



Pivot Table

	S2	S1	Pivot	R1	R2
Nifty	23,100.38	23,476.02	23,674.18	24,049.82	24,247.98
Bank Nifty	52,605.13	53,447.67	53,927.43	54,769.97	55,249.73

Source: NSE , ISL Research

Indian Market

	Close	%Change
NIFTY	23,851.65	1.77
BANK NIFTY	54,290.20	2.21
FINNIFTY	26,071.60	2.27
SENSEX	78,553.20	1.96
VIX	15.47	2.51

Source: NSE

Sector Index

	Close	%Change
NIFTY PRIVATE BANK	27,149.75	2.23
NIFTY FINANCIAL SER.	27,812.40	2.05
NIFTY PSU BANK	6,522.50	1.64
NIFTY OIL & GAS	10,692.20	1.23
NIFTY PHARMA	21,126.75	1.21
NIFTY HEALTHCARE	13,711.05	1.16

Source: NSE

Institutional Activity Yesterday

Category	Buy Value	Sell Value	Net Value
DII	11,065.94	13,578.71	-2,512.77
FII / FPI	15,286.90	11,350.48	3,936.42

Source: NSE

Market Overview

- Nifty is trading at a crucial zone above 23,900, indicating a potential shift from a lower high–lower low to a higher high–higher low trend.
- India VIX ended lower by 2.51% losing points 0.40 to close at 15.47
- Advance–Decline Ratio on NSE ended at 1.76 indicating more number of companies Advanced as against decline.
- Total Equities traded value increased to Rs. 1,02,749.60* vs. Rs.92,099.85* Crores in the previous trading session.
- Derivative to Cash Ratio stood at 2.75* indicating a higher amount of trades taken in derivatives (including Options and Futures) as against the cash market. Source: NSE, BSE, RBI *Provisional Data

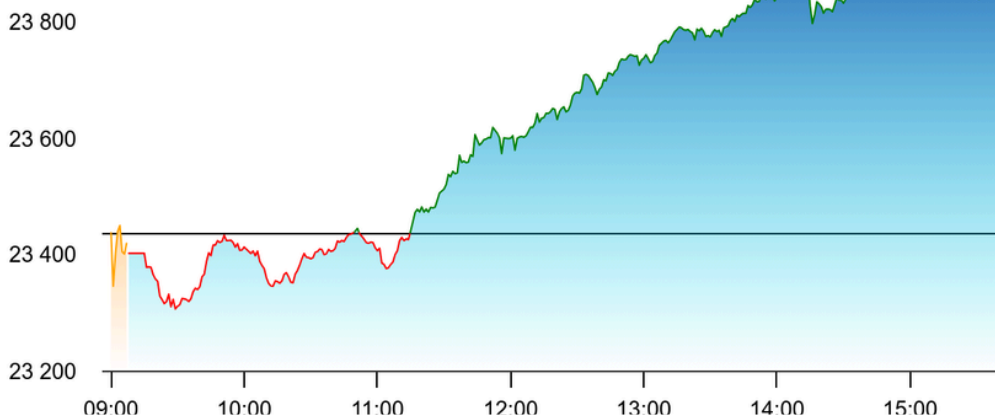
Market Outlook

- Nifty is trading at a crucial zone above 23,900. The trend appears to be shifting from a lower high–lower low structure to a higher high–higher low formation.
- Bank Nifty continued its upward move, rising another 2% today and closing near its all-time high zone.
- Keep an eye on Andhra Cement – we can expect a good move from here with a tight stop loss at 55.
- The IT sector remains under pressure due to global tensions, while the banking sector is outperforming.



Market Turnover

Products	Value (Rs.in Cr)
Equities	1,02,438.27
Index Futures	48,331.62
Stock Futures	1,47,639.04
Index Options	78,582.70
Stock Options	7,978.75



Top Gainers

SYMBOL	LTP	CHNG	CHNG%
FUSI-RE	11.32	3.23	39.93
SECMARK	124.29	20.71	19.99
OSWALGREEN	43.08	6.29	17.10
SMSLIFE	1,460.00	190.10	14.97
OSWALAGRO	96.80	11.28	13.19

Source: NSE

Top Losers

SYMBOL	LTP	CHNG	CHNG%
BTML-RE1	0.18	-0.12	-40.00
VIKASLIFE	2.59	-0.27	-9.44
ROML	50.00	-4.16	-7.68
TICL	35.49	-2.78	-7.26
DYNPRO	290.80	-19.05	-6.15

Source: NSE

Currency Spot Rates

As on 1:30 PM at 07/04/2025

Currency	Unit	Value
USD	\$ 1	₹ 85.5703
YEN	¥ 100	₹ 59.9600
GBP	£ 1	₹ 113.1975
EURO	€ 1	₹ 97.2552

Source: NSE

Commodity Spot Rates

As on 4:30 PM at 07/04/2025

Currency	Unit	Value
Brent Crude	1 Barrel	₹5,350
Gold	10 Gram	₹94,063
Silver	1 Kg	₹95,504
Copper	1 Kg	₹839

Source: NSE

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