



Pivot Table					
	S2	S1	Close	R1	R2
Nifty	18,570.56	18,618.46	18,660.30	18,721.16	18,882.71
Bank Nifty	43,484.96	43,795.05	44,049.10	43,386.54	44,500.50

Source: NSE, ISL Research

## Indian Market

	Close	% Change
NIFTY	18,660.30	0.28%
BANK NIFTY	44,049.10	0.23%
FINNIFTY	19,466.00	0.29%
SENSEX	62,677.91	0.23%
VIX	12.88	0.019%

Source: NSE

## Sector Index

INDEX	Close	% Change
NIFTY AUTO	13,004.10	0.57%
NIFTY FMCG	45,949.35	-0.43%
NIFTY IT	29,713.90	1.15%
NIFTY METAL	6,805.85	1.25%
NIFTY PHARMA	12,883.60	0.67%
NIFTY REALTY	452.45	1.45%

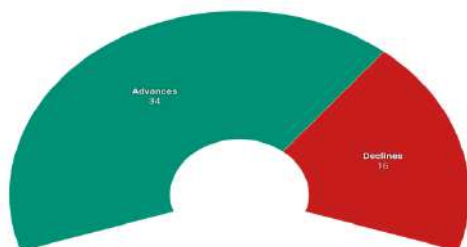
Source: NSE

## Institutional Activity

Category	Buy Value	Sell Value	Net Value
FII	7620.65	7248.49	372.16
DII	6324.02	5397.57	926.45

Source: NSE

### Advances/ Declines/ Unchanged



Source: NSE - Created with Datawrapper

## Market Overview

- Nifty50 Index gains more than 52 points ahead of FOMC meeting in today's session ending at 18,660.30. Broader indices including with Nifty Midcap50 and Nifty Smallcap50 rose by 0.82% and 0.48%
- India VIX gained slightly by 0.019% by 0.0025 points to close at 12.88.
- Advance-Decline Ratio on Nifty 50 ended at 2.12 on intraday basis indicating more number of companies advanced as against advancing. Overall out of Nifty50 companies 34 –Advanced, 16-Declined and 0- Remain Unchanged.
- Sectorally, Realty index rose 1.45%, Metal Index up by 1.25 followed by IT and Media indices ending higher by 1.15% and 1.05% in today's session on anticipation of slower rate hike by Fed Reserve today.
- Derivative to Cash Ratio stood at 1.81** indicating higher amount of trades taken in derivatives (including Options and Futures) as against cash market.

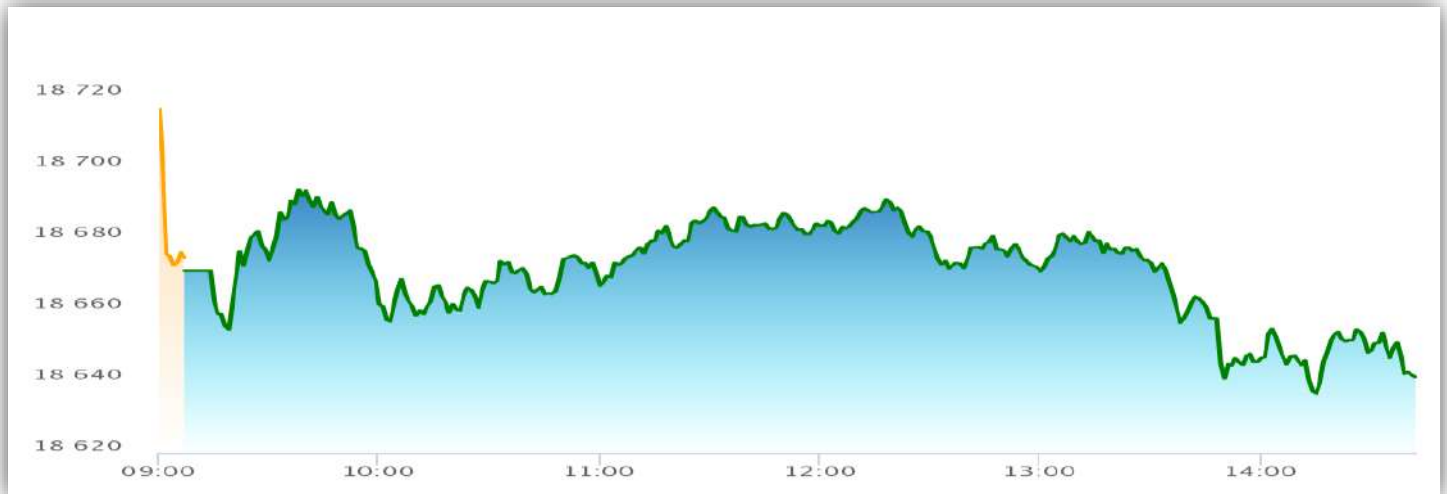
Source: NSE, BSE, RBI, MCX

## Market Outlook

- After low CPI data, Wholesale inflation fell to 21 month low of 5.85%.
- Cooling inflation levels in US escalated hopes for dovish stance in today FOMC meeting and slower rate hike of 50 basis points.
- Stable India VIX movement indicates traders are in wait and watch mode for next trading session.

## Money Market Trends

UNDERLYING	YIELD
7.26% GS 2032 (10-Year Government Securities)	7.2658%
7.38% GS 2027 (5-Year Government Securities)	7.1330%
91 day T-Bills	6.3977%
182 day T-Bills	6.7529%
364 day T-Bills	6.8678%


**Nifty50 Chart (14-12-2022)**

**TOP GAINERS**

SYMBOL	LTP	%CHANGE	VOLUME
HINDALCO	469.10	2.40	66,39,699
JSWSTEEL	759.65	2.07	14,71,083
ONGC	147.15	1.94	1,76,92,98
UPL	782.00	1.90	14,80,610
EICHERMOT	3,370.00	1.72	6,76,995

Source: NSE

**TOP LOSERS**

SYMBOL	LTP	%CHANGE	VOLUME
NESTLEIND	20,058.00	-1.62	81,680
ICICIBANK	921.00	-1.28	1,23,19,827
BHARTIARTL	828.90	-1.09	74,91,333
ASIANPAINT	3,148.00	-0.96	11,03,870
HINDUNILVR	2,687.00	-0.86	8,86,858

Source: NSE

**Currency Spot Rates** As on 1.30 PM of 14/12/2022

Currency	Unit	Value
USD	\$1	₹ 82.5170
GBP	£ 1	₹ 102.0295
EURO	€ 1	₹ 87.7695
YEN	¥ 100	₹ 60.9100

Source: FBIL

**Commodity Spot Rates** As on 14/12/2022

SYMBOL	Unit	Spot Price
Brent Crude	1 Barrel	\$ 81.44
Gold (As on 1.21 pm)	10 Gram	₹ 54,236
Silver (As on 1.21 pm)	1 Kg	₹ 67,748

Source: MCX

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