



Pivot Table

| | S2 | S1 | Pivot | R1 | R2 |
|-------------------|-----------|-----------|-----------|-----------|-----------|
| Nifty | 24,367.30 | 24,542.95 | 24,648.65 | 24,824.30 | 24,930.00 |
| Bank Nifty | 54,916.18 | 55,221.77 | 55,454.88 | 55,760.47 | 55,993.58 |

Source: NSE , ISL Research

Indian Market

| | Close | %Change |
|-------------------|-----------|---------|
| NIFTY | 24,718.60 | -0.68 |
| BANK NIFTY | 55,527.35 | -0.99 |
| FINNIFTY | 26,335.60 | -0.92 |
| SENSEX | 81,118.60 | 0.70 |
| VIX | 15.08 | 7.60 |

Source: NSE

Sector Index

| | Close | %Change |
|-------------------------------|-----------|---------|
| NIFTY MEDIA | 1,726.10 | 0.17 |
| NIFTY REALTY | 1,007.05 | 0.06 |
| NIFTY HEALTHCARE INDEX | 14,328.65 | 0.04 |
| NIFTY PSU BANK | 6,934.85 | -1.18 |
| NIFTY FMCG | 54,527.15 | -1.05 |
| NIFTY METAL | 9,258.80 | -0.96 |

Source: NSE

Previousday Institutional Activity

| Category | Buy Value | Sell Value | Net Value |
|------------------|-----------|------------|-----------|
| DII | 21,386.26 | 11,992.41 | 9,393.85 |
| FII / FPI | 11,656.73 | 15,488.15 | -3,831.42 |

Source: NSE

Market Overview

- Today Nifty fall sharply, about 500 points due to geopolitical tension and take support on its major support level of 25,500.
- India VIX higher by -7.60% gaining points 1.06 to close at 15.08
- Advance-Dcline Ratio on NSE ended at 0.58 indicating more number of companies Decline as against Advanced.
- Total Equities traded value decreased to Rs. 1,04,981.80* vs. Rs1,17,580.76* Crores in the previous trading session.
- Derivative to Cash Ratio stood at 1.54* indicating a higher amount of trades taken in derivative market (including Option and Future) as against cash market.

Source: NSE, BSE, RBI

*Provisional Data

Market Outlook

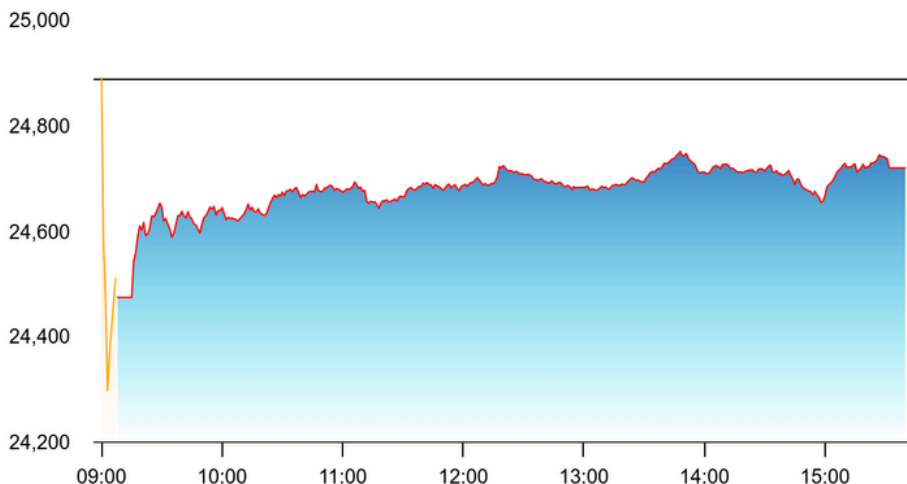
- Today Nifty fall sharply, about 500 points due to geopolitical tension and take support on its major support level of 25,500.
- Bank Nifty today is broke a trendline, until bank nifty trade above 55,350 is trend remain positive.
- The Chart of DIVGIITTS look good above 615, a good move is expected.
- Sector- wise, reality sector look good.



Date: 13 June 2025

Market Turnover

| Products | Value (Rs.in Cr) |
|----------------------|--------------------|
| Equities | 1,04,694.56 |
| Index Futures | 28,174.88 |
| Stock Futures | 88,114.38 |
| Index Options | 38,154.08 |
| Stock Options | 7,333.02 |



Top Gainers

| SYMBOL | LTP | CHNG | CHNG% |
|-------------------|---------------|---------------|--------------|
| ROML | 62.67 | 10.44 | 19.99 |
| SHAH | 4.51 | 0.75 | 19.95 |
| JUBLINGREA | 784.90 | 102.90 | 15.09 |
| NRAIL | 356.00 | 45.55 | 14.67 |
| SCI | 229.00 | 22.68 | 10.99 |

Source: NSE

Top Losers

| SYMBOL | LTP | CHNG | CHNG% |
|------------------|---------------|---------------|---------------|
| UGRO-RE | 8.68 | -3.75 | -30.17 |
| SEPC-RE3 | 1.20 | -0.20 | -14.29 |
| ONEPOINT | 52.00 | -6.91 | -11.73 |
| BALUFORGE | 676.00 | -86.90 | -11.39 |
| RUCHINFRA | 7.82 | -0.98 | -11.14 |

Source: NSE

Currency Spot Rates

As on 1:30 PM at 13/06/2025

| Currency | Unit | Value |
|-------------|--------------|-------------------|
| USD | \$ 1 | ₹ 86.0979 |
| YEN | ¥ 100 | ₹ 59.9900 |
| GBP | £ 1 | ₹ 116.5593 |
| EURO | € 1 | ₹ 99.3151 |

Source: NSE

Commodity Spot Rates

As on 4:30 PM at 13/06/2025

| Currency | Unit | Value |
|--------------------|-----------------|------------------|
| Brent Crude | 1 Barrel | ₹5,820 |
| Gold | 10 Gram | ₹98,744 |
| Silver | 1 Kg | ₹1,05,907 |
| Copper | 1 Kg | ₹885 |

Source: NSE

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