



Pivot Table

	S2	S1	Pivot	R1	R2
Nifty	22,210.67	22,340.33	22,458.67	22,588.33	22,706.67
Bank Nifty	47,662.67	47,859.33	48,040.67	48,237.33	48,418.67

Source: NSE, ISL Research

Indian Market

	Close	% Change
NIFTY	22,470.50	-0.12%
BANK NIFTY	48,056.65	0.42%
FINNIFTY	23,327.90	0.54%
SENSEX	74,029.76	-0.098%
VIX	13.69	-2.70%

Source: NSE

Sector Index

	Close	% Change
NIFTY PRIVATE B	23,990.25	0.73%
NF HEALTHCARE	13,107.90	0.58%
NIFTY AUTO	20,783.70	0.49%
NIFTY IT	36,310.65	-2.91%
NIFTY REALTY	815.05	-1.65%
NIFTY MEDIA	1,459.75	-1.53%

Source: NSE

Institutional Activity Yesterday

Category	Buy Value	Sell Value	Net Value
DII	10,895.62	8,893.83	2,001.79
FII/FPI	8,214.28	11,038.04	-2,823.76

Source: NSE

[Market turnover]

Products	Value (Rs. In Crores)
Equities	85,262
Index Futures	22,960
Stock Futures	79,889
Index Options	48,398
Stock Options	5,928

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Market Overview

- Today, Nifty didn't break the previous swing low and, from the previous support zone, made an upward move after forming a double bottom. **India VIX ended Lower by 2.70% gaining 0.38 points to close at 13.69;**
- Advance-Decline Ratio on NSE ended at 0.542 indicating more number of companies declined as against advanced.
- Total Equities traded value decreased to Rs. 85,262.25* vs. Rs. 85,815.93 Crores in the previous trading session.
- Derivative to Cash Ratio stood at 1.83*** indicating a higher amount of trades taken in derivatives (including Options and Futures) as against the cash market.

Source: NSE, BSE, RBI *Provisional Data

Market Outlook

- Nifty is unable to break the 22,600 zone. Above this level, more short covering is possible. Below 22,350, a short trade gets activated.
- Bank Nifty has formed a strong support zone near 48,000. As long as it stays above this level, we should wait before considering short positions.
- Jio Finance has formed a solid base near the 200 level, with a double bottom visible on the weekly timeframe.
- The Nifty IT sector is underperforming as it depends on Nasdaq, which is down 22% from its highs. The 34,000 zone is a good level for adding IT Bees.

Money Market Trends (As of the previous working day)

UNDERLYING	YIELD
6.79% GS 2034 (10-Year Government Securities)	6.6917%
7.04% GS 2029 (5-Year Government Securities)	6.6096%
91-day T-Bills	6.4900%
182-day T-Bills	6.6103%
364-day T-Bills	6.5649%



TOP GAINERS

SYMBOL	LTP	%DIFF	VOLUME
INDUSINDBK	684.7	4.38	10,86,82,122
TATAMOTORS	668.3	3.12	1,87,32,785
KOTAKBANK	1982.55	2.45	67,04,494
BAJFINANCE	8484.45	1.73	20,88,223
ITC	412.4	1.53	1,38,44,306

Source: NSE

TOP LOSERS

SYMBOL	LTP	%DIFF	VOLUME
INFY	1590.85	-4.26	1,48,70,008
WIPRO	268.55	-3.31	1,85,84,311
TECHM	1438.3	-2.77	26,65,932
NESTLEIND	2195.5	-2.48	3,58,589
TCS	3506.2	-1.93	31,74,167

Source: NSE

Currency Spot Rates As on 1.30 PM of 12/03/2025

Currency	Unit	Value
USD	\$1	₹ 87.2605
GBP	£ 1	₹ 112.8127
EURO	€ 1	₹ 95.1355
YEN	¥ 100	₹ 58.9200

Source: RBI

Commodity Spot Rates As on 04.30 PM of 12/03/2025

SYMBOL	Unit	Spot Price
Brent Crude	1 Barrel	₹ 5,785
Gold	10 Gram	₹ 85,890
Silver	1 Kg	₹ 97,299
Copper	1 Kg	₹ 885

Source: NSE

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