

Date: 11 June 2025



Pivot Table

	S2	S1	Pivot	R1	R2
Nifty	25,007.27	25,074.33	25,148.37	25,215.43	25,289.47
Bank Nifty	56,164.12	56,311.93	56,547.22	56,695.03	56,930.32

Source: NSE, ISL Research

Indian Market			
	Close	%Change	
NIFTY	25,141.40	0.15	
BANK NIFTY	56,459.75	-0.30	
FINNIFTY	26,789.95	-0.29	
SENSEX	82,515.14	0.15	
VIX	13.67	-2.48	

Source: NSE

Sector Index			
	Close	%Chang e	
NIFTY OIL & GAS	11,725.50	1.47	
NIFTY IT	38,784.30	1.26	
NIFTY PHARMA	22,057.15	0.50	
NIFTY PSU BANK	7,107.75	-0.88	
NIFTY FMCG	55,820.60	-0.67	
NIFTY PRIVATE BANK	28,000.65	-0.26	

Source: NSE

Priviousday Institutional Activity

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Category	Buy Value	Sell Value	Net Value
DII	13,787.98	12,674.64	1,113.34
FII / FPI	16,548.24	14,246.37	2,301.87

Source: NSE

Market Overview

- Today nifty was mild bullish in morning and reached the level of 25,200 but did not sustain there and end with a indecisive candle.
- India VIX lower by -2.48% loosing points 0.35 to close at 13.67
- Advance-Decline Ratio on NSE ended at 1.23 indicating more number of companies Advanced as against Decline.
- Total Equities traded value increased to Rs. 11,24,232.01* vs. Rs1,15,862.94* Crores in the previous trading session.
- Derivative to Cash Ratio stood at 1.20* indicating a higher amount of trades taken in derivative market (including Option and Future) as against cash market.

Source: NSE, BSE, RBI

*Provisional Data

Market Outlook

- From the last two trading session in Nifty we did not see any follow through buying, wait for to break its previous days high 25,200 for any upside move.
- Bank Nifty data was mid negative today. 56,350 act as immediate support and 56,800 as resistance, above 56,800 can see a momentum.
- The chart GAIL look good, keep it on your radar.
- Sector- wise, Oil and Gas sector look positive.



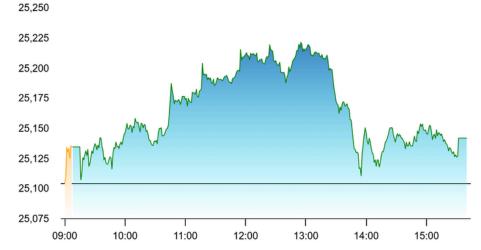




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Market Turnovei		
Products	Value (Rs.in Cr)	
Equities	1,23,813.00	
Index Futures	20,177.32	
Stock Futures	84,386.48	
Index Options	36,651.42	
Stock Options	8,401.77	



Top Gainers **LTP** SYMBOL **CHNG** CHNG% **KARMAENG** 69.55 11.59 20.00 **ENERGYDEV** 26.53 4.42 19.99 **GTL** 1.86 19.96 11.18 **GTLINFRA** 1.81 0.30 19.87 0.25 **ANTGRAPHIC** 1.51 19.84

Top Losers				
SYMBOL	LTP	CHNG	CHNG%	
WEALTH	1,240.00	-132.30	-9.64	
IEX	193.28	-16.73	-7.97	
HARSHA	400.50	-30.60	-7.10	
UNITDSPR	1,503.20	-106.70	-6.63	
PILITA	18.05	-1.15	-5.99	

Source: NSE Source: NSE

Currency	Spot Rates
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As on 1:30 PM at 11/06/2025

Currency	Unit	Value
USD	\$ 1	₹ 85.4542
• YEN	¥ 100	₹ 58.8900
GBP	£1	₹ 115.2264
EURO	€1	₹ 97.5642

Commodity Spot Rates

As on 4:30 PM at 11/06/2025

As on 4:30 PM at 11/06/2025			
Currency	Unit	Value	
Brent Crude	1 Barrel	₹5,562	
Gold	10 Gram	₹95,976	
Silver	1 Kg	₹1,05,833	
Copper	1 Kg	₹889	

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