



## Pivot Table

	S2	S1	Pivot	R1	R2
<b>Nifty</b>	25,019.47	25,107.63	25,176.42	25,264.58	25,333.37
<b>Bank Nifty</b>	57,189.42	57,098.03	56,616.42	56,525.03	56,043.42

Source: NSE, ISL Research

## Indian Market

	Close	%Change
<b>NIFTY</b>	25,211.10	0.45
<b>BANK NIFTY</b>	57,006.65	0.43
<b>FINNIFTY</b>	26,928.95	0.47
<b>SENSEX</b>	82,570.91	0.39
<b>VIX</b>	11.48	4.17

Source: NSE

## Sector Index

	Close	%Change
<b>NIFTY AUTO</b>	23,905.25	1.50
<b>NIFTY PHARMA</b>	22,665.70	1.14
<b>NIFTY HEALTHCARE</b>	14,787.65	1.23
<b>NIFTY CONSUMER DURABLES</b>	38,773.30	0.88
<b>NIFTY REALTY</b>	983.95	0.79
<b>NIFTY METAL</b>	9,411.95	0.04

Source: NSE

## Market Overview

- Nifty 50 recover from its previous low and trading at 25,200 as long as it hold above 25,200 view remain positive. India vix has also cool down.
- India VIX lower by 4.17% losing points 0.50 to close at 11.48
- Advance-Decline Ratio on NSE ended at 2.04 indicating more number of companies Advanced as against Decline.
- Total Equities traded value increased to Rs. 96,302.03\* vs. Rs86,650.23\* Crores in the previous trading session.
- Derivative to Cash Ratio stood at 1.35\* indicating a higher amount of trades taken in derivative market (including Option and Future) as against cash market.

Source: NSE, BSE, RBI

\*Provisional Data

## Market Outlook

- Nifty 50 recover from its previous low and trading at 25,200 as long as it hold above 25,200 view remain positive.
- Bank Nifty as I had mention that it trading in range for the last two trading session between 56,850 and 56,590, and today it broke the level of 56,850. now we can expect that it can go 57,350 and if it break this level that it can extend to 57,500 level also.
- The chat of AMBUJA CEMENT looks good, only if it give breakout above 600 with strong volumes.
- Sector- wise, Today all sector preformed well and Nifty pharma index sector successfully broke its resistance.

## Previous day Institutional Activity

Category	Buy Value	Sell Value	Net Value
<b>DII</b>	14,166.14	12,345.02	1,821.12
<b>FII / FPI</b>	15,180.36	16,809.76	-1,629.40

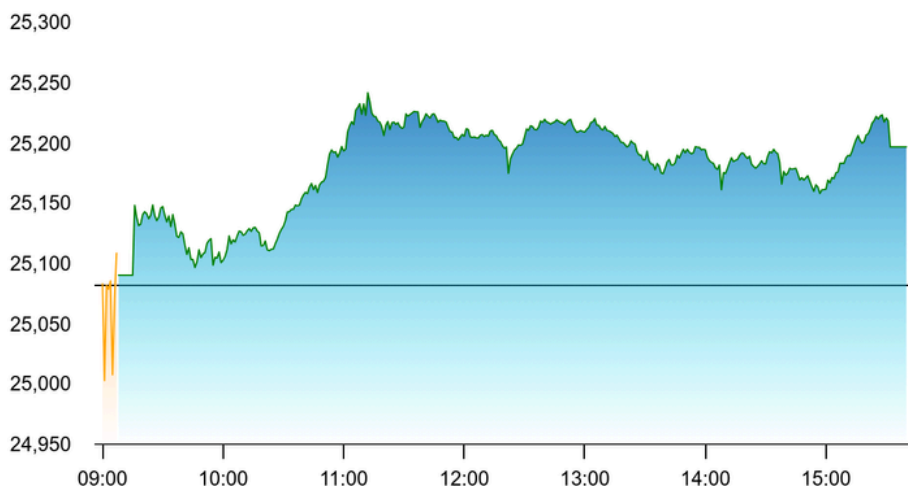
Source: NSE



Date: 15 July 2025

## Market Turnover

Products	Value (Rs.in Cr)
Equities	95,964.19
Index Futures	17,764.17
Stock Futures	79,039.93
Index Options	27,817.17
Stock Options	5,891.61



## Top Gainers

SYMBOL	LTP	CHNG	CHNG%
MIRC-RE	5.61	1.60	39.90
ASTEC-RE	6.90	1.95	39.39
SUVIDHAA	5.78	0.96	19.92
WAAREERTL	1,128.00	152.00	15.57
INDSWFTLTD	18.80	2.33	14.15

Source: NSE

## Top Losers

SYMBOL	LTP	CHNG	CHNG%
GVPTech-RE	0.67	-0.29	-30.21
EXICOM-RE	28.00	-7.35	-20.79
JPOWER	24.53	-2.70	-9.92
LOKESHMACH	203.95	-16.83	-7.62
INOXWIND	164.99	-11.56	-6.55

Source: NSE

## Currency Spot Rates

As on 1:30 PM at 15/07/2025

Currency	Unit	Value
USD	\$ 1	₹ 85.8262
YEN	¥ 100	₹ 58.1100
GBP	£ 1	₹ 115.3458
EURO	€ 1	₹ 100.2662

Source: NSE

## Commodity Spot Rates

As on 4:30 PM at 15/07/2025

Currency	Unit	Value
Brent Crude	1 Barrel	₹5,760
Gold	10 Gram	₹97,648
Silver	1 Kg	₹1,11,667
Copper	1 Kg	₹881

Source: NSE

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