



Pivot Table

	S2	S1	Pivot	R1	R2
Nifty	24,273.58	24,425.97	24,699.88	24,852.27	25,126.18
Bank Nifty	54,511.85	54,746.35	55,123.00	55,357.50	55,734.15

Source: NSE , ISL Research

Indian Market

	Close	%Change
NIFTY	24,578.35	-1.39
BANK NIFTY	54,940.85	-0.80
FINNIFTY	26,206.00	-1.10
SENSEX	81,148.22	-1.55
VIX	18.20	1.05

Source: NSE

Sector Index

	Close	%Change
NIFTY MEDIA	1,616.50	1.66
NIFTY PSU BANK	6,572.50	1.56
NIFTY PHARMA	21,359.75	1.22
NIFTY IT	37,354.60	-2.42
NIFTY FMCG	56,334.15	-1.34
NIFTY AUTO	23,167.25	-1.00

Source: NSE

Previousday Institutional Activity

Category	Buy Value	Sell Value	Net Value
DII	14,684.10	13,235.73	1,448.37
FII / FPI	12,775.35	11,528.87	1,246.48

Source: NSE

Market Overview

- As we saw today, after the market opened, Nifty continued to move lower. This appears to be profit booking after yesterday's one-sided move.
- India VIX ended lower by 1.05% losing points 0.19 to close at 18.20
- Advance-Decline Ratio on NSE ended at 2.07 indicating more number of companies Advanced as against Decline.
- Total Equities traded value Increased to Rs. 1,14,942.87* vs. Rs. 1,06,751.00* Crores in the previous trading session.
- Derivative to Cash Ratio stood at 1.85* indicating a higher amount of trades taken in derivatives (including Options and Futures) as against the cash market.

Source: NSE, BSE, RBI

*Provisional Data

Market Outlook

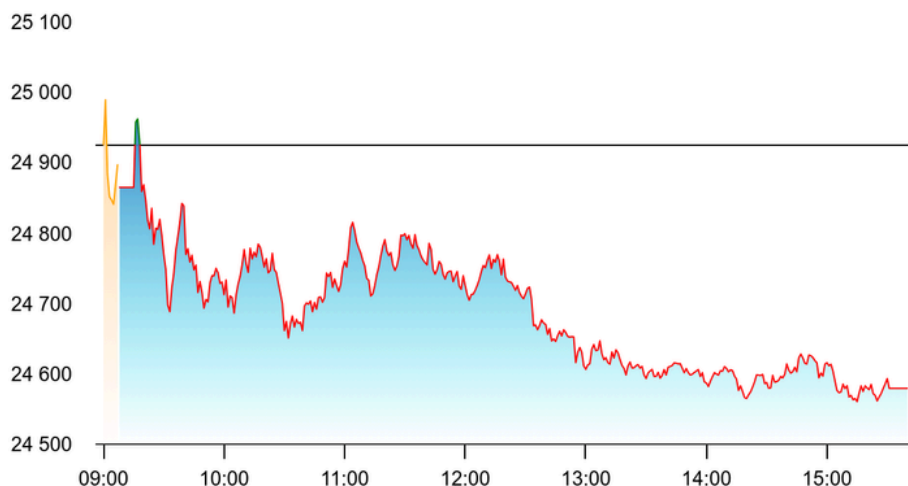
- As we saw today, after the market opened, Nifty continued to move lower. This appears to be profit booking after yesterday's one-sided move.
- Bank Nifty also faced resistance near the 55,600 level and declined from that zone. A close below 55,000 may lead to further downside.
- ZEEL's chart looks good for mid-term holding. Keep a stop-loss below 110.
- The media sector has been showing strength for the last three trading days — keep an eye on it.



Date: 13 May 2025

Market Turnover

Products	Value (Rs.in Cr)
Equities	1,14,707.89
Index Futures	45,421.55
Stock Futures	99,566.74
Index Options	58,917.46
Stock Options	8,223.72



Top Gainers

SYMBOL	LTP	CHNG	CHNG%
MAXIND-RE	38.20	8.05	26.70
DYCL	733.05	122.15	20.00
INSPIRISYS	111.12	18.52	20.00
GATDVR-RE	0.07	0.01	16.67
GATECH-RE1	0.07	0.01	16.67

Source: NSE

Top Losers

SYMBOL	LTP	CHNG	CHNG%
BASML-RE1	2.39	-1.28	-34.88
DMCC	249.00	-27.70	-10.01
GANESHHOUC	1,001.00	-105.90	-9.57
KRSNAA	684.50	-55.30	-7.47
ANUP	3,070.00	-231.80	-7.02

Source: NSE

Currency Spot Rates

As on 1:30 PM at 13/05/2025

Currency	Unit	Value
USD	\$ 1	₹ 84.8888
YEN	¥ 100	₹ 57.4000
GBP	£ 1	₹ 112.0283
EURO	€ 1	₹ 94.2962

Source: NSE

Commodity Spot Rates

As on 4:30 PM at 13/05/2025

Currency	Unit	Value
Brent Crude	1 Barrel	₹5306
Gold	10 Gram	₹93,724
Silver	1 Kg	₹96,173
Copper	1 Kg	₹854

Source: NSE

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