



Pivot Table					
	S2	S1	Close	R1	R2
Nifty	18,017.47	18,145.63	18,280.30	18,421.99	18,638.28
Bank Nifty	42,582.04	42,926.70	43,195.90	43,484.29	43,828.95

Source: NSE, ISL Research

Indian Market

	Close	% Change
NIFTY	18,280.30	-0.73%
BANK NIFTY	43,195.90	-0.69%
FINNIFTY	19,103.75	-0.58%
SENSEX	61,337.81	-0.75%
VIX	14.07	2.48%

Source: NSE

Sector Index

INDEX	Close	% Change
NIFTY AUTO	12,763.40	-1.16%
NIFTY FMCG	45,269.80	-0.60%
NIFTY IT	28,783.55	-1.05%
NIFTY METAL	6,662.10	-0.69%
NIFTY PHARMA	12,624.60	-1.49%
NIFTY MEDIA	2,097.00	-1.08%

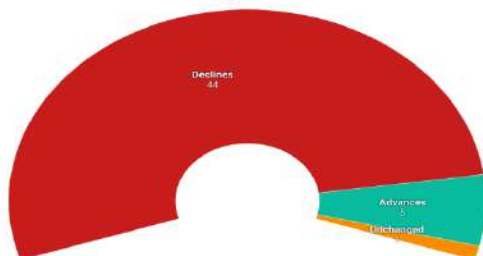
Source: NSE

Institutional Activity

Category	Buy Value	Sell Value	Net Value
FII	10,602.07	12,577.51	-1,975.44
DII	7,954.78	6,412.28	1,542.50

Source: NSE

Advances/Declines/Unchanged



Source: NSE - Created with Datawrapper

Market Overview

- Nifty50 Index fell sharply by 134 points in today's session ending at 18,280.3 after **central banks concerns over elevating inflation levels**. FII seemed cutting their equity exposure in Indian markets. Broader indices including with Nifty Midcap50 and Nifty Smallcap50 fell sharply by -1.57% and -0.27%.
- India VIX gained by 2.48% by 0.34 points to close at 14.07.**
- Advance-Decline Ratio on Nifty 50 ended at 0.11 on intraday basis indicating more number of companies declined as against advancing. Overall out of Nifty50 companies **05 –Advanced, 44-Declined and 1- Remain Unchanged.**
- Sectorally, All sectors ended in red. PSU banks fell by 2.87% on profit booking, followed by healthcare and pharma Indices. Today, all sector indices fell sharply ranging from -0.27% to -2.87%.
- Derivative to Cash Ratio stood at 2.40** indicating higher amount of trades taken in derivatives (including Options and Futures) as against cash market.

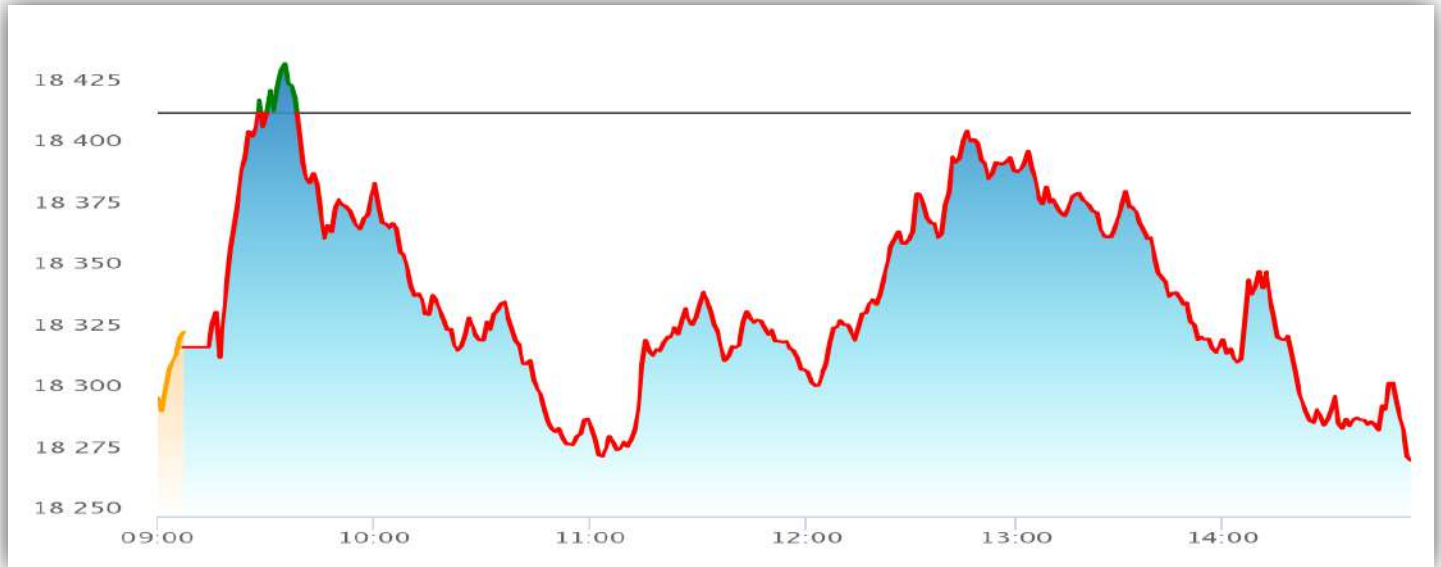
Source: NSE, BSE, RBI

Market Outlook

- BOE hiked bank rates by 50 basis points to 3.50%
- UK inflation levels touched 40 years high on account of **1) Supply chain bottlenecks and 2) High consumer food and fuel prices.**
- Sugar stocks are likely to get into momentum zone on news of govt. to consider sugar export quota for year 2022-23.
- Market likely to trade in consolidation range due to lack of triggers and upcoming Christmas holiday season.

Money Market Trends

UNDERLYING	YIELD
7.26% GS 2032 (10-Year Government Securities)	7.2676%
7.38% GS 2027 (5-Year Government Securities)	7.1244%
91 day T-Bills	6.3940%
182 day T-Bills	6.7441%
364 day T-Bills	6.8591%


Nifty50 Chart (16-12-2022)

TOP GAINERS

SYMBOL	LTP	%CHANGE	VOLUME
ONGC	147.75	0.20	1,75,24,20
LT	2,180.00	0.11	19,81,165
HDFCBANK	1,633.40	0.10	39,19,080
NESTLEIND	19,753.85	0.08	38,414
TECHM	1,023.50	0.07	21,55,088

Source: NSE

TOP LOSERS

SYMBOL	LTP	%CHANGE	VOLUME
ADANIPTS	857.75	-2.96	51,44,953
M&M	1,252.80	-2.65	12,33,255
DRREDDY	4,365.00	-2.33	4,04,503
SBIN	603.50	-2.02	71,96,469
ADANIANT	3,967.90	-1.88	12,96,392

Source: NSE

Currency Spot Rates As on 1.30 PM of 14/12/2022

Currenc	Unit	Value
USD	\$1	₹ 82.8184
GBP	£ 1	₹ 101.1903
	€ 1	₹ 88.2629
YEN	¥ 100	₹ 60.3500

Source: FBIL

Commodity Spot Rates As on 14/12/2022

SYMBOL	Unit	Spot Price
Brent Crude	1 Barrel	\$ 79.38
Gold <small>(As on 1.21 pm)</small>	10 Gram	₹ 53,761
Silver <small>(As on 1.21 pm)</small>	1 Kg	₹ 66,379

Source: MCX

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