



Pivot Table					
	S2	S1	Pivot	R1	R2
Nifty	17,740.32	17,835.08	17,894.82	17,989.58	18,049.32
Bank Nifty	40,998.45	41,323.40	41,520.70	41,845.65	42,042.95

Source: NSE, ISL Research

Indian Market

	Close	% Change
NIFTY	17,929.85	0.89%
BANK NIFTY	41,648.35	0.89%
FINNIFTY	18,595.70	0.90%
SENSEX	61,032.26	0.99%
VIX	13.45	-1.68%

Source: NSE

Sector Index

INDEX	Close	% Change
NIFTY PSU BANK	3,860.35	1.04%
NIFTY METAL	5,762.85	1.02%
NIFTY FMCG	45,976.95	1.03%
NIFTY REALTY	400.35	-1.84%
NIFTY AUTO	13,106.55	-0.36%
NIFTY PHARMA	12,248.80	-0.16%

Source: NSE

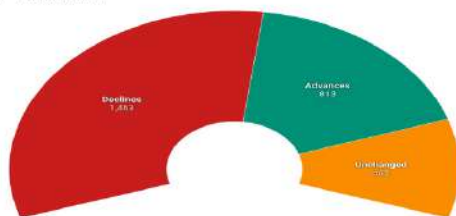
Institutional Activity

Category	Buy Value	Sell Value	Net Value
DII	5,042.49	4,837.70	204.79
FII	8,418.32	7,113.02	1,305.30

Source: NSE

Advances/Declines/Unchanged

Total - 2738 Companies



Source: NSE. Created with DataMapper

Market Overview

- Nifty50 crossed above 17,900 levels ending 159 points higher in today's trading session. Broader indices including Nifty Midcap100 and Nifty Smallcap100 ended lower by -0.27% and -0.40% respectively.
- India VIX fell by -1.68% by -0.23 points to close at 13.45;**
- Advance-Decline Ratio** on NSE ended at 0.55 indicating more number of companies advanced as against declining. Overall out of 2738 Nifty companies **813-Advanced, 1463-Declined and 462-Remain Unchanged.**
- Sectorally, battered down indices performed well today including PSU banks, metal and FMCG stocks while realty sector got hit most today.
- Adani Enterprises posts Rs 820 crore net profit in Q3, revenue climbs 42%.
- Derivative to Cash Ratio stood at 2.90** indicating higher amount of trades taken in derivatives (including Options and Futures) as against cash market.

Source: NSE, BSE, RBI

Market Outlook

- Nifty broke above 17,900 levels and if this sustains we could see levels of 18,000 and then 18,200 levels in coming days.
- Infrastructure companies to see good momentum in coming days.
- Banking stock could be a good place to remain invested especially PSU Banks.
- Government owned power distribution companies (REC, PFC) holds promising future as power industry is placed at very good market position.

Money Market Trends (As on previous working day)

UNDERLYING	YIELD
7.26% GS 2032 (10-Year Government Securities)	7.3407%
7.38% GS 2027 (5-Year Government Securities)	7.2923%
91 day T-Bills	6.6699%
182 day T-Bills	7.0157%
364 day T-Bills	7.0628%


Nifty50 Chart (14-02-2023)

TOP GAINERS

SYMBOL	LTP	%CH AN	VOLUME
UPL	760.3	3.61	73,25,633
ITC	385.95	3.14	2,91,20,892
RELIANCE	2380	2.44	66,08,819
ADANIANT	1750	1.88	1,45,76,234
ADANIPTS	564	1.86	1,79,72,594

Source: NSE

TOP LOSERS

SYMBOL	LTP	%CHA NGE	VOLUME
APOLLOHOSP	4252	-2.45	3,39,450
EICHERMOT	3180	-2.23	15,19,225
SBILIFE	1160.9	-1.54	9,90,442
BPCL	331	-1.16	11,92,268
GRASIM	1603.7	-1.15	10,46,772

Source: NSE

Currency Spot Rates As on 1.30 PM of 14/02/2023

Currency	Unit	Value
USD	\$1	₹ 82.7163
GBP	£ 1	₹ 100.4303
EURO	€ 1	₹ 88.8081
YEN	¥ 100	₹ 62.6700

Source: RBI

Commodity Spot Rates As on 12.30 PM of 14/02/2023

SYMBOL	Unit	Spot Price
Brent Crude	1 Barrel	₹ 6,469
Gold	10 Gram	₹ 56,974
Silver	1 Kg	₹ 65,937
Cooper	1 Kg	₹ 776

Source: NSE

THIS REPORT IS PREPARED AND COMPLIED BY:

JAY PATEL

Senior Research Analyst

Email: jaypatel@investmentoronline.com[CLICK HERE FOR RESEARCH DISCLAIMER](#)