



Pivot Table

	S2	S1	Pivot	R1	R2
Nifty	16,768.35	16,870.25	17,040.80	17,142.70	17,313.25
Bank Nifty	38,320.63	38,686.07	39,300.08	39,665.52	40,279.53

Source: NSE, ISL Research

Indian Market

	Close	% Change
NIFTY	16,972.15	-0.42%
BANK NIFTY	39,051.50	-0.91%
FINNIFTY	17,410.75	-0.77%
SENSEX	57,555.90	-0.59%
VIX	16.29	0.43%

Source: NSE

Sector Index

INDEX	Close	% Change
NIFTY METAL	5,616.50	1.80%
NIFTY PHARMA	11,633.95	0.31%
NIFTY PSU BANK	3,630.95	-1.21%
NIFTY REALTY	383.00	-0.85%
NIFTY OIL & GAS	7,076.50	-0.57%
NIFTY FMCG	44,465.35	-0.56%

Source: NSE

Institutional Activity

Category	Buy Value	Sell Value	Net Value
DII	6,343.80	4,519.86	1,823.94
FII	5,769.42	7,040.67	-1,271.25

Source: NSE

Market Turnover

Products	Value (Rs. In Crores)
Equities	46908.95
Index Futures	39766.83
Index Options	64045.80
Stock Futures	45842.27
Stock Options	3203.47

Source: NSE • Created with Datawrapper

Market Overview

- Nifty50 extended its losses for fifth trading day amid collapse of banks globally in recent time. Nifty Midcap100 and Nifty Smallcap100 ended higher by 0.07% and 0.41% respectively.
- India VIX ended higher by 0.43% rising 0.07 points to close at 16.29;**
- Advance-Decline Ratio** on NSE ended at 0.79 indicating more number of companies declined as against advancing. Overall out of 2735 Nifty companies **1001 - Advances, 1266 - Declines and 468 - Unchanged.**
- Sectorally, almost all indices ended in red after US banks collapse. PSU Banks and IT sector hit the most as IT startups may feel the pain after SVB collapse.
- Total Equities traded value increased to Rs. 46,908.95 Vs Rs. 52,321.95 crore in previous trading session.
- Three Banks Namely: Silicon Valley Bank, Signature Bank & Silver Gate Bank collapsed in USA within 2-3 days. Now, we see something bad is cooking at Credit Suisse Bank.
- Derivative to Cash Ratio stood at 3.25** indicating higher amount of trades taken in derivatives (including Options and Futures) as against cash market.

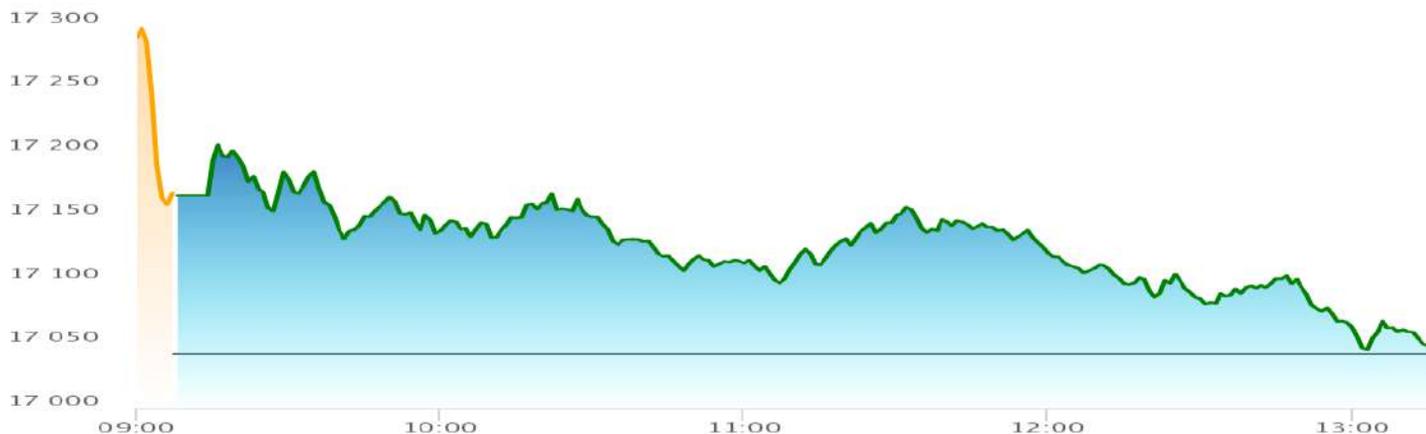
Source: NSE, BSE, RBI

Market Outlook

- Nifty fell below its support of 17,000 and now we may witness fall to 16,700 levels. All eyes on global trend.
- Bank Nifty is in weak trend and we may see further downfall.

Money Market Trends (As on previous working day)

UNDERLYING	YIELD
7.26% GS 2033 (10-Year Government Securities)	7.3641%
7.38% GS 2027 (5-Year Government Securities)	7.2772%
91 day T-Bills	6.8573%
182 day T-Bills	7.2695%
364 day T-Bills	7.3067%


Nifty 50 Chart (15-03-2023)

TOP GAINERS

SYMBOL	LTP	%CH AN	VOLUME
ASIANPAINT	2824.9	2.89	16,04,712
ADANIPTS	668.25	2.10	77,86,903
TATASTEEL	108.35	1.83	2,32,71,812
TITAN	2396.5	1.74	10,61,000
POWERGRID	228.85	1.62	48,79,188

Source: NSE

TOP LOSERS

SYMBOL	LTP	%CHA NGE	VOLUME
NESTLEIND	17987.	-1.52	41,835
HINDUNILVR	2409.8	-1.33	10,13,327
BHARTIARTL	763.1	-1.13	60,60,660
RELIANCE	2252	-1.05	61,98,738
BRITANNIA	4249.9	-1.00	1,27,914

Source: NSE

Currency Spot Rates As on 1.30 PM of 15/03/2023

Currency	Unit	Value
USD	\$1	₹ 82.4955
GBP	£ 1	₹ 100.2485
EURO	€ 1	₹ 88.5452
YEN	¥ 100	₹ 61.2200

Source: RBI

Commodity Spot Rates As on 01.30 PM of 15/03/2023

SYMBOL	Unit	Spot Price
Brent Crude	1 Barrel	₹ 6,622
Gold	10 Gram	₹ 57,315
Silver	1 Kg	₹ 66,134
Cooper	1 Kg	₹ 758

Source: NSE

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