



Pivot Table					
	S2	S1	Pivot	R1	R2
<b>Nifty</b>	<b>18,165.38</b>	<b>18,215.67</b>	<b>18,279.93</b>	<b>18,330.22</b>	<b>18,394.48</b>
<b>Bank Nifty</b>	<b>42,878.35</b>	<b>43,038.25</b>	<b>43,285.75</b>	<b>43,445.65</b>	<b>43,693.15</b>

Source: NSE, ISL Research

## Indian Market

	Close	% Change
<b>NIFTY</b>	<b>18,265.95</b>	<b>0.01%</b>
<b>BANK NIFTY</b>	<b>43,198.15</b>	<b>-0.20%</b>
<b>FINNIFTY</b>	<b>19,274.70</b>	<b>-0.15%</b>
<b>SENSEX</b>	<b>61,761.33</b>	<b>-0.00%</b>
<b>VIX</b>	<b>12.68</b>	<b>0.34%</b>

Source: NSE

## Sector Index

INDEX	Close	% Change
<b>NIFTY IT</b>	<b>28,125.50</b>	<b>0.73%</b>
<b>NIFTY AUTO</b>	<b>13,648.50</b>	<b>0.47%</b>
<b>NIFTY PHARMA</b>	<b>12,716.70</b>	<b>1.64%</b>
<b>NIFTY PSU BANK</b>	<b>4,001.80</b>	<b>-2.75%</b>
<b>NIFTY REALTY</b>	<b>448.50</b>	<b>-0.93%</b>
<b>NIFTY FMCG</b>	<b>48,369.10</b>	<b>-0.35%</b>

Source: NSE

## Institutional Activity

Category	Buy Value	Sell Value	Net Value
<b>DII</b>	<b>7,148.35</b>	<b>6,743.65</b>	<b>404.70</b>
<b>FII/FPI</b>	<b>9,375.35</b>	<b>7,433.16</b>	<b>1,942.19</b>

Source: NSE

## Market Turnover

Products	Value (Rs. In Crores)
Equities	63103.61
Index Futures	21166.34
Index Options	56347.26
Stock Futures	56551.80
Stock Options	3679.39

Source: NSE • Created with Datawrapper

## Market Overview

- Nifty50 ended flat around 18,250 levels indicating a flattish zone. Nifty Midcap100 and Nifty Smallcap100 ended higher by 0.04% and lower by -0.05% respectively.
- India VIX ended higher by 0.34% gaining 0.042 points to close at 12.68;
- Advance-Decline Ratio on NSE ended at 0.81 indicating more number of companies declined as against advancing.
- Sectorally: Nifty Auto and Nifty Pharma saw positive momentum today, Nifty PSU Bank fell sharply.
- Total Equities traded value increased to Rs. 63,103.61\* vs. Rs.56,331.33 crores in the previous trading session.
- Derivative to Cash Ratio stood at 2.18\* indicating a higher amount of trades taken in derivatives (including Options and Futures) as against the cash market.

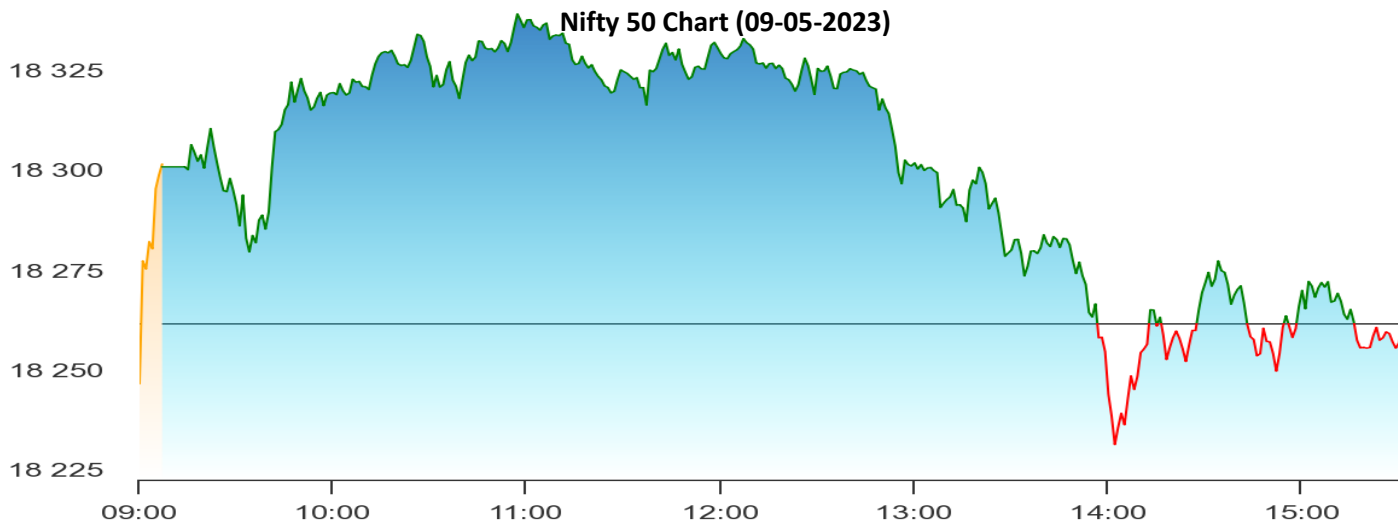
Source: NSE, BSE, RBI \*Provisional Data

## Market Outlook

- Nifty ended flat above 18250 levels. Avoid fresh buying at this level. Use the Buy on Dips strategy at 18,150 levels.
- After Bank Nifty's fall today, the Support level could be seen at 43000 and 42903. Start staggered buying at this level.
- TCS gave a breakout above the double bottom pattern in daily charts.
- Long Buildup is seen in Tata Communication stock. Keep a watch on this stock for a week.
- Pharma sector could outperform the market.

## Money Market Trends (As on previous working day)

UNDERLYING	YIELD
7.26% GS 2033 (10-Year Government Securities)	<b>7.0471%</b>
7.06% GS 2028 (5-Year Government Securities)	<b>6.9806%</b>
91 day T-Bills	<b>6.8984%</b>
182 day T-Bills	<b>6.9889%</b>
364 day T-Bills	<b>6.9955%</b>



### TOP GAINERS

SYMBOL	LTP	%DIFF	VOLUME
DIVISLAB	3387	3.09	5,66,809
INDUSINDBK	1141	1.36	41,81,498
COALINDIA	235.95	1.33	73,18,928
TCS	3292	1.27	11,07,375
AXISBANK	888	1.09	1,21,17,151

Source: NSE

### TOP LOSERS

SYMBOL	LTP	%DIFF	VOLUME
UPL	693.75	-3.03	80,30,712
ITC	424.1	-1.70	99,92,962
SBIN	573.7	-1.70	1,89,59,065
BAJFINANCE	6558.15	-1.50	21,30,770
JSWSTEEL	724.85	-1.08	11,79,219

Source: NSE

### Currency Spot Rates As on 1.30 PM of 09/05/2023

Currency	Unit	Value
USD	\$1	₹ 82.0231
GBP	£ 1	₹ 103.6083
EURO	€ 1	₹ 90.1762
YEN	¥ 100	₹ 60.8600

Source: RBI

### Commodity Spot Rates As on 04.30 PM of 09/05/2023

SYMBOL	Unit	Spot Price
Brent Crude	1 Barrel	₹ 6,050
Gold	10 Gram	₹ 61,238
Silver	1 Kg	₹ 76,169
Copper	1 Kg	₹ 754

Source: NSE

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