



Pivot Table					
	S2	S1	Pivot	R1	R2
<b>Nifty</b>	22,255.33	22,381.67	22,479.33	22,605.67	22,703.33
<b>Bank Nifty</b>	48,058.67	48,206.33	48,343.67	48,491.33	48,628.67

Source: NSE, ISL Research

## Indian Market

	Close	% Change
<b>NIFTY</b>	22,508.75	0.50%
<b>BANK NIFTY</b>	48,354.15	0.61%
<b>FINNIFTY</b>	23,529.25	1.03%
<b>SENSEX</b>	74,169.94	0.46%
<b>VIX</b>	13.42	1.02%

Source: NSE

## Sector Index

	Close	% Change
<b>NIFTY PHARMA</b>	20,703.95	1.56%
<b>HEALTHCARE</b>	13,273.35	1.51%
<b>FINANCIAL NIFT</b>	23,529.25	1.03%
<b>NIFTY MEDIA</b>	1,428.50	-0.65%
<b>NIFTY REALTY</b>	797.10	-0.38%
<b>NIFTY PSU BANK</b>	5,770.25	-0.24%

Source: NSE

## Institutional Activity Yesterday

Category	Buy Value	Sell Value	Net Value
<b>DII</b>	10,032.41	8,308.59	1,723.82
<b>FII/FPI</b>	11,601.09	12,393.99	-792.90

Source: NSE

## [Market turnover]

Products	Value (Rs. In Crores)
Equities	75,098
Index Futures	19,659
Stock Futures	63,634
Index Options	33,797
Stock Options	4,658

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## Market Overview

- Nifty is forming a base near the 22,400 level and facing resistance at the 22,500 level. Keep an eye on both levels.
- India VIX ended Higher by 1.02% gaining 0.14 points to close at 13.42;**
- Advance-Decline Ratio on NSE ended at 0.636 indicating more number of companies declined as against advanced.
- Total Equities traded value Increased to Rs. 75,098.46\* vs. Rs. 72,061.54 Crores in the previous trading session.
- Derivative to Cash Ratio stood at 1.61\*** indicating a higher amount of trades taken in derivatives (including Options and Futures) as against the cash market.

Source: NSE, BSE, RBI \*Provisional Data

## Market Outlook

- Nifty is trading within the 26,600 to 22,400 range. A breakout or breakdown from this zone will determine the next directional move.
- Bank Nifty is sustaining the 48,000 level and is now approaching the 48,600 resistance zone. A breakout above this level could lead to further upside momentum.
- Biocon's chart looks strong. If today's low is sustained, we may see upside momentum in the coming days.
- As discussed, good momentum continues in the healthcare sector. Keep an eye on Bajaj Healthcare.

## Money Market Trends (As of the previous working day)

UNDERLYING	YIELD
6.79% GS 2034 (10-Year Government Securities)	6.6955%
7.04% GS 2029 (5-Year Government Securities)	6.6112%
91-day T-Bills	6.4900%
182-day T-Bills	6.6103%
364-day T-Bills	6.5649%



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Nifty 50 Index - 5 - NSE 022,513.10 H22,520.50 L22,509.95 C22,515.25 -2.25 (-0.01%)

## Nifty 50 Chart (17-03-2025)



TradingView

### TOP GAINERS

SYMBOL	LTP	%DIFF	VOLUME
DRREDDY	1151.5	3.93	27,14,559
SBILIFE	1439.5	3.89	13,52,197
BAJAJFINSV	1875.1	3.74	69,94,838
TRENT	5150	2.54	8,56,529
AXISBANK	1034	2.36	59,38,668

Source: NSE

### TOP LOSERS

SYMBOL	LTP	%DIFF	VOLUME
WIPRO	259.95	-1.53	1,26,97,930
BPCL	261.41	-1.13	64,82,585
HEROMOTOCO	3490	-1.11	6,73,556
ITC	407.8	-1.03	52,57,859
NESTLEIND	2171	-0.96	4,10,005

Source: NSE

### Currency Spot Rates As on 1.30 PM of 17/03/2025

Currency	Unit	Value
USD	\$1	₹ 86.7920
GBP	£ 1	₹ 112.2423
EURO	€ 1	₹ 94.4187
YEN	¥ 100	₹ 58.2900

Source: RBI

### Commodity Spot Rates As on 04.30 PM of 17/03/2025

SYMBOL	Unit	Spot Price
Brent Crude	1 Barrel	₹ 5,850
Gold	10 Gram	₹ 87,533
Silver	1 Kg	₹ 99,500
Copper	1 Kg	₹ 895

Source: NSE

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