



Pivot Table					
	S2	S1	Pivot	R1	R2
Nifty	18,592.03	18,640.07	18,717.08	18,765.12	18,842.13
Bank Nifty	42,959.57	43,201.58	43,639.52	43,881.53	44,319.47

Source: NSE, ISL Research

Indian Market

	Close	% Change
NIFTY	18,688.10	-0.36%
BANK NIFTY	43,443.60	-1.24%
FINNIFTY	19,228.65	-0.98%
SENSEX	62,917.63	-0.49%
VIX	11.08	-0.74%

Source: NSE

Sector Index

INDEX	Close	% Change
NIFTY HEALTH	8,597.35	1.60%
NIFTY PHARMA	1,815.25	1.42%
NIFTY FMCG	52,046.45	0.54%
NIFTY PSU BANK	3,983.55	-1.99%
NIFTY BANK	44,443.60	-1.24%
NIFTY MEDIA	1,786.90	-1.20%

Source: NSE

Institutional Activity

Category	Buy Value	Sell Value	Net Value
DII	6,798.75	7,096.63	-297.88
FII/FPI	12,641.91	9,556.40	3,085.51

Source: NSE

Market Turnover

Products	Value (Rs. In Crores)
Equities	67040.38
Index Futures	28695.43
Index Options	59579.60
Stock Futures	60067.10
Stock Options	4644.71

Source: NSE - Created with Datarwrapper

Market Overview

- Nifty50 closed above 18,650 levels indicating a bullish market. Nifty Midcap100 and Nifty Smallcap100 ended higher by 0.21% and 0.15% respectively.
- India VIX ended lower by 0.74% losing 0.083 points to close at 11.08;
- Advance-Decline Ratio on NSE ended at 0.78 indicating more number of companies declined as against advancing.
- Sector: Health, Pharma and FMCG look bullish, and the PSU Bank and Banking looks weak
- Total Equities traded value increased to Rs. 67,040.38* vs. Rs.59,817.92 crores in the previous trading session.
- Derivative to Cash Ratio stood at 2.28* indicating a higher amount of trades taken in derivatives (including Options and Futures) as against the cash market.

Source: NSE, BSE, RBI *Provisional Data

Market Outlook

- Nifty may see a dip tomorrow till 18,650 level, this would be a buy on dips opportunity for investors.
- Bank Nifty ended at 43,400 level; it would underperform other indices in short term.
- Graphite stocks looks to be in flavor.
- Hospital Stocks are seeing good buying, apollo hospitals looks good on charts.

Money Market Trends (As on previous working day)

UNDERLYING	YIELD
7.26% GS 2033 (10-Year Government Securities)	7.0111%
7.06% GS 2028 (5-Year Government Securities)	6.9610%
91 day T-Bills	6.7876%
182 day T-Bills	6.9098%
364 day T-Bills	6.9051%



TOP GAINERS

SYMBOL	LTP	%DIFF	VOLUME
APOLLOHOSP	5207	3.95	17,12,253
DIVISLAB	3578	2.64	9,55,066
DRREDDY	4808.15	2.32	7,26,149
CIPLA	998.1	1.98	18,04,458
BPCL	378.95	1.45	61,05,440

Source: NSE

TOP LOSERS

SYMBOL	LTP	%DIFF	VOLUME
HEROMOTOCO	2826.65	-3.58	9,51,322
WIPRO	388.8	-1.93	1,43,51,160
INDUSINDBK	1298.9	-1.84	59,52,095
SBIN	566.75	-1.70	1,79,34,877
KOTAKBANK	1834	-1.64	48,38,188

Source: NSE

Currency Spot Rates As on 1.30 PM of 15/06/2023

Currency	Unit	Value
USD	\$1	₹ 82.1982
GBP	£ 1	₹ 103.9555
EURO	€ 1	₹ 88.8837
YEN	¥ 100	₹ 58.1600

Source: RBI

Commodity Spot Rates As on 04.30 PM of 15/06/2023

SYMBOL	Unit	Spot Price
Brent Crude	1 Barrel	₹ 6,192
Gold	10 Gram	₹ 58,753
Silver	1 Kg	₹ 70,928
Copper	1 Kg	₹ 732.35

Source: NSE

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