

Evening Coffee With Markets



Date: 13th March 2023

Pivot Table						
	S2 S1 Pivot R1 R2					
Nifty	16,849.43	17,001.87	17,265.88	17,418.32	17,682.33	
Bank Nifty	38,667.67	39,116.18	39,903.12	40,351.63	41,138.57	

Source: NSE, ISL Research

Indian Market			
	Close	% Change	
NIFTY	17,154.30	-1.49%	
BANK NIFTY	39,564.70	-2.27%	
FINNIFTY	17,635.00	-1.63%	
SENSEX	58,237.85	-1.52%	
VIX	16.21	20.88%	
Source: NSE			

Sector Index			
INDEX	Close	% Change	
NFTY PSU BANK	3,746.55	-2.87%	
NIFTY MEDIA	1,684.45	-2.51%	
NFTY AUTO	12,456.00	-2.24%	
NFTY REALTY	390.25	-1.98%	
NIFTY IT	29,267.00	-0.94%	
NIFTY METAL	5,585.25	-0.90%	
Source: NSE			

Institutional Activity			
Category	Buy Value	Sell Value	Net Value
DII	7,476.55	6,057.97	1,418.58
FII	10,135.27	11,682.13	-1,546.86
Source: NSE			

Market Turnover

Products	Value (Rs. In Crores)
Equities	48944.97
index Futures	58848.80
Index Options	74082.00
Stock Futures	55043.44
Stock Options	3212.62

Market Overview

- Nifty50 extended its losses for third trading day amid collapse of three American banks in a week. Nifty Midcap100 and Nifty Smallcap100 ended lower by -1.99% and -2.23% respectively.
- India VIX bit higher by 20.88% by 2.80 points to close at 16.21;
- Advance-Decline Ratio on NSE ended at 0.22 indicating more number of companies declined as against advancing. Overall out of 2730 Nifty companies 425 - Advances, 1902 - Declines and 433 - Unchanged.
- Sectorally, all indices ended in red after US banks collapse. Banking and Auto sector were hit the most.
- Total Equities traded value increased to Rs. 48,944.97 Vs Rs. 44,035.42 crore in previous trading session.
- Three Banks Namely: Silicon Valley Bank, Signature Bank & Silver Gate Bank collapsed in USA within 2-3 days.
- **Derivative to Cash Ratio stood at 3.90** indicating higher amount of trades taken in derivatives (including Options and Futures) as against cash market. Source: NSE, BSE, RBI

Market Outlook

- Nifty at its crucial support. Nifty may head towards 17,000 this week.
- Bank Nifty is in weak trend and we may see further downfall.
- Avoid Buying in banking stocks at this levels.

Money Market Trends (As on previous working day)		
UNDERLYING	YIELD	
7.26% GS 2033 (10-Year Government Securities)	7.4130%	
7.38% GS 2027 (5-Year Government Securities)	7.3916%	
91 day T-Bills	6.9677%	
182 day T-Bills	7.3787%	
364 day T-Bills	7.4800%	

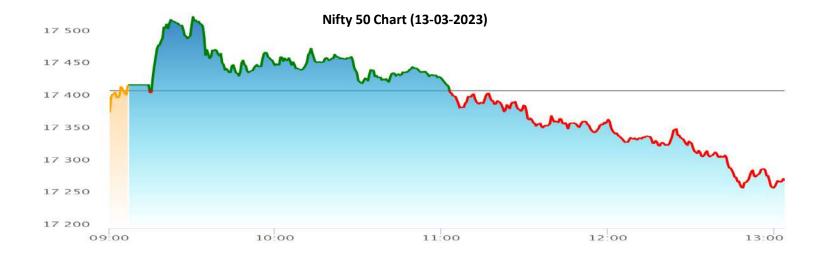


roe: NSE + Created with Datawrapper



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TOP GAINERS				
SYMBOL	LTP	%CH	VOLUME	
TECHM	1141.6	7.58	97,15,937	
ADANIENT	1924.8	1.51	47,21,582	
ONGC	157.3	0.96	34,24,523	
APOLLOHOSP	4354.9	0.87	3,40,081	
JSWSTEEL	682.7	0.49	9,64,980	
Source: NSE				

TOP LOSERS			
SYMBOL	LTP	%CHA	VOLUME
INDUSINDBK	1073.4	-6.23	79,34,296
TATAMOTORS	425.8	-2.31	44,72,064
SBILIFE	1071.5	-2.23	4,16,318
INFY	1441.5	-2.04	46,04,781
HEROMOTOCO	2396	-1.82	1,08,291
Source: NSE			

Currency Spot Rates As on 1.30 PM of 13/03/2023			
Currency	Unit	Value	
● USD	\$1	₹ 81.9132	
# GBP	£1	₹ 99.2215	
EURO	€1	₹ 87.8393	
• YEN	¥ 100	₹ 60.9400	
Source: RBI			

Commodity Spot Rates As on 04.30 PM of 13/03/2023				
SYMBOL	Unit	Spot Price		
Brent Crude	1 Barrel	₹ 6,808		
Gold	10 Gram	₹ 55,038		
Silver	1 Kg	₹ 61,519		
Cooper	1 Kg	₹ 753		

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