

Invest Today For

Evening Coffee With Markets



Date: 11th March 2025

Pivot Table						
	S2 S1 Pivot R1 R2					
Nifty	22,236.33	22,366.67	22,444.33	22,574.67	22,652.33	
Bank Nifty	47,534.33	47,693.67	47,861.33	48,020.67	48,188.33	

Source: NSE, ISL Research

Indian Market

	Close	% Change
NIFTY	22,497.90	0.17%
BANK NIFTY	47,853.95	-0.75%
FINNIFTY	23,203.35	0.64%
SENSEX	74,102.32	-0.017%
VIX	14.07	0.63%
ource: NSE	I	I

Sector Index				
	Close	% Change		
NIFTY REALTY	828.70	3.63%		
NIFTY OIL & GAS	10,029.60	1.21%		
FINNIFTY	23,203.35	0.64%		
NIFTY PRIVATE B	23,817.20	-1.38%		
NIFTY BANK	47,853.95	-0.75%		
NIFTY IT	37,400.10	-0.65%		
Source: NSE				

Institutional Activity Yesterday

Category	Buy Value	Sell Value	Net Value
DII	9,591.29	9,327.78	263.51
FII/FPI	9,924.83	10,410.24	-485.41
Source: NSE			

[Market turnover]

Products	Value (Rs. In Crores)
Equities	85,816
Index Futures	213,468
Stock Futures	82,170
Index Options	35,397
Stock Options	6,448
Created with Datawrapper	

Market Overview

- After open gap down nifty show upside rally from fib 0.5 support zone and closed above 22400 level.
- India VIX ended higher by 3.62% gaining 0.07 points to close at 14.07;
- Advance-Decline Ratio on NSE ended at 0.562 indicating more number of companies declined as against advanced.
- Total Equities traded value increased to Rs. 85,815.93* vs. Rs. 77,648.58 Crores in the previous trading session.
- Derivative to Cash Ratio stood at 1.70* indicating a higher amount of trades taken in derivatives (including Options and Futures) as against the cash market.

Source: NSE, BSE, RBI *Provisional Data

Market Outlook

- As discussed, Nifty sustained its swing low and showed a good upside move from 22,300, closing at the 22,500 level.
- Due to the performance of private banks, Bank Nifty closed in the red and broke the important support zone at 47,900.
- Tata Communication has formed a strong double-bottom structure on the weekly timeframe-keep an eye on it.
- The Nifty Oil & Gas sector looks promising for the upcoming week as the charts indicate a strong performance.

Money Market Trends (As of the previous	s working day)
UNDERLYING	YIELD
6.79% GS 2034 (10-Year Government Securities)	6.6878%
7.04% GS 2029 (5-Year Government Securities)	6.6090%
91-day T-Bills	6.4896%
182-day T-Bills	6.6070%
364-day T-Bills	6.5710%

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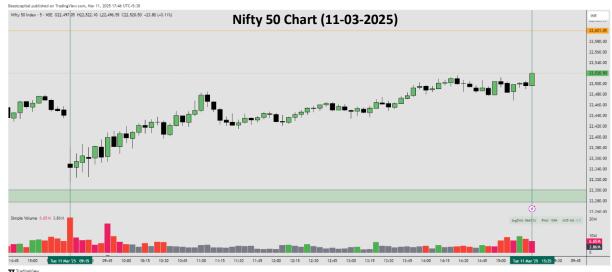
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TOP GAINERS			
SYMBOL	LTP	%DIFF	VOLUME
TRENT	4998	4.13	14,37,957
BPCL	264.7	3.02	1,23,06,539
SUNPHARMA	1657	2.82	33,25,416
BEL	277.58	2.49	2,09,80,143
ICICIBANK	1244.15	2.41	1,09,27,950
urce: NSE	1		

TOP LOSERS			
SYMBOL	LTP	%DIFF	VOLUME
INDUSINDBK	656.8	-27.06	10,10,75,220
INFY	1667	-2.02	1,26,71,234
BAJAJFINSV	1808.2	-1.75	22,98,735
M&M	2657.85	-1.66	36,16,140
POWERGRID	267.65	-1.35	92,55,499
ource: NSE			

Source: NSE

Currency Spot Rates As on 1.30 PM of 11/03/2025				
Currency	Unit	Value		
USD	\$1	₹ 87.3267		
# GBP	€1	₹ 112.6282		
EURO	€1	₹ 94.8973		
• YEN	¥ 100	₹ 59.3000		
Source: PBI				

Commodity Spot Rates As on 04.30 PM of 11/03/2025			
SYMBOL	Unit	Spot Price	
Brent Crude	1 Barrel	₹ 5,760	
Gold	10 Gram	₹ 85,702	
Silver	1 Kg	₹ 96,480	
Copper	1 Kg	₹ 885	
Source: NSE			

Source: RBI

THIS REPORT IS PREPARED AND COMPLIED BY: **BHAUTIK BORKHATARIYA Research Analyst**

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