



Pivot Table					
	S2	S1	Pivot	R1	R2
Nifty	17,694.72	17,804.43	17,965.72	18,075.43	18,236.72
Bank Nifty	41,336.42	41,675.58	42,174.92	42,514.08	43,013.42

Source: NSE, ISL Research

Indian Market

	Close	% Change
NIFTY	17,914.15	-1.03%
BANK NIFTY	42,014.75	-1.33%
FINNIFTY	18,474.05	-1.37%
SENSEX	60,115.48	-1.04%
VIX	15.51	15.51%

Source: NSE

Sector Index

INDEX	Close	% Change
NIFTY AUTO	12,819.10	0.28%
NIFTY FMCG	44,636.05	-0.38%
NIFTY IT	28,502.70	-0.85%
NIFTY METAL	6,741.70	-0.75%
NIFTY PHARMA	12,766.60	-0.03%
NIFTY MEDIA	1,936.95	-0.96%

Source: NSE

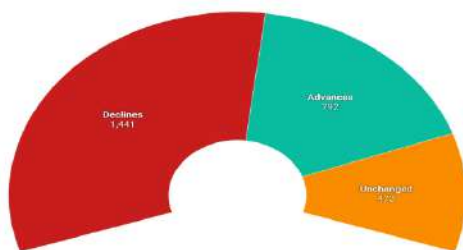
Institutional Activity

Category	Buy Value	Sell Value	Net Value
DII	6,558.15	4,751.53	1,806.62
FII	6,287.46	8,396.80	-2,109.34

Source: NSE

Advances/Declines/Unchanged

Total - 2706 Companies



Source: NSE - Created with Datawrapper

Market Overview

- Nifty reverses its yesterday rally after falling -213.45 points from day's high ending -1.03% to 17,914.15. Broader indices zoom with Nifty Midcap100 and Nifty Smallcap100 fell by -0.50% and -0.59%.
- India VIX rose 5.87% by 0.86 points to close at 15.51;
- Advance-Decline Ratio on NSE ended at 0.55 indicating more number of companies declined as against advancing. Overall out of 2706 Nifty companies **792-Advanced**, **1441-Declined** and **473-Remain Unchanged**.
- Sectorally, all sectors ended in red in today's session barring auto and healthcare index. PSU bank index suffered the most ending down by -2.67% along with other banking sectors.
- Market bleed in red today on account of profit booking.
- Derivative to Cash Ratio stood at 3.17 indicating higher amount of trades taken in derivatives (including Options and Futures) as against cash market.

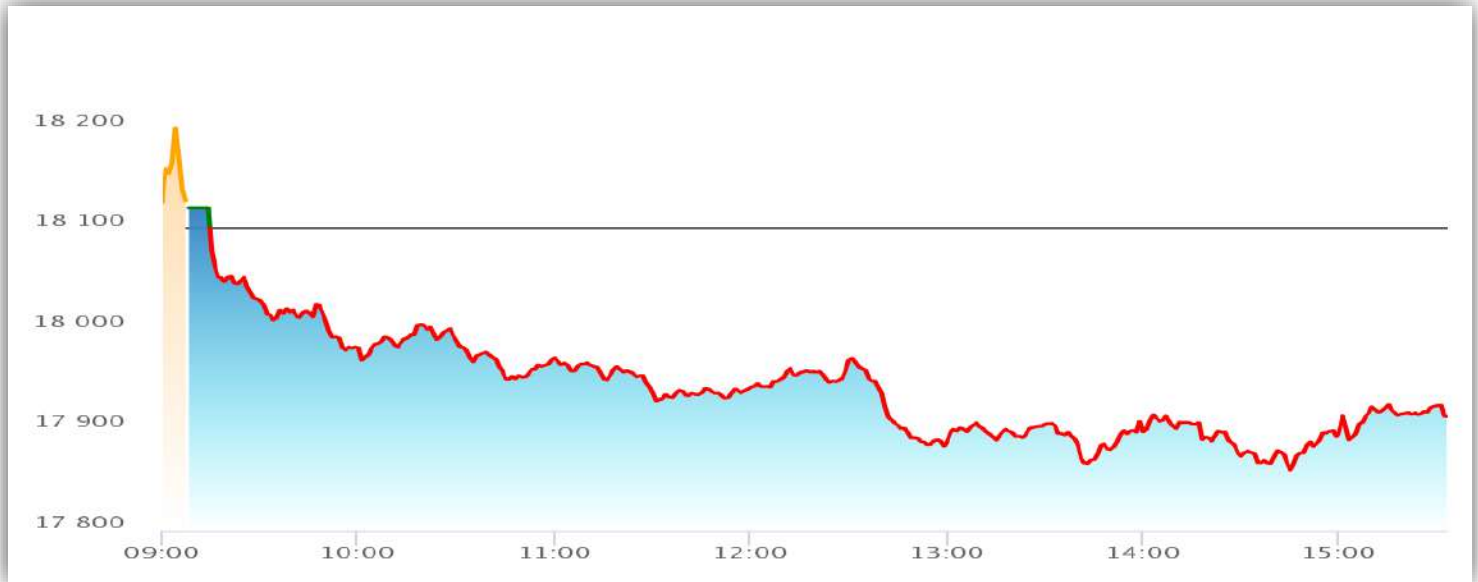
Source: NSE, BSE, RBI

Market Outlook

- Nifty facing strong resistance at 18,100 levels. Nifty seems to consolidate on 17,800- 18,100 range.
- Nifty to remain in downward trend in next session. 17,800 level is crucial support to watch.
- Watch out for result season ahead.
- Watch out for Inflation data.
- Commodities prices are expected to remain higher amid global disruptions.

Money Market Trends (As on previous working day)

UNDERLYING	YIELD
7.26% GS 2032 (10-Year Government Securities)	7.3427%
7.38% GS 2027 (5-Year Government Securities)	7.2161%
91 day T-Bills	6.3571%
182 day T-Bills	6.7801%
364 day T-Bills	6.9249%


Nifty50 Chart (10-01-2023)

TOP GAINERS

SYMBOL	LTP	%CHAN GE	VOLUME
TATAMOTO	412.50	5.92	5,40,21,379
APOLLOHOS	4,472.0	1.46	5,57,940
HINDALCO	477.25	1.38	70,92,319
POWERGRI	211.85	1.32	1,29,36,245
DIVISLAB	3,502.0	1.23	2,44,607

Source: NSE

TOP LOSERS

SYMBOL	LTP	%CHAN GE	VOLUME
ADANIENT	3,636.85	-5.67	35,95,798
BHARTIART	795.00	-2.98	83,92,344
EICHERMOT	3,169.95	-2.84	6,07,830
ADANIPOR	795.00	-2.65	45,45,808
SBIN	595.50	-2.01	1,06,22,660

Source: NSE

Currency Spot Rates As on 1.30 PM of 10/01/2023

Currenc	Unit	Value
USD	\$1	₹ 82.2108
GBP	£ 1	₹ 100.0555
	€ 1	₹ 88.2829
YEN	¥ 100	₹ 62.3500

Source: FBIL

Commodity Spot Rates As on 09/01/2022

SYMBOL	Unit	Spot Price
Brent Crude (As on 3.40 pm)	1 Barrel	\$ 80
Gold (As on 1.21 pm)	10 Gram	₹ 55,918
Silver (As on 1.21 pm)	1 Kg	₹ 67,739

Source: MCX

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