



| Pivot Table | | | | | |
|-------------------|-----------|-----------|-----------|-----------|-----------|
| | S2 | S1 | Pivot | R1 | R2 |
| Nifty | 22,236.33 | 22,366.67 | 22,444.33 | 22,574.67 | 22,652.33 |
| Bank Nifty | 47,534.33 | 47,693.67 | 47,861.33 | 48,020.67 | 48,188.33 |

Source: NSE, ISL Research

Indian Market

| | Close | % Change |
|-------------------|-----------|----------|
| NIFTY | 22,497.90 | 0.17% |
| BANK NIFTY | 47,853.95 | -0.75% |
| FINNIFTY | 23,203.35 | 0.64% |
| SENSEX | 74,102.32 | -0.017% |
| VIX | 14.07 | 0.63% |

Source: NSE

Sector Index

| | Close | % Change |
|----------------------------|-----------|----------|
| NIFTY REALTY | 828.70 | 3.63% |
| NIFTY OIL & GAS | 10,029.60 | 1.21% |
| FINNIFTY | 23,203.35 | 0.64% |
| NIFTY PRIVATE B | 23,817.20 | -1.38% |
| NIFTY BANK | 47,853.95 | -0.75% |
| NIFTY IT | 37,400.10 | -0.65% |

Source: NSE

Institutional Activity Yesterday

| Category | Buy Value | Sell Value | Net Value |
|----------------|-----------|------------|-----------|
| DII | 9,591.29 | 9,327.78 | 263.51 |
| FII/FPI | 9,924.83 | 10,410.24 | -485.41 |

Source: NSE

[Market turnover]

| Products | Value (Rs. In Crores) |
|---------------|-----------------------|
| Equities | 85,816 |
| Index Futures | 213,468 |
| Stock Futures | 82,170 |
| Index Options | 35,397 |
| Stock Options | 6,448 |

Created with Datawrapper

Market Overview

- After open gap down nifty show upside rally from fib 0.5 support zone and closed above 22400 level.
- India VIX ended higher by 3.62% gaining 0.07 points to close at 14.07;**
- Advance-Decline Ratio on NSE ended at 0.562 indicating more number of companies declined as against advanced.
- Total Equities traded value increased to Rs. 85,815.93* vs. Rs. 77,648.58 Crores in the previous trading session.
- Derivative to Cash Ratio stood at 1.70*** indicating a higher amount of trades taken in derivatives (including Options and Futures) as against the cash market.

Source: NSE, BSE, RBI *Provisional Data

Market Outlook

- As discussed, Nifty sustained its swing low and showed a good upside move from 22,300, closing at the 22,500 level.
- Due to the performance of private banks, Bank Nifty closed in the red and broke the important support zone at 47,900.
- Tata Communication has formed a strong double-bottom structure on the weekly timeframe—keep an eye on it.
- The Nifty Oil & Gas sector looks promising for the upcoming week as the charts indicate a strong performance.

Money Market Trends (As of the previous working day)

| UNDERLYING | YIELD |
|---|---------|
| 6.79% GS 2034 (10-Year Government Securities) | 6.6878% |
| 7.04% GS 2029 (5-Year Government Securities) | 6.6090% |
| 91-day T-Bills | 6.4896% |
| 182-day T-Bills | 6.6070% |
| 364-day T-Bills | 6.5710% |



Beascapital published on TradingView.com, Mar 11, 2025 17:46 UTC-5:30

Nifty 50 Index - 5 - NSE 022.497.05 H22,522.10 L22,496.55 C22,520.50 +23.80 (+0.11%)

Nifty 50 Chart (11-03-2025)



TOP GAINERS

| SYMBOL | LTP | %DIFF | VOLUME |
|-----------|---------|-------|-------------|
| TRENT | 4998 | 4.13 | 14,37,957 |
| BPCL | 264.7 | 3.02 | 1,23,06,539 |
| SUNPHARMA | 1657 | 2.82 | 33,25,416 |
| BEL | 277.58 | 2.49 | 2,09,80,143 |
| ICICIBANK | 1244.15 | 2.41 | 1,09,27,950 |

Source: NSE

TOP LOSERS

| SYMBOL | LTP | %DIFF | VOLUME |
|------------|---------|--------|--------------|
| INDUSINDBK | 656.8 | -27.06 | 10,10,75,220 |
| INFY | 1667 | -2.02 | 1,26,71,234 |
| BAJAJFINSV | 1808.2 | -1.75 | 22,98,735 |
| M&M | 2657.85 | -1.66 | 36,16,140 |
| POWERGRID | 267.65 | -1.35 | 92,55,499 |

Source: NSE

Currency Spot Rates As on 1.30 PM of 11/03/2025

| Currency | Unit | Value |
|----------|-------|------------|
| USD | \$1 | ₹ 87.3267 |
| GBP | £ 1 | ₹ 112.6282 |
| EURO | € 1 | ₹ 94.8973 |
| YEN | ¥ 100 | ₹ 59.3000 |

Source: RBI

Commodity Spot Rates As on 04.30 PM of 11/03/2025

| SYMBOL | Unit | Spot Price |
|-------------|----------|------------|
| Brent Crude | 1 Barrel | ₹ 5,760 |
| Gold | 10 Gram | ₹ 85,702 |
| Silver | 1 Kg | ₹ 96,480 |
| Copper | 1 Kg | ₹ 885 |

Source: NSE

THIS REPORT IS PREPARED AND COMPLIED BY:

BHAUTIK BORKHATARIYA

Research Analyst

Email: bhautik.borkhatariya@gmail.com

[CLICK HERE FOR RESEARCH DISCLAIMER](#)