, buy the dips until it moves above 22,200.
- Bank Nifty is still struggling to close above the previous day's high. Momentum can be expected above 48,900.
- JSW Infra is forming higher highs. Now, focus on the support zone of 245-250, which is a good zone for adding.
- The Nifty healthcare sector is one to watch in the coming days.

Money Market Trends (As of the previous working day)

UNDERLYING	YIELD
6.79% GS 2034 (10-Year Government Securities)	6.7178%
7.09% GS 2034 (5-Year Government Securities)	7.1211%
91-day T-Bills	6.4896%
182-day T-Bills	6.6070%
364-day T-Bills	6.5710%



Beastcapital published on TradingView.com, Mar 06, 2025 16:28 UTC -5:30
 Nifty 50 Index - 5 - NSE O22,544.35 H22,545.35 L22,520.00 C22,529.20 -14.20 (-0.06%)

Nifty 50 Chart (06-03-2025)



TOP GAINERS

SYMBOL	LTP	%DIFF	VOLUME
ASIANPAINT	2267	4.75	19,85,096
COALINDIA	382.15	3.77	1,12,47,215
BPCL	264.96	3.56	1,28,28,381
HINDALCO	680.45	3.51	1,09,93,614
RELIANCE	1211.5	3.05	1,44,68,014

Source: NSE

TOP LOSERS

SYMBOL	LTP	%DIFF	VOLUME
TECHM	1501.9	-2.35	22,46,380
TRENT	5048.9	-1.12	14,99,675
BEL	272.5	-0.88	2,25,86,087
BRITANNIA	4690	-0.68	4,60,852
KOTAKBANK	1920.15	-0.67	51,93,093

Source: NSE

Currency Spot Rates As on 1.30 PM of 06/03/2025

Currency	Unit	Value
USD	\$1	₹ 87.0859
GBP	£ 1	₹ 112.3321
EURO	€ 1	₹ 94.0888
YEN	¥ 100	₹ 58.5000

Source: RBI

Commodity Spot Rates As on 04.30 PM of 06/03/2025

SYMBOL	Unit	Spot Price
Brent Crude	1 Barrel	₹ 5,775
Gold	10 Gram	₹ 86,021
Silver	1 Kg	₹ 96,652
Copper	1 Kg	₹ 876

Source: NSE

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