



Pivot Table					
	S2	S1	Pivot	R1	R2
Nifty	19,321.63	19,409.47	19,460.83	19,548.67	19,600.03
Bank Nifty	44,891.77	45,115.83	45,266.67	45,490.73	45,641.57

Source: NSE, ISL Research

Indian Market

	Close	% Change
NIFTY	19,497.30	0.51%
BANK NIFTY	45,339.90	0.42%
FINNIFTY	20,270.15	0.12%
SENSEX	65,785.64	0.52%
VIX	14.85	8.39%

Source: NSE

Sector Index

	Close	% Change
NIFTY REALTY	537.75	2.25%
NIFTY OIL & GAS	7,864.00	1.89%
NIFTY MEDIA	1,824.20	1.71%
NIFTY HEALTH	9,045.30	1.19%
NIFTY IT	29,805.20	0.12%
NIFTY FMCG	53,765.65	0.02%

Source: NSE

Institutional Activity

Category	Buy Value	Sell Value	Net Value
DII	8,247.14	10,598.80	-2,351.66
FII/FPI	12,337.96	9,696.91	2,461.05

Source: NSE

Market Turnover

Products	Value (Rs. In Crores)
Equities	73169.91
Index Futures	20682.67
Index Options	64989.84
Stock Futures	66902.81
Stock Options	6006.03

Source: NSE • Created with Datawrapper

Market Overview

- Nifty 50 closed above 19450 levels indicating continue upside momentum. Nifty Midcap100 and Nifty Smallcap100 ended higher by 0.97% and 0.80% respectively.
- India VIX ended higher by 8.39% gaining 1.15 points to close at 14.85;**
- Advance-Decline Ratio** on NSE ended at 1.61 indicating more number of companies advanced as against declined.
- Sector: Nifty IT took pause today. Nifty Realty and Nifty Oil & gas outperformed today, and the rest of indices showed positive momentum.
- Total Equities traded value increased to Rs. 73,169.91* vs. Rs. 66,386.47 crores in the previous trading session.
- Derivative to Cash Ratio stood at 2.17*** indicating a higher amount of trades taken in derivatives (including Options and Futures) as against the cash market.

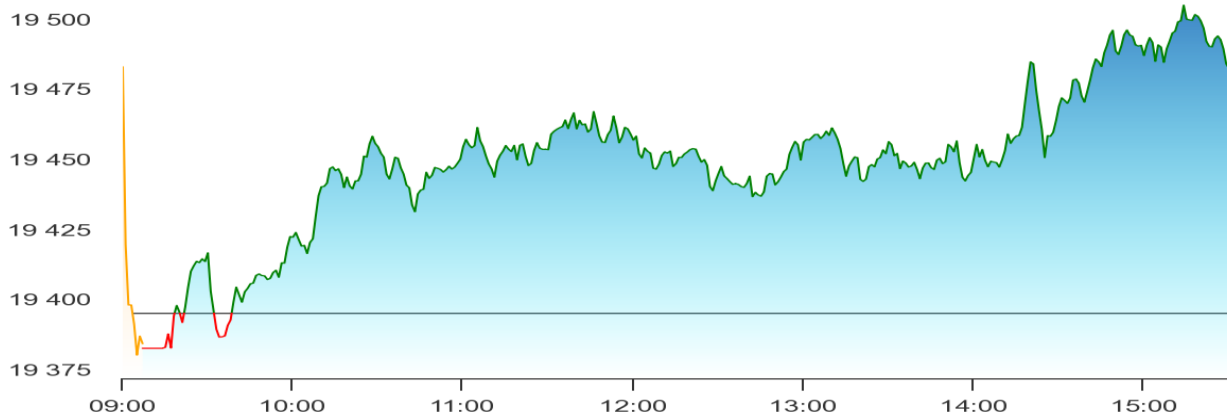
Source: NSE, BSE, RBI *Provisional Data

Market Outlook

- Nifty 50 trading at all-time high levels. We can expect sideways to bullish move.
- Bank Nifty ended higher today, the resistance could be seen at 45,500 levels.
- MCX has rebounded by 7% after experiencing a 12% drop the day before.
- Hindustan zinc could be stock to look out for. stock has broken previous important resistance with volumes.
- ICICI Bank trading at breakout zone.

Money Market Trends (As of the previous working day)

UNDERLYING	YIELD
7.26% GS 2033 (10-Year Government Securities)	7.1193%
7.06% GS 2028 (5-Year Government Securities)	7.0897%
91-day T-Bills	6.7200%
182-day T-Bills	6.8279%
364-day T-Bills	6.8480%


Nifty 50 Chart (06-07-2023)

TOP GAINERS

SYMBOL	LTP	%DIFF	VOLUME
M&M	1549.5	5.03	56,28,945
APOLLOHOS	5277	3.93	12,51,554
POWERGRID	262.65	3.71	1,25,28,785
TATAMOTO	601	2.17	1,43,56,681
RELIANCE	2633.3	1.89	88,22,948

Source: NSE

TOP LOSERS

SYMBOL	LTP	%DIFF	VOLUME
EICHERMOT	3225.9	-2.53	38,37,528
HDFCLIFE	660.6	-1.93	47,88,193
MARUTI	9865	-1.27	6,52,120
HCLTECH	1182.3	-1.04	23,34,220
BAJFINANCE	7764	-0.95	10,45,984

Source: NSE

Currency Spot Rates As on 1.30 PM of 06/07/2023

Currency	Unit	Value
USD	\$1	₹ 82.4572
GBP	£ 1	₹ 104.8416
EURO	€ 1	₹ 89.5930
YEN	¥ 100	₹ 57.3400

Source: RBI

Commodity Spot Rates As on 04.30 PM of 06/07/2023

SYMBOL	Unit	Spot Price
Brent Crude	1 Barrel	₹ 6,245
Gold	10 Gram	₹ 58,360
Silver	1 Kg	₹ 70,577
Copper	1 Kg	₹ 713.75

Source: NSE

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