



## Pivot Table

	S2	S1	Pivot	R1	R2
<b>Nifty</b>	<b>17,922.98</b>	<b>17,979.42</b>	<b>18,057.08</b>	<b>18,113.52</b>	<b>18,191.18</b>
<b>Bank Nifty</b>	<b>41,253.65</b>	<b>41,442.50</b>	<b>41,710.80</b>	<b>41,899.65</b>	<b>42,167.95</b>

Source: NSE, ISL Research

## Indian Market

	Close	% Change
<b>NIFTY</b>	<b>18,035.85</b>	<b>0.11%</b>
<b>BANK NIFTY</b>	<b>41,631.35</b>	<b>-0.24%</b>
<b>FINNIFTY</b>	<b>18,587.80</b>	<b>-0.26%</b>
<b>SENSEX</b>	<b>61,319.51</b>	<b>0.07%</b>
<b>VIX</b>	<b>12.89</b>	<b>0.23%</b>

Source: NSE

## Sector Index

INDEX	Close	% Change
<b>NIFTY IT</b>	<b>31,434.85</b>	<b>1.62%</b>
<b>NIFTY REALTY</b>	<b>410.95</b>	<b>1.33%</b>
<b>NIFTY METAL</b>	<b>5,860.75</b>	<b>1.23%</b>
<b>NIFTY FINSERV</b>	<b>18,587.80</b>	<b>-0.30%</b>
<b>NIFTY AUTO</b>	<b>13,206.05</b>	<b>-0.22%</b>
<b>NIFTY FMCG</b>	<b>12,248.80</b>	<b>-0.09%</b>

Source: NSE

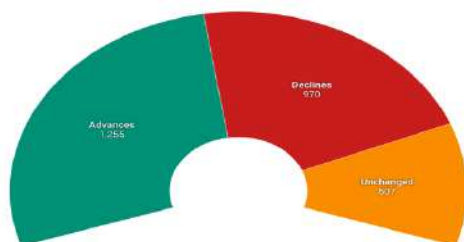
## Institutional Activity

Category	Buy Value	Sell Value	Net Value
<b>DII</b>	<b>5,880.41</b>	<b>5,363.77</b>	<b>516.64</b>
<b>FII</b>	<b>8,547.86</b>	<b>8,115.71</b>	<b>432.15</b>

Source: NSE

## Advances/Declines/Unchanged

Total - 2732 Companies



Source: NSE - Created with Datawrapper

## Market Overview

- Nifty50 crossed above 18,000 levels and sustained above for the day. Broader indices including Nifty Midcap100 and Nifty Smallcap100 ended higher by 0.70% and 0.99% respectively.
- India VIX rose marginally by 0.23% by 0.03 points to close at 12.89;
- Advance-Decline Ratio on NSE ended at 1.29 indicating more number of companies advanced as against declining. Overall out of 2732 Nifty companies **1255 - Advances, 970 - Declines and 507 - Unchanged.**
- Sectorally, IT stocks outperformed today market on undervaluation. Oil & Gas sector rose on hopes of Petrol diesel to come GST if state agrees. Banking sector major underperformance in today session.
- US reported strong jobs data along with strong retail sales number. This boosted investor confidence amidst high inflation levels.
- Derivative to Cash Ratio stood at 2.96 indicating higher amount of trades taken in derivatives (including Options and Futures) as against cash market.

Source: NSE, BSE, RBI

## Market Outlook

- Nifty sustained above 18,000 levels on intraday basis. We could see market open above this level in tomorrow session.
- Indus tower could see up move to 176 levels if it opens above 171 levels.
- Banks would see weaker opening tomorrow after underperformance in today's session.
- Adani group stocks would see volatility after Adani quashes market rumors on appoint of Grant Thornton for Independent forensic audit.

## Money Market Trends (As on previous working day)

UNDERLYING	YIELD
7.26% GS 2033 (10-Year Government Securities)	<b>7.3282%</b>
7.38% GS 2027 (5-Year Government Securities)	<b>7.2946%</b>
91 day T-Bills	<b>6.7292%</b>
182 day T-Bills	<b>7.1232%</b>
364 day T-Bills	<b>7.1594%</b>



### TOP GAINERS

SYMBOL	LTP	%CH AN	VOLUME
ONGC	155.9	5.69	3,09,49,761
TECHM	1127.5	5.24	1,44,22,445
APOLLOHOSP	4640.1	3.39	14,19,679
DIVISLAB	2876.5	1.91	4,98,759
NESTLEIND	19591.	1.72	1,74,007

Source: NSE

### TOP LOSERS

SYMBOL	LTP	%CHA NGE	VOLUME
BPCL	325.7	-1.65	37,53,835
BAJFINANCE	6420	-1.08	5,29,048
M&M	1366.1	-0.96	26,46,301
EICHERMOT	3281.5	-0.90	6,79,170
HDFCLIFE	514.5	-0.89	19,83,991

Source: NSE

### Currency Spot Rates As on 1.30 PM of 16/02/2023

Currency	Unit	Value
USD	\$1	₹ 82.6414
GBP	£ 1	₹ 99.4936
EURO	€ 1	₹ 88.4494
YEN	¥ 100	₹ 61.7100

Source: RBI

### Commodity Spot Rates As on 12.30 PM of 16/02/2023

SYMBOL	Unit	Spot Price
Brent Crude	1 Barrel	₹ 6,381
Gold	10 Gram	₹ 56,126
Silver	1 Kg	₹ 65,286
Cooper	1 Kg	₹ 774

Source: NSE

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