



## Pivot Table

	S2	S1	Pivot	R1	R2
<b>Nifty</b>	<b>16,849.43</b>	<b>17,001.87</b>	<b>17,265.88</b>	<b>17,418.32</b>	<b>17,682.33</b>
<b>Bank Nifty</b>	<b>38,667.67</b>	<b>39,116.18</b>	<b>39,903.12</b>	<b>40,351.63</b>	<b>41,138.57</b>

Source: NSE, ISL Research

## Indian Market

	Close	% Change
<b>NIFTY</b>	<b>17,154.30</b>	<b>-1.49%</b>
<b>BANK NIFTY</b>	<b>39,564.70</b>	<b>-2.27%</b>
<b>FINNIFTY</b>	<b>17,635.00</b>	<b>-1.63%</b>
<b>SENSEX</b>	<b>58,237.85</b>	<b>-1.52%</b>
<b>VIX</b>	<b>16.21</b>	<b>20.88%</b>

Source: NSE

## Sector Index

INDEX	Close	% Change
<b>NIFTY PSU BANK</b>	<b>3,746.55</b>	<b>-2.87%</b>
<b>NIFTY MEDIA</b>	<b>1,684.45</b>	<b>-2.51%</b>
<b>NIFTY AUTO</b>	<b>12,456.00</b>	<b>-2.24%</b>
<b>NIFTY REALTY</b>	<b>390.25</b>	<b>-1.98%</b>
<b>NIFTY IT</b>	<b>29,267.00</b>	<b>-0.94%</b>
<b>NIFTY METAL</b>	<b>5,585.25</b>	<b>-0.90%</b>

Source: NSE

## Institutional Activity

Category	Buy Value	Sell Value	Net Value
<b>DII</b>	<b>7,476.55</b>	<b>6,057.97</b>	<b>1,418.58</b>
<b>FII</b>	<b>10,135.27</b>	<b>11,682.13</b>	<b>-1,546.86</b>

Source: NSE

## Market Turnover

Products	Value (Rs. In Crores)
Equities	48944.97
Index Futures	58848.80
Index Options	74082.00
Stock Futures	55043.44
Stock Options	3212.62

Source: NSE • Created with Datawrapper

## Market Overview

- Nifty50 extended its losses for third trading day amid collapse of three American banks in a week. Nifty Midcap100 and Nifty Smallcap100 ended lower by -1.99% and -2.23% respectively.
- India VIX bit higher by 20.88% by 2.80 points to close at 16.21;**
- Advance-Dcline Ratio** on NSE ended at 0.22 indicating more number of companies declined as against advancing. Overall out of 2730 Nifty companies **425 - Advances, 1902 - Declines and 433 - Unchanged.**
- Sectorally, all indices ended in red after US banks collapse. Banking and Auto sector were hit the most.
- Total Equities traded value increased to Rs. 48,944.97 Vs Rs. 44,035.42 crore in previous trading session.
- Three Banks Namely: Silicon Valley Bank, Signature Bank & Silver Gate Bank collapsed in USA within 2-3 days.
- Derivative to Cash Ratio stood at 3.90** indicating higher amount of trades taken in derivatives (including Options and Futures) as against cash market.

Source: NSE, BSE, RBI

## Market Outlook

- Nifty at its crucial support. Nifty may head towards 17,000 this week.
- Bank Nifty is in weak trend and we may see further downfall.
- Avoid Buying in banking stocks at this levels.

## Money Market Trends (As on previous working day)

UNDERLYING	YIELD
7.26% GS 2033 (10-Year Government Securities)	<b>7.4130%</b>
7.38% GS 2027 (5-Year Government Securities)	<b>7.3916%</b>
91 day T-Bills	<b>6.9677%</b>
182 day T-Bills	<b>7.3787%</b>
364 day T-Bills	<b>7.4800%</b>


**Nifty 50 Chart (13-03-2023)**

**TOP GAINERS**

SYMBOL	LTP	%CH AN	VOLUME
TECHM	1141.6	7.58	97,15,937
ADANIEN	1924.8	1.51	47,21,582
ONGC	157.3	0.96	34,24,523
APOLLOHOSP	4354.9	0.87	3,40,081
JSWSTEEL	682.7	0.49	9,64,980

Source: NSE

**TOP LOSERS**

SYMBOL	LTP	%CHA NGE	VOLUME
INDUSINDBK	1073.4	-6.23	79,34,296
TATAMOTORS	425.8	-2.31	44,72,064
SBILIFE	1071.5	-2.23	4,16,318
INFY	1441.5	-2.04	46,04,781
HEROMOTOCO	2396	-1.82	1,08,291

Source: NSE

**Currency Spot Rates** As on 1.30 PM of 13/03/2023

Currency	Unit	Value
USD	\$1	₹ 81.9132
GBP	£ 1	₹ 99.2215
EURO	€ 1	₹ 87.8393
YEN	¥ 100	₹ 60.9400

Source: RBI

**Commodity Spot Rates** As on 04.30 PM of 13/03/2023

SYMBOL	Unit	Spot Price
Brent Crude	1 Barrel	₹ 6,808
Gold	10 Gram	₹ 55,038
Silver	1 Kg	₹ 61,519
Cooper	1 Kg	₹ 753

Source: NSE

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