



Pivot Table

	S2	S1	Pivot	R1	R2
Nifty	24,750.70	24,802.05	24,865.05	24,916.40	24,979.40
Bank Nifty	55,387.78	55,550.97	55,809.13	55,972.32	56,230.48

Source: NSE , ISL Research

Indian Market

	Close	%Change
NIFTY	24,853.40	-0.37
BANK NIFTY	55,714.15	-0.41
FINNIFTY	26,451.65	-0.39
SENSEX	81,796.15	0.84
VIX	14.84	1.61

Source: NSE

Sector Index

	Close	%Change
NIFTY IT	39,356.10	0.72
NIFTY PHARMA	21,622.80	-1.89
NIFTY HEALTHCARE INDEX	14,138.65	-1.79
NIFTY METAL	9,224.40	-1.43
NIFTY AUTO	23,227.30	-0.60
NIFTY PRIVATE BANK	27,667.40	-0.35

Source: NSE

Previousday Institutional Activity

Category	Buy Value	Sell Value	Net Value
DII	13,763.97	8,156.33	5,607.64
FII / FPI	9,895.21	12,182.90	-2,287.69

Source: NSE

Market Overview

- Nifty continuing the ongoing consolidation phase within a narrow range and settled -0.37% lower ,the immediate support will be 24,770 level trading above this level it will remain positive.
- India VIX lower by -2.93% lower points 0.43 to close at 14.40
- Advance-Decline Ratio on NSE ended at 0.48 indicating more number of companies Decline as against Advanced.
- Total Equities traded value increased to Rs. 1,02,825.72* vs. Rs191,120.68* Crores in the previous trading session.
- Derivative to Cash Ratio stood at 1.21* indicating a higher amount of trades taken in derivative market (including Option and Future) as against cash market.

Source: NSE, BSE, RBI

*Provisional Data

Market Outlook

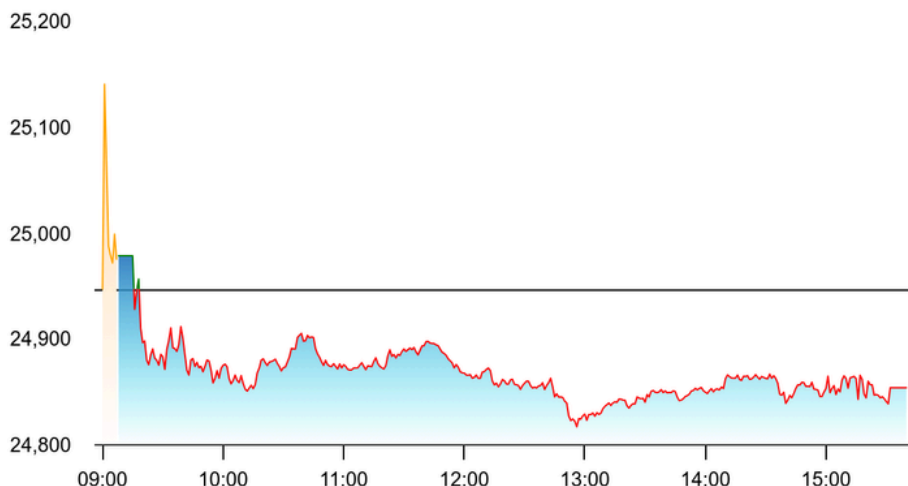
- Nifty continuing the ongoing consolidation phase within a narrow range and settled -0.37% lower ,the immediate support will be 24,770 level trading above this level it will remain positive.
- Bank Nifty is -0.11% lower today and faced the rejection over 56,000 level. for bank nifty 55,475 act as immediate support.
- Sector- wise, IT sector showing a good strenght for past few days.



Date: 17 June 2025

Market Turnover

Products	Value (Rs.in Cr)
Equities	90,757.71
Index Futures	28,488.31
Stock Futures	79,824.38
Index Options	36,444.66
Stock Options	6,689.43



Top Gainers

SYMBOL	LTP	CHNG	CHNG%
CINEVISTA	21.34	3.55	19.96
KBCGLOBAL	0.62	0.10	19.23
KSHITIJPOL	3.82	0.52	15.76
BIRLACABLE	205.20	22.88	12.55
STLTECH	111.60	12.22	12.30

Source: NSE

Top Losers

SYMBOL	LTP	CHNG	CHNG%
UGRO-RE	5.41	-1.60	-22.82
SCI	215.59	-19.71	-8.38
SIGACHI	54.40	-4.49	-7.62
ZENITHSTL	8.35	-0.65	-7.22
OSWALAGRO	94.78	-6.93	-6.81

Source: NSE

Currency Spot Rates

As on 1:30 PM at 17/06/2025

Currency	Unit	Value
USD	\$ 1	₹ 86.0978
YEN	¥ 100	₹ 59.4700
GBP	£ 1	₹ 116.8537
EURO	€ 1	₹ 99.5916

Source: NSE

Commodity Spot Rates

As on 4:30 PM at 17/06/2025

Currency	Unit	Value
Brent Crude	1 Barrel	₹6,174
Gold	10 Gram	₹98,329
Silver	1 Kg	₹1,06,390
Copper	1 Kg	₹883

Source: NSE

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