



Pivot Table

	S2	S1	Pivot	R1	R2
Nifty	23,140.00	23,234.00	23,301.00	23,395.00	23,462.00
Bank Nifty	51,619.67	51,999.33	52,242.67	52,622.33	52,865.67

Source: NSE , ISL Research

Indian Market

	Close	%Change
NIFTY	23,328.55	2.19
BANK NIFTY	52,379.50	2.70
FINNIFTY	25,280.65	2.95
SENSEX	76,734.89	2.10
VIX	16.12	19.81

Source: NSE

Sector Index

	Close	%Change
NIFTY REALTY	834.75	5.64
NIFTY AUTO	21,246.20	3.39
NIFTY METAL	8,429.85	3.20
NIFTY MEDIA	1,548.45	2.97
NIFTY PRIVATE BANK	26,102.90	2.82
NIFTY PHARMA	20,912.20	2.20

Source: NSE

Institutional Activity Yesterday

Category	Buy Value	Sell Value	Net Value
DII	14,129.38	10,370.11	3,759.27
FII / FPI	18,058.90	20,577.93	-2,519.03

Source: NSE

Market Overview

- Nifty closed above 22,850, which is a good sign, and from here, one can plan for long-side trades.
- India VIX ended lower by 19.81% losing points 3.98 to close at 19.81
- Advance-Decline Ratio on NSE ended at 6.75 indicating more number of companies Advanced as against decline.
- Total Equities traded value Increased to Rs. 1,01,467.60* vs. Rs.94,608.86* Crores in the previous trading session.
- Derivative to Cash Ratio stood at 1.59* indicating a higher amount of trades taken in derivatives (including Options and Futures) as against the cash market.

Source: NSE, BSE, RBI

*Provisional Data

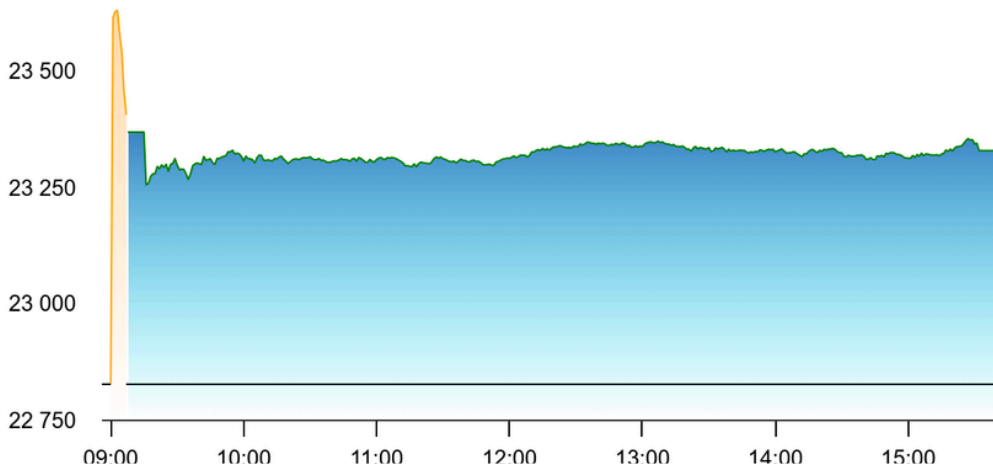
Market Outlook

- Nifty closed above the 23,200 zone, which is a good sign. Momentum may continue as long as the previous day's low is not broken.
- Bank Nifty also looks strong, as it has already given a breakout on the daily timeframe. The next resistance is at the 53,000 level.
- Nykaa gave a good breakout after forming a solid base on the daily timeframe. Keep an eye on it.
- The Nifty Private Sector Bank chart looks strong. Keep an eye on banking stocks.



Market Turnover

Products	Value (Rs.in Cr)
Equities	1,01,467.60
Index Futures	29,944.44
Stock Futures	97,229.95
Index Options	28,127.38
Stock Options	7,253.58



Top Gainers

SYMBOL	LTP	CHNG	CHNG%
EIMCOELECO	1,758.80	293.10	20.00
FINOPB	249.02	41.50	20.00
POCL	728.20	121.35	20.00
THEINVEST	145.33	24.22	20.00
INOXGREEN	143.02	23.83	19.99

Source: NSE

Top Losers

SYMBOL	LTP	CHNG	CHNG%
BTML-RE1	0.50	-0.34	-40.48
FUSI-RE	8.35	-1.15	-12.11
RAJTV	64.80	-7.20	-10.00
ICDSLTD	42.23	-2.74	-6.09
STARTECK	300.30	-18.60	-5.83

Source: NSE

Currency Spot Rates

As on 1:30 PM at 07/04/2025

Currency	Unit	Value
USD	\$ 1	₹ 85.6905
YEN	¥ 100	₹ 59.8900
GBP	£ 1	₹ 113.1012
EURO	€ 1	₹ 97.2073

Source: NSE

Commodity Spot Rates

As on 4:30 PM at 07/04/2025

Currency	Unit	Value
Brent Crude	1 Barrel	₹ 5,300.00
Gold	10 Gram	₹92,919.00
Silver	1 Kg	₹ 95,060.00
Copper	1 Kg	₹834.00

Source: NSE

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