



Date: 12 May 2025

## Pivot Table

	S2	S1	Pivot	R1	R2
<b>Nifty</b>	24,238.50	24,581.60	24,763.20	25,106.30	25,287.90
<b>Bank Nifty</b>	54,227.32	54,804.83	55,135.57	55,713.08	56,043.82

Source: NSE , ISL Research

## Indian Market

	Close	%Change
<b>NIFTY</b>	24,924.70	3.82
<b>BANK NIFTY</b>	55,382.85	3.34
<b>FINNIFTY</b>	26,497.60	3.90
<b>SENSEX</b>	82,429.90	3.74
<b>VIX</b>	18.39	14.98

Source: NSE

## Sector Index

	Close	%Change
<b>NIFTY IT</b>	38,282.55	6.70
<b>NIFTY REALTY</b>	872.60	5.93
<b>NIFTY METAL</b>	8,914.25	5.86
<b>NIFTY FINANCIAL</b>	28,255.05	4.21
<b>NIFTY PSU BANK</b>	6,471.40	3.27
<b>NIFTY CONSUMER</b>	37,864.35	3.17

Source: NSE

## Priviousday Institutional Activity

Category	Buy Value	Sell Value	Net Value
<b>DII</b>	15,547.15	8,269.41	7,277.74
<b>FII / FPI</b>	11,482.61	15,281.32	-3,798.71

Source: NSE

## Market Overview

- Nifty rose by 916 points — one of the biggest upward moves in the past five years. This momentum is likely to continue.
- India VIX ended lower by 14.98% losing points 3.24 to close at 18.39
- Advance-Decline Ratio on NSE ended at 7.94 indicating more number of companies Advanced as against Decline.
- Total Equities traded value Increased to Rs. 1,06,751.00\* vs. Rs. 94,547.47\* Crores in the previous trading session.
- Derivative to Cash Ratio stood at 2.23\* indicating a higher amount of trades taken in derivatives (including Options and Futures) as against the cash market.

Source: NSE, BSE, RBI

\*Provisional Data

## Market Outlook

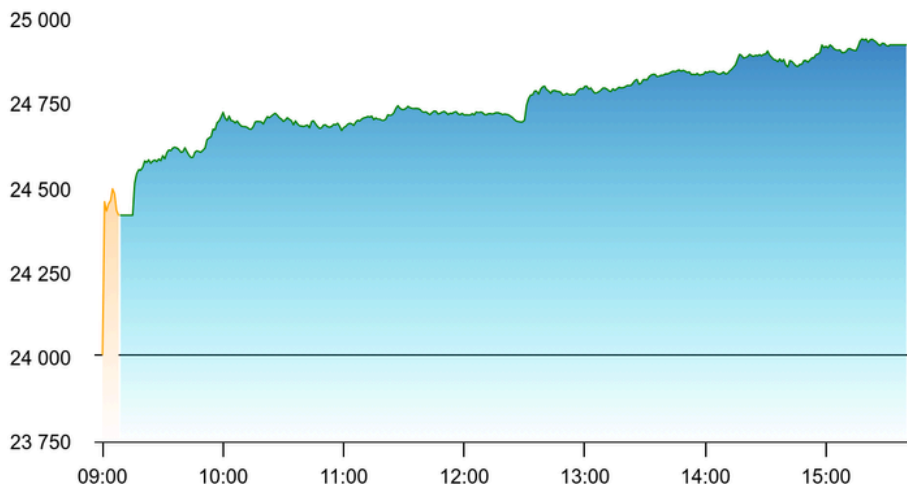
- Nifty rose by 916 points — one of the biggest upward moves in the past five years. This momentum is likely to continue.
- Bank Nifty is near its all-time high once again. Keep an eye on banking stocks; they appear strong.
- SAIL chart looks promising for investment purposes — it's worth considering.
- From here, we can expect the metal sector to perform well in the coming days.



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### Market Turnover

Products	Value (Rs.in Cr)
Equities	1,06,470.66
Index Futures	50,864.90
Stock Futures	1,21,255.26
Index Options	56,482.03
Stock Options	9,819.64



### Top Gainers

SYMBOL	LTP	CHNG	CHNG%
MAXIND-RE	30.15	8.61	39.97
NDRAUTO	884.40	147.40	20.00
GATECH-RE1	0.06	0.01	20.00
GATDVR-RE	0.06	0.01	20.00
GINNIFILA	33.14	5.52	19.99

Source: NSE

### Top Losers

SYMBOL	LTP	CHNG	CHNG%
KPRMILL	1,174.00	-132.25	-10.12
JINDWORLD	60.00	-5.90	-8.95
PREMEXPLN	448.00	-31.50	-6.57
PARAS	1,377.00	-81.50	-5.59
JPASSOCIAT	3.00	-0.16	-5.06

Source: NSE

### Currency Spot Rates

As on 1:30 PM at 12/05/2025

Currency	Unit	Value
USD	\$ 1	₹ 85.6438
YEN	¥ 100	₹ 58.9200
GBP	£ 1	₹ 113.3998
EURO	€ 1	₹ 96.2882

Source: NSE

### Commodity Spot Rates

As on 4:30 PM at 12/05/2025

Currency	Unit	Value
Brent Crude	1 Barrel	₹5,226
Gold	10 Gram	₹94,149
Silver	1 Kg	₹95,800
Copper	1 Kg	₹857

Source: NSE

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