



Pivot Table					
	S2	S1	Pivot	R1	R2
Nifty	22,263.00	22,330.00	22,444.00	22,511.00	22,625.00
Bank Nifty	47,793.33	47,926.67	48,139.33	48,272.67	48,485.33

Source: NSE, ISL Research

Indian Market

	Close	% Change
NIFTY	22,397.20	-0.33%
BANK NIFTY	48,060.40	0.01%
FINNIFTY	23,290.00	-0.16%
SENSEX	73,828.91	-0.27%
VIX	13.28	-3.01%

Source: NSE

Sector Index

	Close	% Change
NIFTY PSU BANK	5,783.85	0.43%
NIFTY BANK	48,060.40	0.01%
NIFTY REALTY	800.15	-1.83%
NIFTY MEDIA	1,437.80	-1.50%
NIFTY AUTO	20,554.05	-1.10%
NIFTY METAL	8,777.65	-0.87%

Source: NSE

Institutional Activity Yesterday

Category	Buy Value	Sell Value	Net Value
DII	11,803.42	10,293.07	1,510.35
FII/FPI	13,088.94	14,716.55	-1,627.61

Source: NSE

[Market turnover]

Products	Value (Rs. In Crores)
Equities	72,062
Index Futures	18,699
Stock Futures	58,977
Index Options	45,647
Stock Options	4,322

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Market Overview

- Today, Nifty Reversed from yesterday high and formed double top structure.
- India VIX ended Lower by 3.01% losing 0.41 points to close at 13.28;**
- Advance-Decline Ratio on NSE ended at 0.519 indicating more number of companies declined as against advanced.
- Total Equities traded value decreased to Rs. 72,061.54* vs. Rs. 85,262.25 Crores in the previous trading session.
- Derivative to Cash Ratio stood at 1.76*** indicating a higher amount of trades taken in derivatives (including Options and Futures) as against the cash market.

Source: NSE, BSE, RBI *Provisional Data

Market Outlook

- Nifty is unable to break its previous high and has reversed from that zone. As of now, the visible range is 22,500–22,300.
- Bank Nifty is sustaining above the support level of 48,000. A closing below this level could trigger more panic.
- Adani Group stocks have been showing strong buying momentum over the last couple of days—keep an eye on them.
- Sector-wise, all sectors look weak on the charts except healthcare and metals.

Money Market Trends (As of the previous working day)

UNDERLYING	YIELD
6.79% GS 2034 (10-Year Government Securities)	6.6831%
7.04% GS 2029 (5-Year Government Securities)	6.6020%
91-day T-Bills	6.4900%
182-day T-Bills	6.6103%
364-day T-Bills	6.5649%



TOP GAINERS

SYMBOL	LTP	%DIFF	VOLUME
BEL	280.1	1.18	3,80,15,489
SBIN	728	0.68	59,08,337
CIPLA	1460.05	0.40	8,04,032
ICICIBANK	1248.65	0.38	81,32,940
POWERGRID	268.05	0.36	92,70,442

Source: NSE

TOP LOSERS

SYMBOL	LTP	%DIFF	VOLUME
SHRIRAMFIN	620	-2.66	52,73,706
HEROMOTOCO	3528.65	-2.26	3,59,751
TATAMOTORS	654.7	-2.04	1,40,04,345
HDFCLIFE	620.65	-1.80	22,11,232
INDUSINDBK	672.65	-1.76	3,15,92,987

Source: NSE

Currency Spot Rates As on 1.30 PM of 13/03/2025

Currency	Unit	Value
USD	\$1	₹ 87.0833
GBP	£ 1	₹ 112.8141
EURO	€ 1	₹ 94.7472
YEN	¥ 100	₹ 58.9800

Source: RBI

Commodity Spot Rates As on 04.30 PM of 13/03/2025

SYMBOL	Unit	Spot Price
Brent Crude	1 Barrel	₹ 5,906
Gold	10 Gram	₹ 86,337
Silver	1 Kg	₹ 97,666
Copper	1 Kg	₹ 893

Source: NSE

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