



Pivot Table

	S2	S1	Pivot	R1	R2
Nifty	24,975.82	25,040.03	25,119.67	25,183.88	25,263.52
Bank Nifty	56,284.97	56,457.03	56,736.22	56,908.28	57,187.47

Source: NSE , ISL Research

Indian Market

	Close	%Change
NIFTY	25,104.25	0.00
BANK NIFTY	56,629.10	-0.37
FINNIFTY	26,867.05	-0.47
SENSEX	82,391.72	0.065
VIX	13.98	4.83

Source: NSE

Sector Index

	Close	%Change
NIFTY IT	38,299.95	1.67
NIFTY MEDIA	1,731.65	1.09
NIFTY PHARMA	21,948.00	0.56
NIFTY REALTY	1,026.30	-1.14
NIFTY PSU BANK	7,170.85	-0.52
NIFTY AUTO	23,759.00	-0.08

Source: NSE

Previousday Institutional Activity

Category	Buy Value	Sell Value	Net Value
DII	15,306.03	11,802.24	3,503.79
FII / FPI	12,778.34	10,785.47	1,992.87

Source: NSE

Market Overview

- From the last two trading session in Nifty we did not see any follow through buying, wait for to break its previous days high 25,200 for any upside move.
- India VIX lower by -0.48% loosing points 0.071 to close at 13.98
- Advance-Decline Ratio on NSE ended at 1.24 indicating more number of companies Advanced as against Decline.
- Total Equities traded value decreased to Rs. 1,15,862.94* vs. Rs1,17,745.56* Crores in the previous trading session.
- Derivative to Cash Ratio stood at 1.12* indicating a higher amount of trades taken in derivative market (including Option and Future) as against cash market.

Source: NSE, BSE, RBI

*Provisional Data

Market Outlook

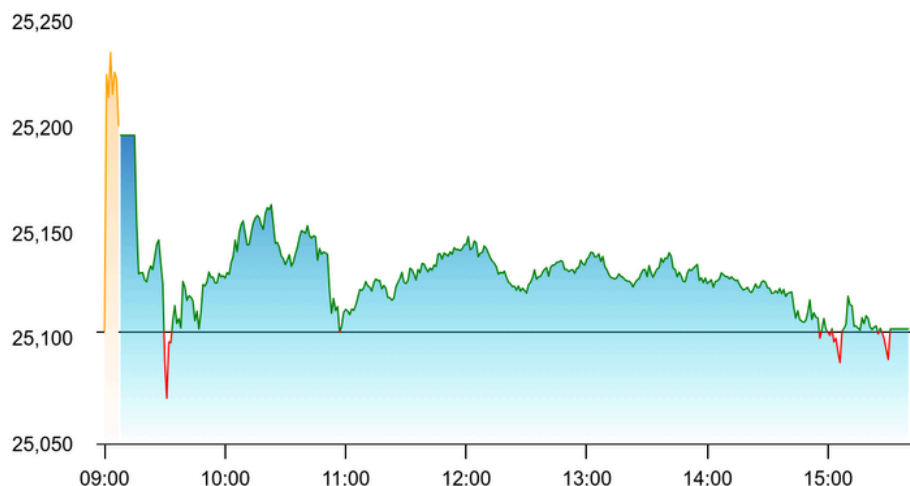
- From the last two trading session in Nifty we did not see any follow through buying, wait for to break its previous days high 25,200 for any upside move.
- Bank Nifty was weak today currently stand at No trade zone.
- The chart ELECTROSTEEL CASTING LTD look good. keep eye on it above 118 a good move it possible.
- Adani group stocks are look good.



Date: 10 June 2025

Market Turnover

Products	Value (Rs.in Cr)
Equities	1,15,546.21
Index Futures	15,977.19
Stock Futures	84,602.74
Index Options	21,302.38
Stock Options	8,068.42



Top Gainers

SYMBOL	LTP	CHNG	CHNG%
RTNINDIA	59.88	9.98	20.00
ATAM	122.18	20.36	20.00
OCCL	302.14	50.35	20.00
GEPII	330.20	55.00	19.99
CINEVISTA	18.28	3.04	19.95

Source: NSE

Top Losers

SYMBOL	LTP	CHNG	CHNG%
SEPC-RE3	1.62	-1.09	-40.22
GATECHDVR	0.97	-0.11	-10.19
KREBSBIO	94.50	-10.44	-9.95
HMAAGRO	33.94	-2.65	-7.24
GATECH	1.03	-0.08	-7.21

Source: NSE

Currency Spot Rates

As on 1:30 PM at 10/06/2025

Currency	Unit	Value
USD	\$ 1	₹ 85.5949
YEN	¥ 100	₹ 59.2400
GBP	£ 1	₹ 115.6153
EURO	€ 1	₹ 97.6130

Source: NSE

Commodity Spot Rates

As on 4:30 PM at 10/06/2025

Currency	Unit	Value
Brent Crude	1 Barrel	₹5,582
Gold	10 Gram	₹95,837
Silver	1 Kg	₹1,05,991
Copper	1 Kg	₹885

Source: NSE

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