



Pivot Table					
	S2	S1	Pivot	R1	R2
<b>Nifty</b>	<b>18,210.88</b>	<b>18,304.87</b>	<b>18,381.88</b>	<b>18,475.87</b>	<b>18,552.88</b>
<b>Bank Nifty</b>	<b>43,749.03</b>	<b>43,775.57</b>	<b>43,963.13</b>	<b>44,259.67</b>	<b>44,447.23</b>

Source: NSE, ISL Research

## Indian Market

	Close	% Change
<b>NIFTY</b>	<b>18,398.85</b>	<b>0.46%</b>
<b>BANK NIFTY</b>	<b>44,072.10</b>	<b>0.64%</b>
<b>FINNIFTY</b>	<b>19,583.20</b>	<b>0.39%</b>
<b>SENSEX</b>	<b>62,345.71</b>	<b>0.51%</b>
<b>VIX</b>	<b>13.17</b>	<b>2.49%</b>

Source: NSE

## Sector Index

INDEX	Close	% Change
<b>NIFTY CONS DUR</b>	<b>472.45</b>	<b>4.32%</b>
<b>NIFTY REALTY</b>	<b>1,736.55</b>	<b>2.06%</b>
<b>NIFTY FMCG</b>	<b>49,506.55</b>	<b>1.14%</b>
<b>NIFTY PSU BANK</b>	<b>4,020.80</b>	<b>1.13%</b>
<b>NIFTY PVT BANK</b>	<b>22,375.65</b>	<b>0.77%</b>
<b>NIFTY AUTO</b>	<b>14,007.85</b>	<b>0.70%</b>

Source: NSE

## Institutional Activity

Category	Buy Value	Sell Value	Net Value
<b>DII</b>	<b>5,505.55</b>	<b>5,314.35</b>	<b>191.20</b>
<b>FII/FPI</b>	<b>7,676.34</b>	<b>5,991.05</b>	<b>1,685.29</b>

Source: NSE

## Market Turnover

Products	Value (Rs. In Crores)
Equities	51298.21
Index Futures	21723.70
Index Options	42835.06
Stock Futures	55047.67
Stock Options	3651.57

Source: NSE - Created with Datawrapper

## Market Overview

- Nifty50 closed higher around 18,400 levels indicating a bullish market. Nifty Midcap100 and Nifty Smallcap100 ended higher by 0.74% and 0.81% respectively.
- India VIX ended higher by 2.49% gaining 0.32 points to close at 13.17;**
- Advance-Decline Ratio** on NSE ended at 1.24 indicating more number of companies advanced as against declining.
- Sectorally: Realty, Media, and FMCG sectors saw positive momentum today, keep a watch on these sectors.
- Total Equities traded value increased to Rs. 51,298.21\* vs. Rs.53,807.91 crores in the previous trading session.
- Derivative to Cash Ratio stood at 2.54\*** indicating a higher amount of trades taken in derivatives (including Options and Futures) as against the cash market.

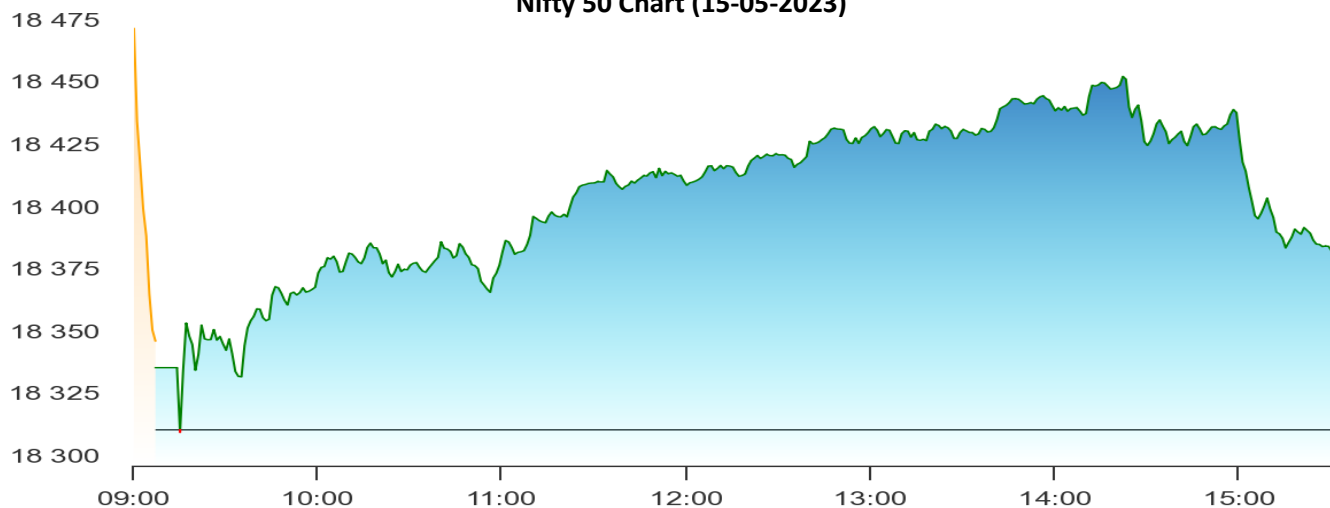
Source: NSE, BSE, RBI \*Provisional Data

## Market Outlook

- Nifty closing above 18,350 may take Nifty to psychological levels of 18,500. Hold your long positions.
- Bank Nifty looks extremely bullish, Bank Nifty sustaining above 44,000 levels may drive it to a new all-time high of 44,153.
- Easing WPI data indicates strong demand for interest rate-sensitive sectors.
- Defense equipment manufacturing companies look good.
- DLF is trading at its all-time high.

## Money Market Trends (As on previous working day)

UNDERLYING	YIELD
7.26% GS 2033 (10-Year Government Securities)	<b>7.0230%</b>
7.06% GS 2028 (5-Year Government Securities)	<b>6.9715%</b>
91 day T-Bills	<b>6.9482%</b>
182 day T-Bills	<b>7.0292%</b>
364 day T-Bills	<b>7.0182%</b>


**Nifty 50 Chart (15-05-2023)**

**TOP GAINERS**

SYMBOL	LTP	%DIFF	VOLUME
HEROMOTOCO	2685	3.04	13,83,562
TATAMOTORS	530.55	2.83	3,82,70,067
ITC	428.4	1.89	91,51,102
TECHM	1062.9	1.58	21,22,222
HINDALCO	410.8	1.49	51,48,782

Source: NSE

**TOP LOSERS**

SYMBOL	LTP	%DIFF	VOLUME
ADANIENT	1910	-2.78	48,36,782
CIPLA	921.45	-1.71	54,87,301
BPCL	356.9	-1.38	24,04,765
GRASIM	1731.35	-1.28	4,47,150
DIVISLAB	3276	-1.18	3,41,458

Source: NSE

**Currency Spot Rates** As on 1.30 PM of 15/05/2023

Currency	Unit	Value
USD	\$1	₹ 82.1606
GBP	£ 1	₹ 102.9407
EURO	€ 1	₹ 89.8163
YEN	¥ 100	₹ 60.9800

Source: RBI

**Commodity Spot Rates** As on 04.30 PM of 15/05/2023

SYMBOL	Unit	Spot Price
Brent Crude	1 Barrel	₹ 6,150
Gold	10 Gram	₹ 61,046
Silver	1 Kg	₹ 72,409
Copper	1 Kg	₹ 732

Source: NSE

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