



Pivot Table

	S2	S1	Pivot	R1	R2
Nifty	17,951.40	17,861.15	17,790.45	17,700.20	17,629.50
Bank Nifty	40,862.90	41,072.55	41,367.55	41,577.20	41,872.20

Source: NSE, ISL Research

Indian Market

	Close	% Change
NIFTY	17,770.90	-0.48%
BANK NIFTY	41,282.20	-0.67%
FINNIFTY	18,428.95	-0.47%
SENSEX	60,431.84	-0.41%
VIX	13.68	7.34%

Source: NSE

Sector Index

INDEX	Close	% Change
NIFTY FMCG	45,508.40	0.04%
NIFTY PSU BANK	3,820.75	-2.52%
NIFTY MEDIA	1,836.05	-2.45%
NFTY IT	30,289.65	-1.88%
NIFTY REALTY	407.85	-1.68%
NIFTY METAL	5,704.75	-1.19%

Source: NSE

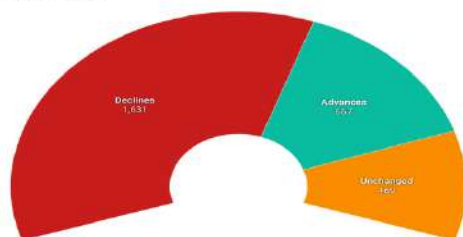
Institutional Activity

Category	Buy Value	Sell Value	Net Value
DII	5,361.52	4,839.83	521.69
FII	7,386.63	6,064.24	1,322.39

Source: NSE

Advances/Declines/Unchanged

Total - 2733 Companies



Source: NSE | Created with Datawizard

Market Overview

- Nifty50 traded flatter throughout the day. Nifty tried very hard to close above 17,800 levels but ended 85 points lower. Broader indices including Nifty Midcap100 and Nifty Smallcap100 ended lower by -1.50% and -1.45% respectively.
- India VIX rose by -4.12% by 0.56 points to close at 13.04;**
- Advance-Decline Ratio** on NSE ended at 0.40 indicating more number of companies advanced as against declining. Overall out of 2767 Nifty companies **667-Advanced, 1631-Declined and 469-Remain Unchanged.**
- Sectorally, almost all indices ended in red. PSU bank index bled the most. Market is currently dull and traders are booking profit on sectors particularly PSU banks and media.
- Investors need to focus on buying in value and quality stocks due to market bearishness and volatility.
- Derivative to Cash Ratio stood at 2.56** indicating higher amount of trades taken in derivatives (including Options and Futures) as against cash market.

Source: NSE, BSE, RBI

Market Outlook

- Nifty continued to stay in consolidated zone. Currently, 17,900 seem to be hurdle. We believe once Nifty breaks its range of 17,700-17,900, we can have clear market trend.
- City gas distribution Cos to benefit from recent govt. circular.
- Market to stay dull for some time. Investor needs to avoid high value stocks.
- Adani Enterprises to announce results tomorrow.

Money Market Trends (As on previous working day)

UNDERLYING	YIELD
7.26% GS 2032 (10-Year Government Securities)	7.3312%
7.38% GS 2027 (5-Year Government Securities)	7.2851%
91 day T-Bills	6.6699%
182 day T-Bills	7.0157%
364 day T-Bills	7.0628%



TOP GAINERS

SYMBOL	LTP	%CH AN	VOLUME
TITAN	2519.7	2.08	18,56,315
LT	2203.5	1.83	29,78,701
NTPC	167.75	1.67	98,29,123
BAJAJ-AUTO	3881.3	1.30	3,72,862
EICHERMOT	3247.6	1.10	4,05,132

Source: NSE

TOP LOSERS

SYMBOL	LTP	%CHA NGE	VOLUME
ADANIENT	1706	-7.63	1,22,10,76
ADANIPTS	552.5	-5.39	1,95,27,60
SBIN	537.1	-2.88	1,84,87,38
INFY	1567.3	-2.56	40,00,829
APOLLOHOSP	4335.9	-1.82	2,72,935

Source: NSE

Currency Spot Rates As on 1.30 PM of 13/02/2023

Currency	Unit	Value
USD	\$1	₹ 82.7046
GBP	£ 1	₹ 99.7241
EURO	€ 1	₹ 88.3109
YEN	¥ 100	₹ 62.5700

Source: RBI

Commodity Spot Rates As on 12.30 PM of 13/02/2023

SYMBOL	Unit	Spot Price
Brent Crude	1 Barrel	₹ 6,487
Gold	10 Gram	₹ 56,878
Silver	1 Kg	₹ 66,221
Cooper	1 Kg	₹ 767

Source: NSE

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