



Date: 15 May 2025

## Pivot Table

	S2	S1	Pivot	R1	R2
<b>Nifty</b>	23,935.80	23,998.95	24,557.60	24,620.75	25,179.40
<b>Bank Nifty</b>	54,047.90	54,701.75	55,096.15	55,750.00	56,144.40

Source: NSE , ISL Research

## Indian Market

	Close	%Change
<b>NIFTY</b>	25,062.10	1.60
<b>BANK NIFTY</b>	54,940.85	1.01
<b>FINNIFTY</b>	26,482.80	1.29
<b>SENSEX</b>	82,530.74	1.48
<b>VIX</b>	16.89	-1.93

Source: NSE

## Sector Index

	Close	%Change
<b>NIFTY AUTO</b>	23,804.85	1.92
<b>NIFTY REALTY</b>	897.95	1.92
<b>NIFTY METAL</b>	9,210.05	1.74
<b>NIFTY MEDIA</b>	1,663.05	1.59
<b>NIFTY FINANCIAL SER.</b>	28,376.85	1.32
<b>NIFTY OIL &amp; GAS</b>	11,532.25	1.20

Source: NSE

## Previousday Institutional Activity

Category	Buy Value	Sell Value	Net Value
<b>DII</b>	13,602.99	13,286.68	316.31
<b>FII / FPI</b>	14,861.07	13,929.27	931.80

Source: NSE

## Market Overview

- As we saw, Nifty formed a new 52-week high today. As discussed, look to buy on higher lows for intraday trades.
- India VIX ended lower by 1.23% losing points 0.33 to close at 16.89
- Advance-Decline Ratio on NSE ended at 2.22 indicating more number of companies Advanced as against Decline.
- Total Equities traded value Increased to Rs. 1,27,648.75\* vs. Rs. 1,14,942.87\* Crores in the previous trading session.
- Derivative to Cash Ratio stood at 2.10\* indicating a higher amount of trades taken in derivatives (including Options and Futures) as against the cash market.

Source: NSE, BSE, RBI

\*Provisional Data

## Market Outlook

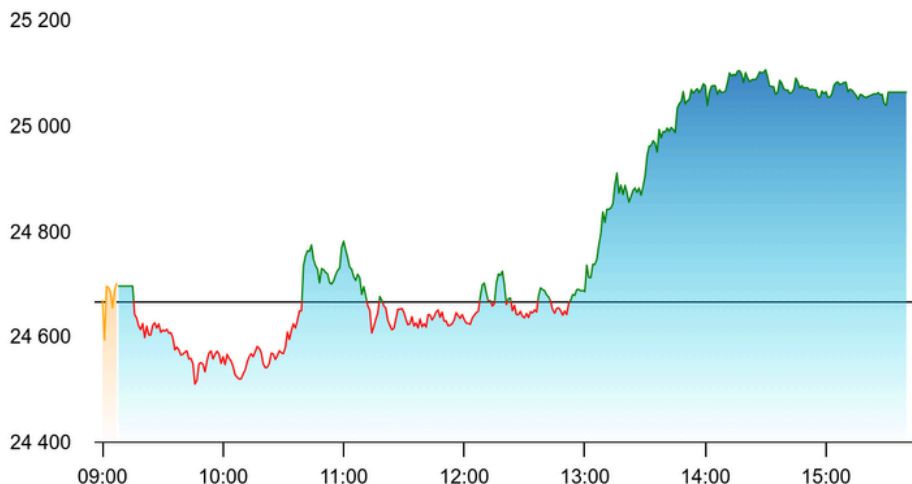
- As we saw, Nifty formed a new 52-week high today. As discussed, look to buy on higher lows for intraday trades.
- Bank Nifty is also forming a bullish flag pattern above 56,000. One can look for a breakout trade.
- Keep an eye on IRM Energy – a trend reversal is possible from here.
- Sector-wise, all sectors are performing well, but metal and banking are looking stronger.



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### Market Turnover

Products	Value (Rs.in Cr)
Equities	1,27,648.75
Index Futures	52,210.03
Stock Futures	1,11,819.23
Index Options	95,583.89
Stock Options	8,607.05



### Top Gainers

SYMBOL	LTP	CHNG	CHNG%
BASML-RE1	3.96	0.95	31.56
MOTOGFIN	29.46	4.91	20.00
REPL	207.90	34.65	20.00
NELCAST	126.28	21.04	19.99
HCL-INSYS	18.64	3.10	19.95

Source: NSE

### Top Losers

SYMBOL	LTP	CHNG	CHNG%
LLOYDS-RE1	18.11	-6.27	-25.72
WENDT	8,650.00	-1,810.00	-17.30
AVANTEL-RE	67.90	-9.28	-12.02
SOLARA	518.05	-57.55	-10.00
MAXIND-RE	32.00	-3.31	-9.37

Source: NSE

### Currency Spot Rates

As on 1:30 PM at 15/05/2025

Currency	Unit	Value
USD	\$ 1	₹ 85.5871
YEN	¥ 100	₹ 58.7600
GBP	£ 1	₹ 113.8092
EURO	€ 1	₹ 95.9939

Source: NSE

### Commodity Spot Rates

As on 4:30 PM at 15/05/2025

Currency	Unit	Value
Brent Crude	1 Barrel	₹5,387
Gold	10 Gram	₹91,342
Silver	1 Kg	₹93,896
Copper	1 Kg	₹862

Source: NSE

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