



Pivot Table					
	S2	S1	Pivot	R1	R2
Nifty	18,595.18	18,655.67	18,692.28	18,752.77	18,789.38
Bank Nifty	43,787.45	43,933.65	44,035.90	44,182.10	44,284.35

Source: NSE, ISL Research

Indian Market

	Close	% Change
NIFTY	18,716.15	0.62%
BANK NIFTY	44,079.85	0.31%
FINNIFTY	19,469.00	0.36%
SENSEX	63,143.16	0.67%
VIX	11.11	-1.20%

Source: NSE

Sector Index

INDEX	Close	% Change
NIFTY REALTY	520.70	3.01%
NIFTY MEDIA	1,815.25	1.78%
NIFTY CONS DUR	26,853.15	1.44%
NIFTY FMCG	51,462.70	1.38%
NIFTY HEALTH	8,454.05	1.08%
NIFTY AUTO	14,658.30	-0.11%

Source: NSE

Institutional Activity

Category	Buy Value	Sell Value	Net Value
DII	6,753.95	6,957.27	-203.32
FII/FPI	12,967.79	11,290.19	1,677.60

Source: NSE

Market Turnover

Products	Value (Rs. In Crores)
Equities	62493.84
Index Futures	19726.54
Index Options	35085.11
Stock Futures	52279.44
Stock Options	4440.93

Source: NSE - Created with Datawrapper

Market Overview

- Nifty50 closed above 18,700 levels indicating a bullish market. Nifty Midcap100 and Nifty Smallcap100 ended higher by 1.22% and 0.70% respectively.
- India VIX ended lower by 0.11% losing 0.14 points to close at 11.11;**
- Advance-Decline Ratio** on NSE ended at 1.56 indicating more number of companies declined as against advancing.
- Sector: Realty, Media, and energy look bullish, and the pharma and metal sector also looks good.
- Total Equities traded value increased to Rs. 62,493.84* vs. Rs.50,455.01 crores in the previous trading session.
- Derivative to Cash Ratio stood at 1.78*** indicating a higher amount of trades taken in derivatives (including Options and Futures) as against the cash market.

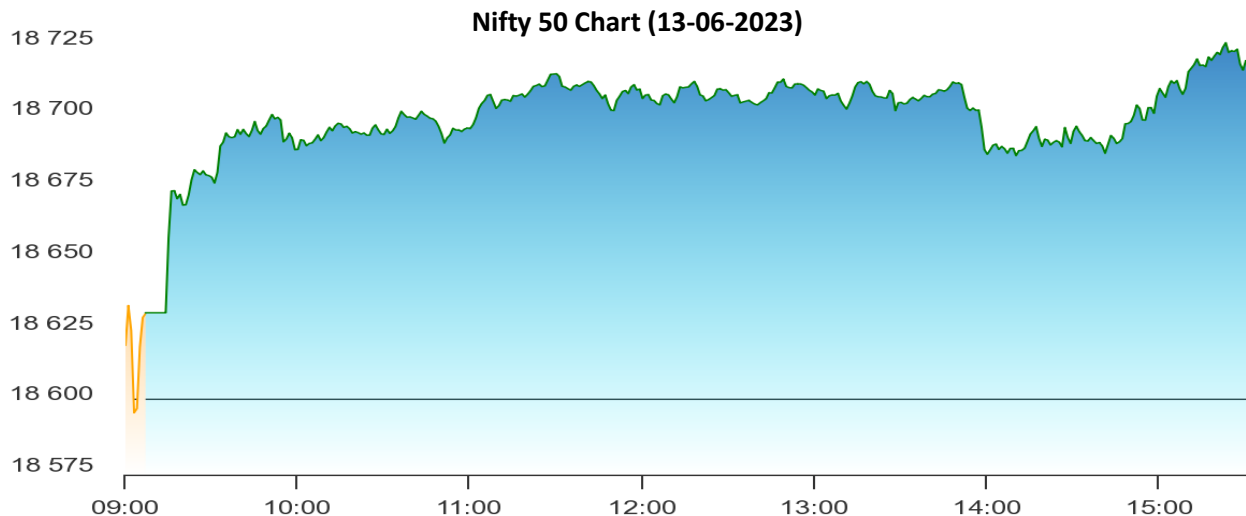
Source: NSE, BSE, RBI *Provisional Data

Market Outlook

- Nifty ended above the 18,700 level, and it might see an upside of all time high.
- HDFC Bank could drive Bank Nifty to 44,250 levels.
- Capital goods stocks show good momentum like Siemens India.
- Breakout of 5 years is seen in IDFC First Bank.
- Tata Communication looks good on charts.

Money Market Trends (As on previous working day)

UNDERLYING	YIELD
7.26% GS 2033 (10-Year Government Securities)	7.0159%
7.06% GS 2028 (5-Year Government Securities)	6.9481%
91 day T-Bills	6.7545%
182 day T-Bills	6.8588%
364 day T-Bills	6.8570%



TOP GAINERS

SYMBOL	LTP	%DIFF	VOLUME
TATACONSU	819.5	2.34	26,97,513
CIPLA	982.15	2.31	21,58,120
ITC	445.9	2.05	1,61,11,860
TITAN	2908.5	1.96	7,76,313
ASIANPAINT	3256.1	1.92	15,98,821

Source: NSE

TOP LOSERS

SYMBOL	LTP	%DIFF	VOLUME
KOTAKBANK	1856.35	-1.23	95,61,827
ADANIENT	2464.05	-0.84	22,10,990
ADANIPORTS	736.3	-0.78	36,36,359
HCLTECH	1131.2	-0.74	20,14,656
M&M	1374.2	-0.52	25,16,583

Source: NSE

Currency Spot Rates As on 1.30 PM of 13/06/2023

Currency	Unit	Value
USD	\$1	₹ 82.3907
GBP	£ 1	₹ 103.4574
EURO	€ 1	₹ 88.9347
YEN	¥ 100	₹ 59.0500

Source: RBI

Commodity Spot Rates As on 04.30 PM of 13/06/2023

SYMBOL	Unit	Spot Price
Brent Crude	1 Barrel	₹ 6,288
Gold	10 Gram	₹ 59,593
Silver	1 Kg	₹ 72,978
Copper	1 Kg	₹ 725.35

Source: NSE

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