



## Pivot Table

	S2	S1	Pivot	R1	R2
<b>Nifty</b>	25,222.98	25,289.12	25,406.58	25,472.72	25,590.18
<b>Bank Nifty</b>	56,591.67	56,773.83	57,068.77	57,250.93	57,545.87

Source: NSE , ISL Research

## Indian Market

	Close	%Change
<b>NIFTY</b>	25,355.25	-0.4
<b>BANK NIFTY</b>	56,956.00	-0.45
<b>FINNIFTY</b>	26,984.35	-0.27
<b>SENSEX</b>	83,190.28	0.41
<b>VIX</b>	11.67	2.24

Source: NSE

## Sector Index

	Close	%Change
<b>NIFTY REALTY</b>	974.70	0.72
<b>NIFTY METAL</b>	9,423.55	0.42
<b>NIFTY CONSUMER DURABLES</b>	38,474.45	0.11
<b>NIFTY PSU BANK</b>	7,035.60	-0.80
<b>NIFTY IT</b>	38,376.65	-0.79
<b>NIFTY FMCG</b>	55,628.20	-0.57

Source: NSE

## Previousday Institutional Activity

Category	Buy Value	Sell Value	Net Value
<b>DII</b>	12,976.44	11,939.25	1,037.19
<b>FII / FPI</b>	12,603.58	12,529.10	74.48

Source: NSE

## Market Overview

- Today Nifty 50 has faced a sharp correction from 25,525 and down by 0.47%, and break its immediate support of 25,400 and trade below that level, now next immediate support is 25,300 and if it break this level it can go further down to 25,200 level. on the other side 25,520 is immediate resistance.
- India VIX lower by 2.24% losing points 0.27 to close at 11.67
- Advance-Delay Ratio on NSE ended at 0.91 indicating more number of companies Decline as against Advanced.
- Total Equities traded value decreased to Rs. 86,650.23\* vs. Rs95,305.69\* Crores in the previous trading session.
- Derivative to Cash Ratio stood at 1.60\* indicating a higher amount of trades taken in derivative market (including Option and Future) as against cash market.

Source: NSE, BSE, RBI

\*Provisional Data

## Market Outlook

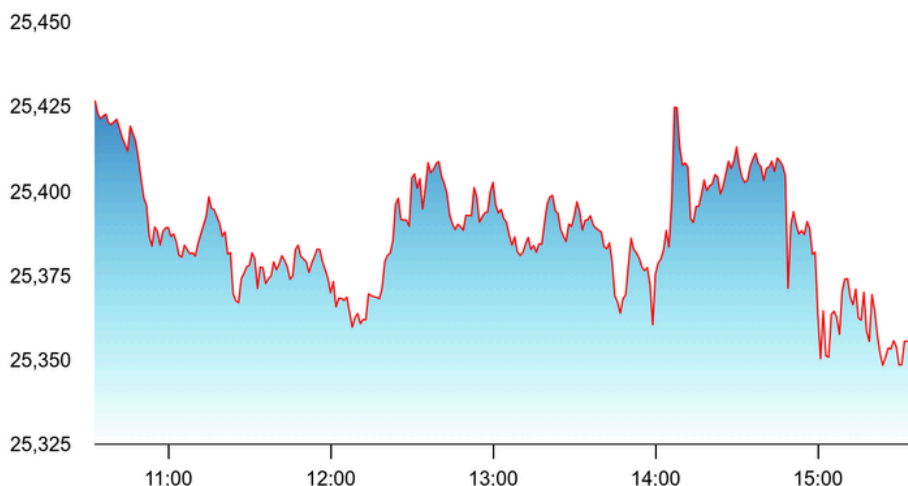
- Today Nifty 50 has faced a sharp correction from 25,525 and down by 0.47%, and break its immediate support of 25,400 and trade below that level, now next immediate support is 25,300 and if it break this level it can go further down to 25,200 level. on the other side 25,520 is immediate resistance.
- Bank Nifty is currently trading at around 56,950 level. On the upper side 57,290 is act as resistance, if bank nifty break this resistance the it can go further upside at the level of 57,360 level.
- The chat of KIRLOSKAR OIL looks good. we can expect a good momentum above 920 if it sustain.
- Sector- wise, capital good sector has showing good strength.



Date: 10 July 2025

## Market Turnover

Products	Value (Rs.in Cr)
<b>Equities</b>	<b>86,279.76</b>
<b>Index Futures</b>	<b>19,503.80</b>
<b>Stock Futures</b>	<b>67,772.33</b>
<b>Index Options</b>	<b>45,884.14</b>
<b>Stock Options</b>	<b>4,942.78</b>



## Top Gainers

SYMBOL	LTP	CHNG	CHNG%
<b>SOMATEX</b>	<b>53.89</b>	<b>8.98</b>	<b>20.00</b>
<b>PENINLAND</b>	<b>43.32</b>	<b>7.22</b>	<b>20.00</b>
<b>DCM</b>	<b>126.70</b>	<b>21.11</b>	<b>19.99</b>
<b>MAMATA</b>	<b>495.50</b>	<b>82.55</b>	<b>19.99</b>
<b>NECLIFE</b>	<b>19.76</b>	<b>3.29</b>	<b>19.98</b>

Source: NSE

## Top Losers

SYMBOL	LTP	CHNG	CHNG%
<b>INDSWFTLAB</b>	<b>105.25</b>	<b>-11.48</b>	<b>-9.83</b>
<b>EIMCOELECO</b>	<b>2,485.10</b>	<b>-267.80</b>	<b>-9.73</b>
<b>GODHA</b>	<b>0.70</b>	<b>-0.04</b>	<b>-5.41</b>
<b>SHANTI</b>	<b>11.88</b>	<b>-0.63</b>	<b>-5.04</b>
<b>VISASTEEL</b>	<b>34.33</b>	<b>-1.81</b>	<b>-5.01</b>

Source: NSE

## Currency Spot Rates

As on 1:30 PM at 10/07/2025

Currency	Unit	Value
<b>USD</b>	<b>\$ 1</b>	<b>₹ 85.5780</b>
<b>YEN</b>	<b>¥ 100</b>	<b>₹ 58.5200</b>
<b>GBP</b>	<b>£ 1</b>	<b>₹ 116.5025</b>
<b>EURO</b>	<b>€ 1</b>	<b>₹ 100.4709</b>

Source: NSE

## Commodity Spot Rates

As on 4:30 PM at 10/07/2025

Currency	Unit	Value
<b>Brent Crude</b>	<b>1 Barrel</b>	<b>₹5,867</b>
<b>Gold</b>	<b>10 Gram</b>	<b>₹96,459</b>
<b>Silver</b>	<b>1 Kg</b>	<b>₹1,06,802</b>
<b>Copper</b>	<b>1 Kg</b>	<b>₹886</b>

Source: NSE

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