



Pivot Table

	S2	S1	Pivot	R1	R2
Nifty	17,542.55	17,583.30	17,638.70	17,679.45	17,734.85
Bank Nifty	40,487.98	40,661.32	40,900.58	41,073.92	41,313.18

Source: NSE, ISL Research

Indian Market

	Close	% Change
NIFTY	17,624.05	0.14%
BANK NIFTY	40,834.65	-0.50%
FINNIFTY	18,390.70	-0.39%
SENSEX	59,846.51	0.02%
VIX	12.27	3.98%

Source: NSE

Sector Index

INDEX	Close	% Change
NIFTY AUTO	12,616.75	1.18%
NIFTY IT	29,041.60	0.96%
NIFTY METAL	5,570.25	0.76%
NIFTY REALTY	421.35	4.29%
NIFTY FMCG	45,909.65	-0.43%
NIFTY PSU BANK	3,714.50	-0.63%

Source: NSE

Institutional Activity

Category	Buy Value	Sell Value	Net Value
DII	7,060.71	6,709.21	351.50
FII	4,057.80	3,175.28	882.52

Source: NSE

Market Turnover

Products	Value (Rs. In Crores)
Equities	45371.15
Index Futures	21719.29
Index Options	42026.10
Stock Futures	44484.13
Stock Options	2743.51

Source: NSE • Created with Datawrapper

Market Overview

- Nifty50 closed above 17,600 levels indicating strong momentum in chart. Nifty Midcap100 and Nifty Smallcap100 ended higher by 0.38% and 0.28% respectively.
- India VIX ended higher by 3.98% rising 0.47 points to close at 12.27;
- Advance-Decline Ratio on NSE ended at 1.13 indicating more number of companies advanced as against declining.
- Sectorally, Realty, Auto and IT index outperformed in today's session.
- Total Equities traded value decreased to Rs. 45,371.15 Vs Rs. 51,231.86 crore in previous trading session.
- Derivative to Cash Ratio stood at 2.44 indicating higher amount of trades taken in derivatives (including Options and Futures) as against cash market.

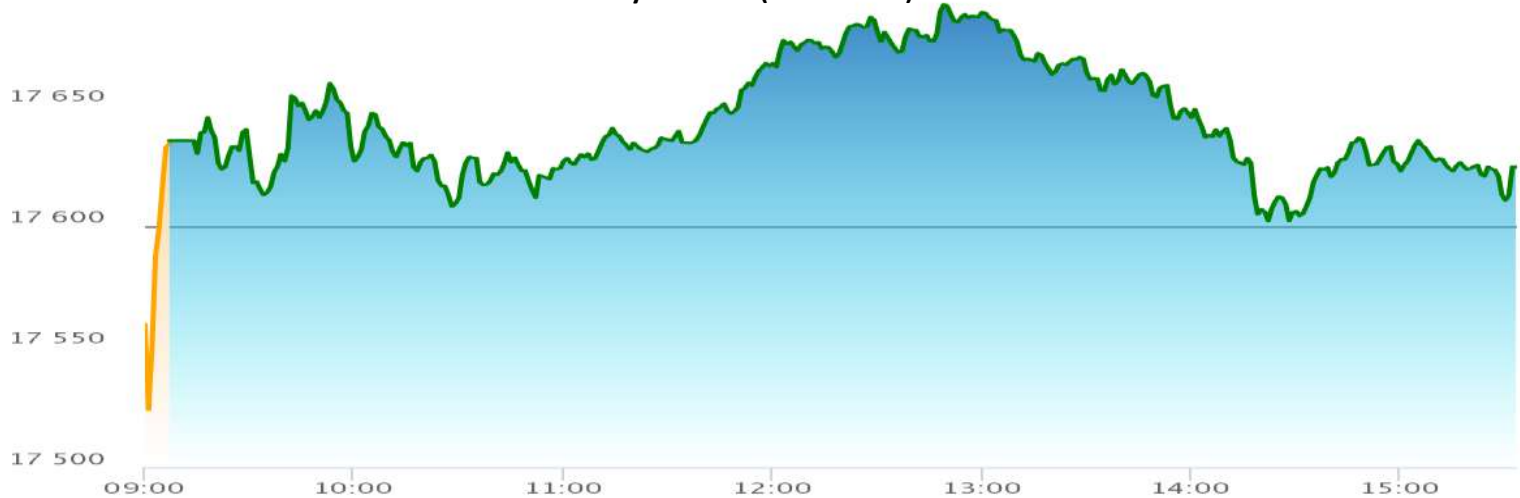
Source: NSE, BSE, RBI

Market Outlook

- Nifty sustaining above 17,600 a good sign for market recovery till 18,000.
- Bank Nifty falling off 41,000 level makes 41,000 a strong resistance.
- PSE stock could perform well in near term.
- Realty stock would outperform other index.
- Travel and Tourism related sector could see strong growth amid vacations.
- With new rule came into effect, PNG, CNG prices are reduced across country.
- Tata Motors zooms on strong sales across segments.

Money Market Trends (As on previous working day)

UNDERLYING	YIELD
7.26% GS 2033 (10-Year Government Securities)	7.2693%
7.38% GS 2027 (5-Year Government Securities)	7.1474%
91 day T-Bills	6.9192%
182 day T-Bills	7.1797%
364 day T-Bills	7.2187%


Nifty 50 Chart (10-04-2023)

TOP GAINERS

SYMBOL	LTP	%CH ΔM	VOLUME
TATAMOTORS	460.9	5.31	5,04,62,653
ONGC	156.6	3.98	1,74,31,401
ADANIENT	1797	2.45	41,97,975
GRASIM	1705	2.15	8,25,710
WIPRO	374.1	2.03	28,12,470

Source: NSE

TOP LOSERS

SYMBOL	LTP	%CHA NGE	VOLUME
BAJFINANCE	5830	-1.72	9,28,257
HINDUNILVR	2527.8	-1.46	8,53,322
ASIANPAINT	2776.3	-1.19	12,15,461
TATACONSUM	721.8	-1.19	9,16,628
INDUSINDBK	1070	-1.11	16,02,094

Source: NSE

Currency Spot Rates As on 1.30 PM of 10/04/2023

Currency	Unit	Value
🇺🇸 USD	\$1	₹ 81.9105
🇬🇧 GBP	£ 1	₹ 101.6411
🇪🇺 EURO	€ 1	₹ 89.2966
🇯🇵 YEN	¥ 100	₹ 61.8000

Source: RBI

Commodity Spot Rates As on 04.30 PM of 10/04/2023

SYMBOL	Unit	Spot Price
Brent Crude	1 Barrel	₹ 6,965
Gold	10 Gram	₹ 60,079
Silver	1 Kg	₹ 74,216
Cooper	1 Kg	₹ 772

Source: NSE

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