



## Pivot Table

	S2	S1	Pivot	R1	R2
<b>Nifty</b>	25,061.88	25,136.97	25,196.13	25,271.22	25,330.38
<b>Bank Nifty</b>	56,788.75	56,978.85	57,127.70	57,317.80	57,466.65

Source: NSE , ISL Research

## Indian Market

	Close	%Change
<b>NIFTY</b>	25,212.05	0.06
<b>BANK NIFTY</b>	57,168.95	0.28
<b>FINNIFTY</b>	26,916.40	-0.05
<b>SENSEX</b>	82,634.48	0.077
<b>VIX</b>	11.24	2.09

Source: NSE

## Sector Index

	Close	%Change
<b>NIFTY PSU BANK</b>	7,267.20	1.81
<b>NIFTY MEDIA</b>	1,758.60	1.31
<b>NIFTY IT</b>	37,660.70	0.63
<b>NIFTY METAL</b>	9,360.70	-0.54
<b>NIFTY HEALTHCARE</b>	14,737.25	-0.34
<b>NIFTY PHARMA</b>	22,593.90	-0.32

Source: NSE

## Previous day Institutional Activity

Category	Buy Value	Sell Value	Net Value
<b>DII</b>	13,323.87	11,846.29	1,477.58
<b>FII / FPI</b>	11,209.29	11,104.80	104.49

Source: NSE

## Market Overview

- Nifty 50 recover from its previous low and trading at 25,200 as long as it hold above 25,200 view remain positive. india vix has also cool down.
- India VIX lower by 2.09% losing points 0.24 to close at 11.24
- Advance-Decline Ratio on NSE ended at 1.30 indicating more number of companies Advanced as against Decline.
- Total Equities traded value decreased to Rs. 94,737.64\* vs. Rs96,302.03\* Crores in the previous trading session.
- Derivative to Cash Ratio stood at 1.46\* indicating a higher amount of trades taken in derivative market (including Option and Future) as against cash market.

Source: NSE, BSE, RBI

\*Provisional Data

## Market Outlook

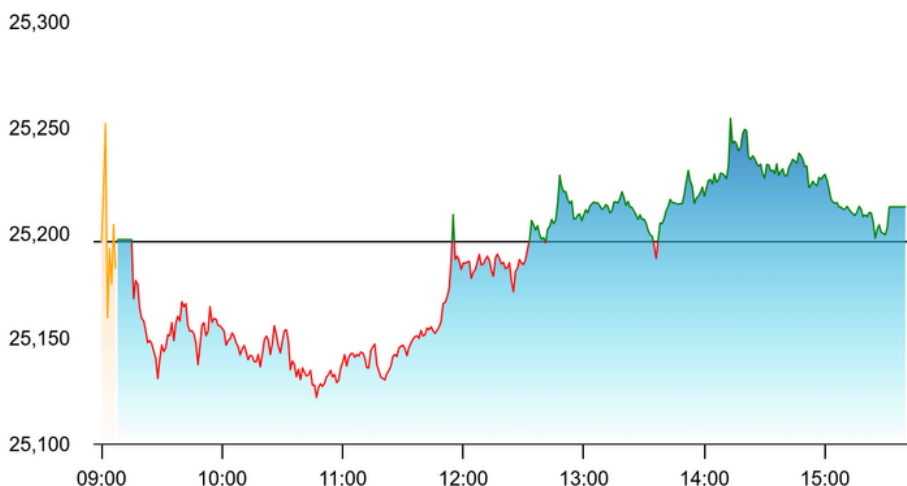
- Nifty 50 ended marginally higher and closed above 25,200 but from here it faced minor a resistance at 25,260 level so, if it break this resistance level than we can expect that it could go at 25,350 and above levels. As long as it hold 25,200 view remain positive.
- For Bank Nifty the immediate resistance it faced is 57,280 if it break this level then it may go at 57,500 level.
- The chat of MAMATA MACHINERY LTD looks good, only if it give breakout above 495 and 500 with strong volumes.
- Sector- wise, Auto Sector may out preformed in upcoming weeks.



Date: 16 July 2025

## Market Turnover

Products	Value (Rs.in Cr)
<b>Equities</b>	<b>94,421.33</b>
<b>Index Futures</b>	<b>14,902.71</b>
<b>Stock Futures</b>	<b>82,565.96</b>
<b>Index Options</b>	<b>35,142.51</b>
<b>Stock Options</b>	<b>6,382.36</b>



## Top Gainers

SYMBOL	LTP	CHNG	CHNG%
<b>ASTEC-RE</b>	<b>9.65</b>	<b>2.75</b>	<b>39.86</b>
<b>DECCANCE</b>	<b>1,075.00</b>	<b>179.15</b>	<b>20.00</b>
<b>MCLOUD</b>	<b>97.29</b>	<b>15.80</b>	<b>19.39</b>
<b>FISCHER</b>	<b>926.10</b>	<b>132.60</b>	<b>16.71</b>
<b>20MICRONS</b>	<b>259.10</b>	<b>34.17</b>	<b>15.19</b>

Source: NSE

## Top Losers

SYMBOL	LTP	CHNG	CHNG%
<b>GVPTECH-RE</b>	<b>0.42</b>	<b>-0.25</b>	<b>-37.31</b>
<b>EXICOM-RE</b>	<b>24.61</b>	<b>-3.43</b>	<b>-12.23</b>
<b>AFSL</b>	<b>224.30</b>	<b>-29.62</b>	<b>-11.67</b>
<b>NURECA</b>	<b>260.10</b>	<b>-24.55</b>	<b>-8.62</b>
<b>GEOJITFSL</b>	<b>76.00</b>	<b>-6.29</b>	<b>-7.64</b>

Source: NSE

## Currency Spot Rates

As on 1:30 PM at 16/07/2025

Currency	Unit	Value
<b>USD</b>	<b>\$ 1</b>	<b>₹ 85.8051</b>
<b>YEN</b>	<b>¥ 100</b>	<b>₹ 57.7000</b>
<b>GBP</b>	<b>£ 1</b>	<b>₹ 115.0521</b>
<b>EURO</b>	<b>€ 1</b>	<b>₹ 99.7307</b>

Source: NSE

## Commodity Spot Rates

As on 4:30 PM at 16/07/2025

Currency	Unit	Value
<b>Brent Crude</b>	<b>1 Barrel</b>	<b>₹5,709</b>
<b>Gold</b>	<b>10 Gram</b>	<b>₹97,110</b>
<b>Silver</b>	<b>1 Kg</b>	<b>₹1,10,757</b>
<b>Copper</b>	<b>1 Kg</b>	<b>₹874</b>

Source: NSE

THIS REPORT IS PREPARED AND COMPLIED BY:

Investmentor Securities Team  
Research Analyst Reg No : INH000010742  
Email: rupam@investmentor.in

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