



Pivot Table					
	S2	S1	Pivot	R1	R2
Nifty	22,274.67	22,367.33	22,521.67	22,614.33	22,768.67
Bank Nifty	47,838.00	48,027.00	48,313.00	48,502.00	48,788.00

Source: NSE, ISL Research

Indian Market

	Close	% Change
NIFTY	22,460.30	-0.41%
BANK NIFTY	48,216.80	-0.58%
FINNIFTY	23,056.85	-0.34%
SENSEX	74,115.17	-0.29%
VIX	13.98	3.82%

Source: NSE

Sector Index

	Close	% Change
NIFTY FMCG	52,006.40	0.22%
NIFTY REALTY	799.70	-2.04%
NIFTY OIL & GAS	9,909.70	-1.90%
NIFTY PSU BANK	5,821.15	-1.86%
NFT CONSUMER	34,645.15	-1.76%
NIFTY AUTO	20,752.80	-1.22%

Source: NSE

Institutional Activity Yesterday

Category	Buy Value	Sell Value	Net Value
DII	10,452.93	8,132.57	2,320.36
FII/FPI	8,635.45	10,670.55	-2,035.10

Source: NSE

[Market turnover]

Products	Value (Rs. In Crores)
Equities	77,644
Index Futures	21,780
Stock Futures	73,652
Index Options	38,495
Stock Options	6,338

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Market Overview

- After a 700-point upside rally, Nifty witnessed a 200-point fall from the day's high today, which is normal. The trend remains positive as long as it stays above 22,380.
- India VIX ended higher by 3.82% gaining 0.51 points to close at 13.98;**
- Advance-Decline Ratio on NSE ended at 0.262 indicating more number of companies declined as against advanced.
- Total Equities traded value decreased to Rs. 77,648.58* vs. Rs. 82,093.68 Crores in the previous trading session.
- Derivative to Cash Ratio stood at 1.80*** indicating a higher amount of trades taken in derivatives (including Options and Futures) as against the cash market.

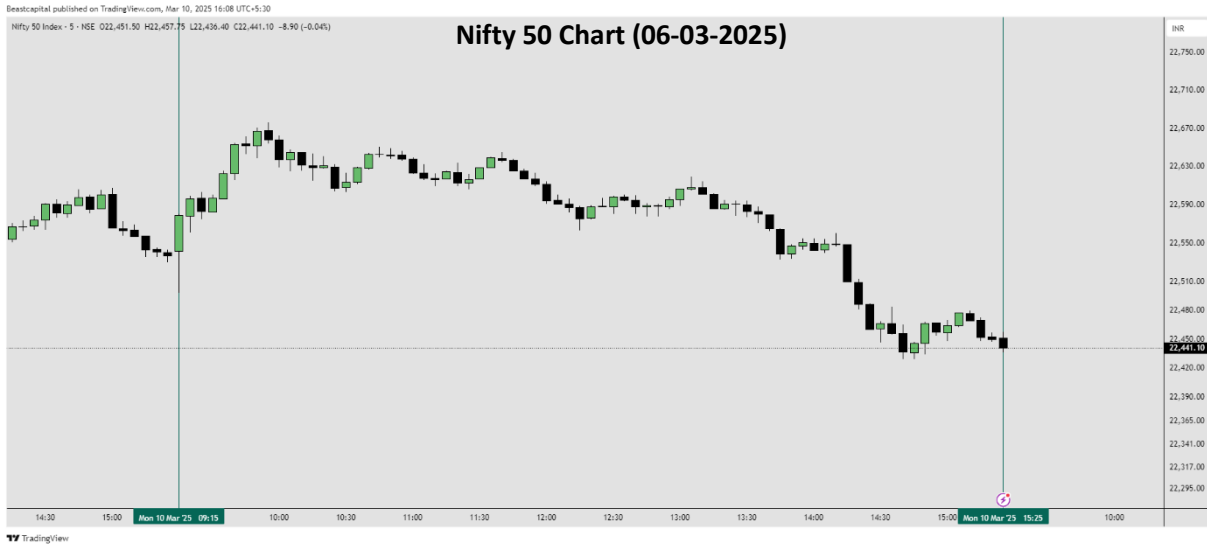
Source: NSE, BSE, RBI *Provisional Data

Market Outlook

- From the day's high, Nifty experienced profit booking after gaining 700 points last week and closed near the 22,440 zone.
- Bank Nifty looks weak as it is trading below the 48,400 level. Until it surpasses this level, selling on the rise is a good strategy for Bank Nifty.
- Sarda Energy & Minerals is near its all-time high breakout level. A move above 526 could lead to strong momentum.
- The metal sector is the only one trading above its previous swing high, while all other sectors are in a downtrend.

Money Market Trends (As of the previous working day)

UNDERLYING	YIELD
6.79% GS 2034 (10-Year Government Securities)	6.6878%
7.04% GS 2029 (5-Year Government Securities)	6.6090%
91-day T-Bills	6.4896%
182-day T-Bills	6.6070%
364-day T-Bills	6.5710%



TOP GAINERS

SYMBOL	LTP	%DIFF	VOLUME
POWERGRID	271.25	3.02	3,02,33,763
HINDUNILVR	2246.5	1.90	12,42,387
INFY	1700.05	0.83	75,58,981
NESTLEIND	2247	0.38	5,06,580
ITC	404.8	0.22	97,85,018

Source: NSE

TOP LOSERS

SYMBOL	LTP	%DIFF	VOLUME
ONGC	223.29	-4.12	1,64,89,167
TRENT	4794.45	-4.11	12,17,553
INDUSINDBK	901.95	-3.71	1,60,14,401
BAJAJ-AUTO	7377	-2.61	4,95,241
EICHERMOT	4972.5	-2.51	3,16,750

Source: NSE

Currency Spot Rates As on 1.30 PM of 10/03/2025

Currency	Unit	Value
USD	\$1	₹ 87.2392
GBP	£ 1	₹ 112.6654
EURO	€ 1	₹ 94.5528
YEN	¥ 100	₹ 59.0600

Source: RBI

Commodity Spot Rates As on 04.30 PM of 10/03/2025

SYMBOL	Unit	Spot Price
Brent Crude	1 Barrel	₹ 5,837
Gold	10 Gram	₹ 85,742
Silver	1 Kg	₹ 96,301
Copper	1 Kg	₹ 889

Source: NSE

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