



Pivot Table

	S2	S1	Pivot	R1	R2
Nifty	24,599.80	24,744.00	24,970.10	25,114.30	25,340.40
Bank Nifty	55,578.15	55,830.35	56,220.70	56,472.90	56,863.25

Source: NSE , ISL Research

Indian Market

	Close	%Change
NIFTY	24,888.20	-1.01
BANK NIFTY	56,082.55	-0.67
FINNIFTY	26,579.90	-0.78
SENSEX	81,691.98	1.00
VIX	14.02	2.54

Source: NSE

Sector Index

	Close	%Change
NIFTY HEALTHCARE INDEX	14,323.15	0.05
NIFTY REALTY	1,006.45	-2.02
NIFTY CONSUMER	36,985.35	-1.92
NIFTY AUTO	23,411.80	-1.65
NIFTY METAL	9,348.50	-1.55
NIFTY FMCG	55,104.10	-1.28

Source: NSE

Previousday Institutional Activity

Category	Buy Value	Sell Value	Net Value
DII	14,764.75	13,179.88	1,584.87
FII / FPI	14,530.87	14,977.18	-446.31

Source: NSE

Market Overview

- Today Nifty corrected sharply, and fall 253 points lower. On Daily time frame it has formed long bearish candle, Avoid taking aggressive long position until a clear directional trend emerge.
- India VIX lower by -2.54% losing points 0.35 to close at 14.02
- Advance-Decline Ratio on NSE ended at 0.37 indicating more number of companies Decline as against Advanced.
- Total Equities traded value decreased to Rs. 1,17,580.76* vs. Rs11,24,232.01* Crores in the previous trading session.
- Derivative to Cash Ratio stood at 1.65* indicating a higher amount of trades taken in derivative market (including Option and Future) as against cash market.

Source: NSE, BSE, RBI

*Provisional Data

Market Outlook

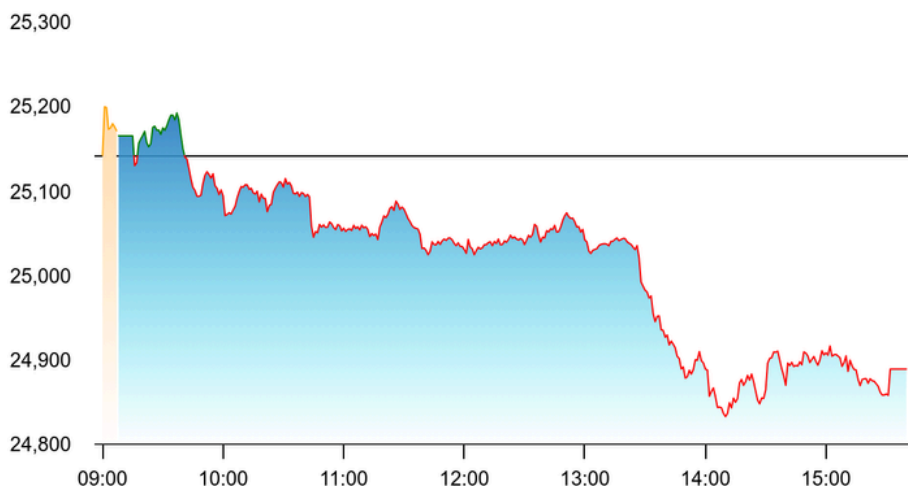
- From the last two trading session in Nifty we did not see any follow through buying, wait for to break its previous days high 25,200 for any upside move.
- Bank Nifty is trading at its supported trendline, if it break the support of 55,950 then we can expect to at 55,800 and 55,750 level.
- Sector- wise, Today pharma sector has shown strength.



Date: 12 June 2025

Market Turnover

Products	Value (Rs.in Cr)
Equities	1,17,250.72
Index Futures	35,023.57
Stock Futures	90,548.38
Index Options	61,071.82
Stock Options	7,264.06



Top Gainers

SYMBOL	LTP	CHNG	CHNG%
KARMAENG	83.46	13.91	20.00
HUBTOWN	228.37	38.06	20.00
ZENITHSTL	8.50	1.41	19.89
SHAH	3.76	0.62	19.75
KBCGLOBAL	0.45	0.07	18.42

Source: NSE

Top Losers

SYMBOL	LTP	CHNG	CHNG%
SEPC-RE3	1.35	-0.26	-16.15
CINEVISTA	19.20	-2.16	-10.11
MAPMYINDIA	1,760.00	-193.30	-9.90
HAVISHA	2.43	-0.24	-8.99
BAJAJINDEF	406.99	-38.36	-8.61

Source: NSE

Currency Spot Rates

As on 1:30 PM at 12/06/2025

Currency	Unit	Value
USD	\$ 1	₹ 85.5353
YEN	¥ 100	₹ 59.5200
GBP	£ 1	₹ 116.0092
EURO	€ 1	₹ 98.5475

Source: NSE

Commodity Spot Rates

As on 4:30 PM at 12/06/2025

Currency	Unit	Value
Brent Crude	1 Barrel	₹5,824
Gold	10 Gram	₹96,815
Silver	1 Kg	₹1,05,318
Copper	1 Kg	₹883

Source: NSE

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