



Pivot Table

	S2	S1	Pivot	R1	R2
Nifty	22,587.45	22,708.00	22,815.95	22,936.50	23,044.45
Bank Nifty	50,349.78	50,676.07	50,960.38	51,286.67	51,570.98

Source: NSE , ISL Research

Indian Market

	Close	%Change
NIFTY	22,828.55	1.92
BANK NIFTY	51,002.35	1.52
FINNIFTY	24,555.55	1.75
SENSEX	75,175.26	1.77
VIX	20.11	6.17

Source: NSE

Sector Index

	Close	%Change
NIFTY METAL	8,168.30	4.09
NIFTY CONSUMER	36,085.30	3.19
NIFTY PHARMA	20,461.90	2.43
NIFTY OIL & GAS	10,262.55	2.20
NIFTY AUTO	20,548.65	2.03
NIFTY FINANCE	26,150.15	1.64

Source: NSE

Institutional Activity Yesterday

Category	Buy Value	Sell Value	Net Value
DII	13,990.17	11,013.51	2,976.66
FII / FPI	11,959.16	16,317.18	-4,358.02

Source: NSE

Market Overview

- Nifty closed above 22,850, which is a good sign, and from here, one can plan for long-side trades.
- India VIX ended lower by 6.17% gaining points 1.32 to close at 20.11
- Advance-Decline Ratio on NSE ended at 4.83 indicating more number of companies Advanced as against decline.
- Total Equities traded value Increased to Rs. 94,849.81* vs. Rs.80,975.59* Crores in the previous trading session.
- Derivative to Cash Ratio stood at 1.86* indicating a higher amount of trades taken in derivatives (including Options and Futures) as against the cash market.

Source: NSE, BSE, RBI

*Provisional Data

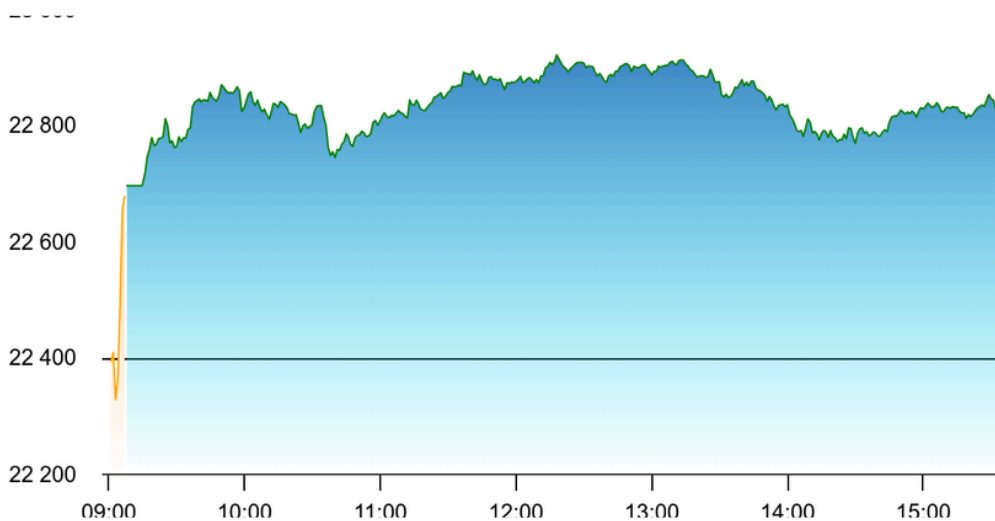
Market Outlook

- Nifty closed above 22,850, which is a good sign, and from here, one can plan for long-side trades.
- Bank Nifty has also changed its trend from down to up as it closed above 50,000. As long as it stays above this level, we will plan our trades on the long side.
- Restaurant Brands Asia has changed its trend on a higher time frame. We can expect a good move from here. CMP: ₹73.
- The chemical sector is one to watch amid the ongoing tariff war—it has the potential to outperform this year.



Market Turnover

Products	Value (Rs.in Cr)
Equities	94,608.86
Index Futures	33,974.81
Stock Futures	84,792.97
Index Options	50,074.26
Stock Options	7,813.97



Top Gainers

SYMBOL	LTP	CHNG	CHNG%
TREJHARA	221.01	36.83	20.00
CAMLINFINE	160.11	26.68	20.00
GOLDIAM	326.90	54.45	19.99
BINANIIND	17.37	2.89	19.96
GRAVITA	1,884.00	290.95	18.26

Source: NSE

Top Losers

SYMBOL	LTP	CHNG	CHNG%
RAJTV	72.00	-8.00	-10.00
ORCHASP	3.49	-0.27	-7.18
RVHL	46.00	-3.23	-6.56
MUTHOOTFIN	2,015.00	-124.95	-5.84
KESORAMIND	3.61	-0.20	-5.25

Source: NSE

Currency Spot Rates

As on 1:30 PM at 07/04/2025

Currency	Unit	Value
USD	\$ 1	₹ 86.1441
YEN	¥ 100	₹ 59.8200
GBP	£ 1	₹ 112.0057
EURO	€ 1	₹ 97.1097

Source: NSE

Commodity Spot Rates

As on 4:30 PM at 07/04/2025

Currency	Unit	Value
Brent Crude	1 Barrel	₹ 5,203
Gold	10 Gram	₹92,763
Silver	1 Kg	₹ 92,410
Copper	1 Kg	₹832

Source: NSE

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