



Pivot Table

| | S2 | S1 | Pivot | R1 | R2 |
|-------------------|------------------|------------------|------------------|------------------|------------------|
| Nifty | 17,726.28 | 17,809.87 | 17,863.38 | 17,946.97 | 18,000.48 |
| Bank Nifty | 41,101.53 | 41,327.92 | 41,479.33 | 41,705.72 | 41,857.13 |

Source: NSE, ISL Research

Indian Market

| | Close | % Change |
|-------------------|------------------|---------------|
| NIFTY | 17,893.45 | 0.12% |
| BANK NIFTY | 41,554.30 | 0.04% |
| FINNIFTY | 18,511.80 | 0.14% |
| SENSEX | 60,806.22 | 0.23% |
| VIX | 13.04 | -4.12% |

Source: NSE

Sector Index

| INDEX | Close | % Change |
|---------------------|------------------|---------------|
| NIFTY IT | 30,990.80 | 0.70% |
| NIFTY MEDIA | 1874.85 | 0.60% |
| NIFTY METAL | 5,880.70 | -1.58% |
| NIFTY REALTY | 409.25 | -0.58% |
| NIFTY AUTO | 13,187.85 | -0.52% |
| NIFTY PHARMA | 12,302.50 | -0.44% |

Source: NSE

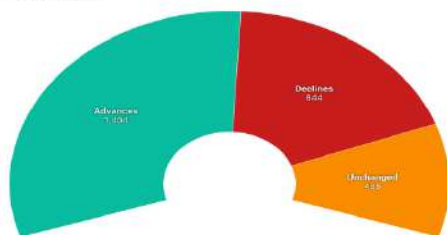
Institutional Activity

| Category | Buy Value | Sell Value | Net Value |
|------------|-----------------|-----------------|----------------|
| DII | 5,589.08 | 5,794.33 | -205.25 |
| FII | 7,049.05 | 7,193.78 | -144.73 |

Source: NSE

Advances/Declines/Unchanged

Total - 2733 Companies



Source: NSE - Created with Datacropper

Market Overview

- Nifty50 ended flatter throughout the day. Nifty tried very hard to close above 17,900 levels but failed. Broader indices including Nifty Midcap100 and Nifty Smallcap100 ended flat by 0.04% and -0.04% respectively.
- India VIX fell sharply by -4.12% by 0.56 points to close at 13.04;**
- Advance-Decline Ratio** on NSE ended at 0.97 indicating more number of companies advanced as against declining. Overall out of 2736 Nifty companies **1105-Advanced, 1139-Declined and 492-Remain Unchanged.**
- Sectorally, metal indices started its downfall again amid FII selling spree.
- Investors need to focus on buying in value and quality stocks due to market bearishness and volatility.
- Derivative to Cash Ratio stood at 2.65** indicating higher amount of trades taken in derivatives (including Options and Futures) as against cash market.

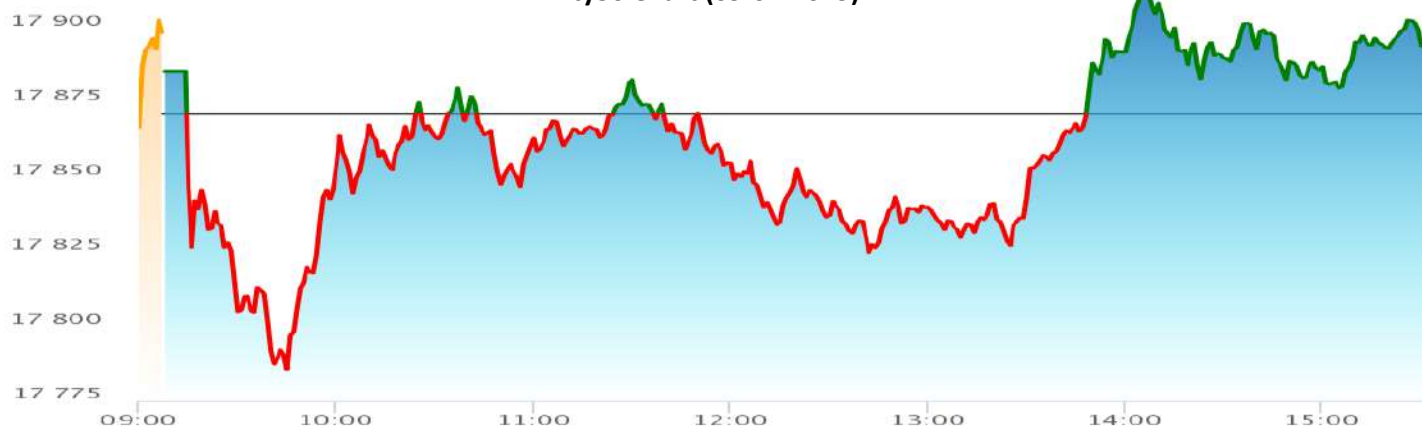
Source: NSE, BSE, RBI

Market Outlook

- Nifty continued to stay in consolidated zone. Currently, 17,900 seem to be hurdle. We believe once Nifty breaks its range of 17,700-17,900, we can have clear market trend.
- IndusInd Bank could see further up move from current levels.
- Titan could see selling spree from current levels.
- Adani Stocks could fall further as Norway wealth fund too sold its stakes in company.

Money Market Trends (As on previous working day)

| UNDERLYING | YIELD |
|---|----------------|
| 7.26% GS 2032 (10-Year Government Securities) | 7.2763% |
| 7.38% GS 2027 (5-Year Government Securities) | 7.1681% |
| 91 day T-Bills | 6.6699% |
| 182 day T-Bills | 7.0157% |
| 364 day T-Bills | 7.0628% |


Nifty50 Chart (09-02-2023)


TOP GAINERS

| SYMBOL | LTP | %CH AN | VOLUME |
|------------|---------|-----------|-------------|
| BAJAJFINSV | 1,400.0 | 2.27 | 25,93,600 |
| HINDALCO | 446.10 | 2.20 | 1,14,31,814 |
| HDFCLIFE | 519.70 | 2.19 | 95,16,815 |
| ASIANPAINT | 2,820.0 | 1.97 | 9,46,372 |
| INDUSINDBK | 1,166.1 | 1.81 | 22,84,751 |

Source: NSE

TOP LOSERS

| SYMBOL | LTP | %CHA NGE | VOLUME |
|------------|---------|-------------|------------|
| ADANIENT | 1,922.0 | -11.19 | 1,82,79,86 |
| ADANIPTS | 581.65 | -2.94 | 2,24,94,00 |
| HEROMOTOCO | 2,561.8 | -2.02 | 12,66,011 |
| CIPLA | 1,021.1 | -1.73 | 13,31,902 |
| JSWSTEEL | 723.30 | -1.18 | 9,56,700 |

Source: NSE

Currency Spot Rates As on 1.30 PM of 09/02/2023

| Currency | Unit | Value |
|----------|-------|-----------|
| USD | \$1 | ₹ 82.6103 |
| GBP | £ 1 | ₹ 99.8918 |
| EURO | € 1 | ₹ 88.7014 |
| YEN | ¥ 100 | ₹ 62.9100 |

Source: RBI

Commodity Spot Rates As on 12.30 PM of 09/02/2023

| SYMBOL | Unit | Spot Price |
|-------------|----------|------------|
| Brent Crude | 1 Barrel | ₹ 6,355 |
| Gold | 10 Gram | ₹ 57,354 |
| Silver | 1 Kg | ₹ 67,342 |
| Cooper | 1 Kg | ₹ 775 |

Source: NSE

THIS REPORT IS PREPARED AND COMPLIED BY:

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