



## Pivot Table

	S2	S1	Pivot	R1	R2
<b>Nifty</b>	<b>17,543.47</b>	<b>17,648.93</b>	<b>17,707.72</b>	<b>17,813.18</b>	<b>17,871.97</b>
<b>Bank Nifty</b>	<b>40,909.27</b>	<b>41,243.18</b>	<b>41,434.27</b>	<b>41,768.18</b>	<b>41,959.27</b>

Source: NSE, ISL Research

## Indian Market

	Close	% Change
<b>NIFTY</b>	<b>17,754.40</b>	<b>0.24%</b>
<b>BANK NIFTY</b>	<b>41,577.10</b>	<b>0.55%</b>
<b>FINNIFTY</b>	<b>18,393.20</b>	<b>0.13%</b>
<b>SENSEX</b>	<b>60,348.09</b>	<b>0.21%</b>
<b>VIX</b>	<b>12.45</b>	<b>1.47%</b>

Source: NSE

## Sector Index

INDEX	Close	% Change
<b>NIFTY AUTO</b>	<b>13,019.50</b>	<b>0.85%</b>
<b>NIFTY OIL &amp; GAS</b>	<b>7,306.60</b>	<b>0.81%</b>
<b>NIFTY PSU BANK</b>	<b>3,988.70</b>	<b>0.69%</b>
<b>NIFTY FMCG</b>	<b>45,722.00</b>	<b>0.37%</b>
<b>NIFTY REALTY</b>	<b>407.05</b>	<b>-0.68%</b>
<b>NIFTY PHARMA</b>	<b>11,750.15</b>	<b>-0.49%</b>

Source: NSE

## Institutional Activity

Category	Buy Value	Sell Value	Net Value
<b>DII</b>	<b>5,659.58</b>	<b>4,902.35</b>	<b>757.23</b>
<b>FII</b>	<b>7,035.15</b>	<b>6,313.78</b>	<b>721.37</b>

Source: NSE

## Market Turnover

Products	Value (Rs. In Crores)
Equities	51143.28
Index Futures	32195.29
Index Options	46309.98
Stock Futures	45333.99
Stock Options	3686.96

Source: NSE • Created with Datawrapper

## Market Overview

- Nifty50 recovered after lower opening to today session in positive note. Broader indices including Nifty Midcap100 and Nifty Smallcap100 ended higher by 0.51% and 0.21% respectively.
- India VIX bit higher by 1.47% by 0.18 points to close at 12.45;**
- Advance-Dcline Ratio** on NSE ended at 1.30 indicating more number of companies declined as against advancing. Overall out of 2740 Nifty companies **1295 - Advances, 997 - Declines and 448 - Unchanged.**
- Sectorally, majority indices turned green after opening in red today. Auto and Oil & Gas sector outperformed today's session while Realty index acted as laggard.
- Total Equities traded value fell marginally to Rs. 51,143.28 Vs Rs. 52,566.30 crore in previous trading session.
- Natco Pharma approved buyback of shares at Rs. 700 per share.
- Derivative to Cash Ratio stood at 2.49** indicating higher amount of trades taken in derivatives (including Options and Futures) as against cash market.

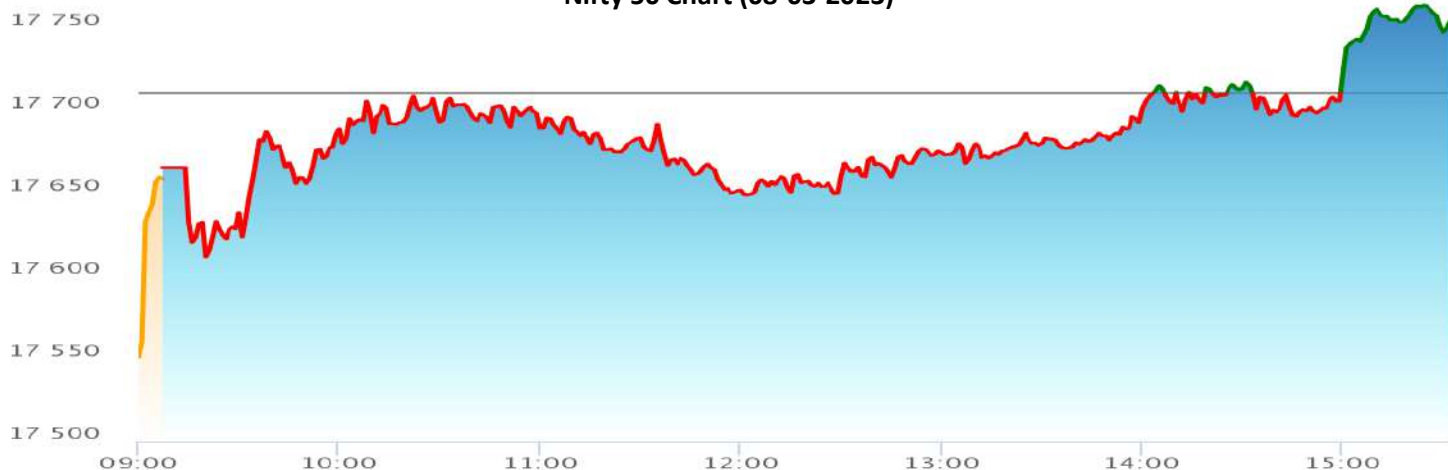
Source: NSE, BSE, RBI

## Market Outlook

- Nifty looks poised for a gap up opening if global markets supports.
- Bank Nifty may find limited upside but 42,000 would act as very strong resistance.
- PSE stocks could move up further in coming sessions. Watch out for RIIL in tomorrow session.

## Money Market Trends (As on previous working day)

UNDERLYING	YIELD
7.26% GS 2033 (10-Year Government Securities)	<b>7.3968%</b>
7.38% GS 2027 (5-Year Government Securities)	<b>7.3870%</b>
91 day T-Bills	<b>6.9677%</b>
182 day T-Bills	<b>7.3787%</b>
364 day T-Bills	<b>7.4800%</b>


**Nifty 50 Chart (08-03-2023)**

**TOP GAINERS**

SYMBOL	LTP	%CH AN	VOLUME
INDUSINDBK	1174.5	4.81	72,27,479
ADANIPTS	711.9	3.06	2,02,32,587
ADANIENT	2039	2.83	1,35,68,243
BAJAJ-AUTO	3805	2.20	4,78,922
LT	2172	1.44	29,65,342

Source: NSE

**TOP LOSERS**

SYMBOL	LTP	%CHA NGE	VOLUME
BAJFINANCE	6000	-2.20	13,42,795
HINDALCO	408.75	-1.39	70,44,653
TECHM	1078.9	-1.02	22,30,530
INFY	1493	-0.96	41,37,080
APOLLOHOSP	4384	-0.84	2,46,734

Source: NSE

**Currency Spot Rates** As on 1.30 PM of 08/03/2023

Currency	Unit	Value
USD	\$1	₹ 82.0890
GBP	£ 1	₹ 97.0642
EURO	€ 1	₹ 86.4769
YEN	¥ 100	₹ 59.6100

Source: RBI

**Commodity Spot Rates** As on 04.30 PM of 06/03/2023

SYMBOL	Unit	Spot Price
Brent Crude	1 Barrel	₹ 6,954
Gold	10 Gram	₹ 55,919
Silver	1 Kg	₹ 64,107
Cooper	1 Kg	₹ 753

Source: NSE

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