

## **Evening Coffee** With Markets



Date: 12th March 2025

Pivot Table					
	S2 S1 Pivot R1 R2				
Nifty	22,210.67	22,340.33	22,458.67	22,588.33	22,706.67
Bank Nifty	47,662.67	47,859.33	48,040.67	48,237.33	48,418.67

Source: NSE, ISL Research

Indian Market				
	Close	% Change		
NIFTY	22,470.50	-0.12%		
BANK NIFTY	48,056.65	0.42%		
FINNIFTY	23,327.90	0.54%		
SENSEX	74,029.76	-0.098%		
VIX	13.69	-2.70%		
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Sector Index				
	Close	% Change		
NIFTY PRIVATE B	23,990.25	0.73%		
NF HEALTHCARE	13,107.90	0.58%		
NIFTY AUTO	20,783.70	0.49%		
NIFTY IT	36,310.65	-2.91%		
NIFTY REALTY	815.05	-1.65%		
NIFTY MEDIA	1,459.75	-1.53%		
Source: NSE		ı		

### **Institutional Activity Yesterday**

Category	Buy Value	Sell Value	Net Value
DII	10,895.62	8,893.83	2,001.79
FII/FPI	8,214.28	11,038.04	-2,823.76

#### [Market turnover]

Source: NSE

Products	Value (Rs. In Crores)
Equities	85,262
Index Futures	22,960
Stock Futures	79,889
Index Options	48,398
Stock Options	5,928
Occasional wide Distriction	

#### **Market Overview**

- Today, Nifty didn't break the previous swing low and, from the previous support zone, made an upward move after forming a double bottom. India VIX ended Lower by 2.70% gaining 0.38 points to close at 13.69;
- Advance-Decline Ratio on NSE ended at 0.542 indicating more number of companies declined as against advanced.
- Total Equities traded value decreased to Rs. 85,262.25\* vs. Rs. 85,815.93 Crores in the previous trading session.
- Derivative to Cash Ratio stood at 1.83\* indicating a higher amount of trades taken in derivatives (including Options and Futures) as against the cash market.

Source: NSE, BSE, RBI \*Provisional Data

#### **Market Outlook**

- Nifty is unable to break the 22,600 zone. Above this level, more short covering is possible. Below 22,350, a short trade gets activated.
- Bank Nifty has formed a strong support zone near 48,000. As long as it stays above this level, we should wait before considering short positions.
- Jio Finance has formed a solid base near the 200 level, with a double bottom visible on the weekly timeframe.
- The Nifty IT sector is underperforming as it depends on Nasdag, which is down 22% from its highs. The 34,000 zone is a good level for adding IT Bees.

Money Market Trends (As of the previous working day)			
UNDERLYING	YIELD		
6.79% GS 2034 (10-Year Government Securities)	6.6917%		
7.04% GS 2029 (5-Year Government Securities)	6.6096%		
91-day T-Bills	6.4900%		
182-day T-Bills	6.6103%		
364-day T-Bills	6.5649%		

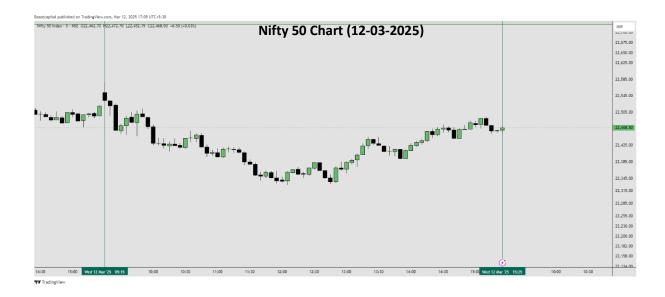






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TOP GAINERS				
LTP	%DIFF	VOLUME		
684.7	4.38	10,86,82,12		
668.3	3.12	1,87,32,78		
1982.55	2.45	67,04,49		
8484.45	1.73	20,88,22		
412.4	1.53	1,38,44,30		
	684.7 668.3 1982.55 8484.45	LTP %DIFF 684.7 4.38 668.3 3.12 1982.55 2.45 8484.45 1.73		

TOP LOSERS				
SYMBOL	LTP	%DIFF	VOLUME	
INFY	1590.85	-4.26	1,48,70,008	
WIPRO	268.55	-3.31	1,85,84,311	
TECHM	1438.3	-2.77	26,65,932	
NESTLEIND	2195.5	-2.48	3,58,589	
TCS	3506.2	-1.93	31,74,167	

Currency Spot Rates As on 1.30 PM of 12/03/2025				
Currency	Unit	Value		
USD	\$1	₹ 87.2605		
<b>∜</b> GBP	£ 1	₹ 112.8127		
EURO	€1	₹ 95.1355		
• YEN	¥ 100	₹ 58.9200		
Courses, BBI				

Commodity Spot Rates As on 04.30 PM of 12/03/2025				
SYMBOL	Unit	Spot Price		
Brent Crude	1 Barrel	₹ 5,785		
Gold	10 Gram	₹ 85,890		
Silver	1 Kg	₹ 97,299		
Copper	1 Kg	₹ 885		
Source: NSE				

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