



## Pivot Table

	S2	S1	Pivot	R1	R2
<b>Nifty</b>	25,012.92	25,062.18	25,150.27	25,199.53	25,287.62
<b>Bank Nifty</b>	56,474.57	56,651.68	56,957.27	57,134.38	57,439.97

Source: NSE, ISL Research

## Indian Market

	Close	%Change
<b>NIFTY</b>	25,111.45	-0.40
<b>BANK NIFTY</b>	56,828.80	-0.59
<b>FINNIFTY</b>	26,809.45	-0.40
<b>SENSEX</b>	82,259.24	0.45
<b>VIX</b>	11.24	0.022

Source: NSE

## Sector Index

	Close	%Change
<b>NIFTY REALTY</b>	1,001.10	1.24
<b>NIFTY METAL</b>	9,423.35	0.67
<b>NIFTY CONSUMER DURABLES</b>	38,999.65	0.50
<b>NIFTY IT</b>	37,138.55	-1.39
<b>NIFTY PSU BANK</b>	7,209.90	-0.79
<b>NIFTY PRIVATE BANK</b>	27,943.35	-0.58

Source: NSE

## Previous day Institutional Activity

Category	Buy Value	Sell Value	Net Value
<b>DII</b>	12,475.78	11,254.57	1,221.21
<b>FII / FPI</b>	10,822.01	12,617.24	-1,795.23

Source: NSE

## Market Overview

- Nifty 50 as I had mentioned before than nifty has faced a strong resistance at 25,260 level and today we have seen that if faced again rejection from 25,260 level, making this level as strong immediate resistance. A fresh buying opportunity only see if it break above this level.
- India VIX higher by 0.022% gaining points 0.0025 to close at 11.24
- Advance-Decline Ratio on NSE ended at 0.95 indicating more number of companies Decline as against Advanced.
- Total Equities traded value decreased to Rs. 95,271.51\* vs. Rs94,737.64\* Crores in the previous trading session.
- Derivative to Cash Ratio stood at 1.53\* indicating a higher amount of trades taken in derivative market (including Option and Future) as against cash market.

Source: NSE, BSE, RBI

\*Provisional Data

## Market Outlook

- Nifty 50 as I had mentioned before than nifty has faced a strong resistance at 25,260 level and today we have seen that if faced again rejection from 25,260 level, making this level as strong immediate resistance. A fresh buying opportunity only see if it break above this level.
- Bank Nifty fails to break its resistance of 57,280 and falls for about 350 points today. now if bank nifty hold the level of 56,580 than view remain positive but if it fall and also break 56,580 level than we can expect a correction.
- Sector- wise, today realty sector and its stock preformed very well.

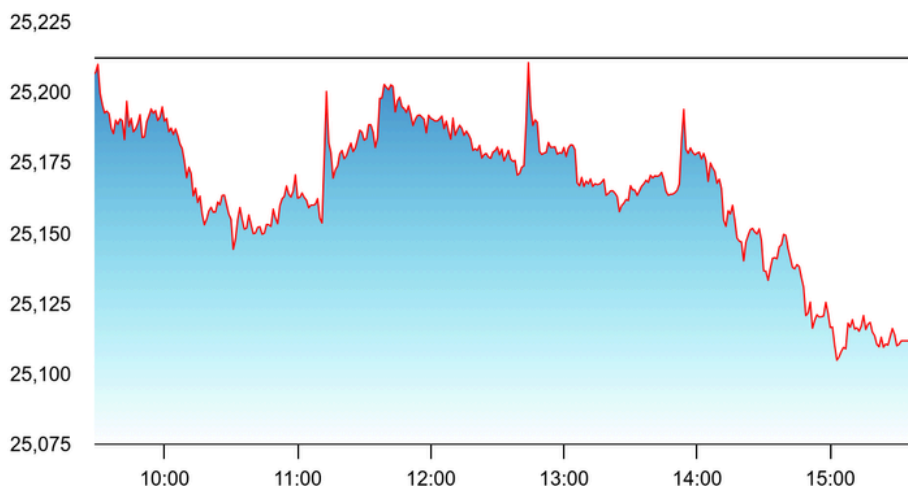




Date: 17 July 2025

## Market Turnover

Products	Value (Rs.in Cr)
<b>Equities</b>	<b>94,989.58</b>
<b>Index Futures</b>	<b>17,639.94</b>
<b>Stock Futures</b>	<b>82,691.15</b>
<b>Index Options</b>	<b>39,625.77</b>
<b>Stock Options</b>	<b>5,981.11</b>



## Top Gainers

SYMBOL	LTP	CHNG	CHNG%
<b>ASTEC-RE</b>	<b>13.50</b>	<b>3.85</b>	<b>39.90</b>
<b>VIJIFIN</b>	<b>3.18</b>	<b>0.53</b>	<b>20.00</b>
<b>IXIGO</b>	<b>214.75</b>	<b>35.79</b>	<b>20.00</b>
<b>MANAKALUCO</b>	<b>30.18</b>	<b>3.74</b>	<b>14.15</b>
<b>RADHIKAJWE</b>	<b>98.17</b>	<b>12.06</b>	<b>14.01</b>

Source: NSE

## Top Losers

SYMBOL	LTP	CHNG	CHNG%
<b>TTL-RE</b>	<b>1.44</b>	<b>-0.96</b>	<b>-40.00</b>
<b>GVPTECH-RE</b>	<b>0.31</b>	<b>-0.11</b>	<b>-26.19</b>
<b>JAYNECOIND</b>	<b>41.70</b>	<b>-9.47</b>	<b>-18.51</b>
<b>MCCLOUD</b>	<b>86.84</b>	<b>-10.48</b>	<b>-10.77</b>
<b>SUVIDHAA</b>	<b>5.73</b>	<b>-0.62</b>	<b>-9.76</b>

Source: NSE

## Currency Spot Rates

As on 1:30 PM at 17/07/2025

Currency	Unit	Value
<b>USD</b>	<b>\$ 1</b>	<b>₹ 85.9149</b>
<b>YEN</b>	<b>¥ 100</b>	<b>₹ 57.7700</b>
<b>GBP</b>	<b>£ 1</b>	<b>₹ 114.9891</b>
<b>EURO</b>	<b>€ 1</b>	<b>₹ 99.5588</b>

Source: NSE

## Commodity Spot Rates

As on 4:30 PM at 17/07/2025

Currency	Unit	Value
<b>Brent Crude</b>	<b>1 Barrel</b>	<b>₹5,696</b>
<b>Gold</b>	<b>10 Gram</b>	<b>₹97,050</b>
<b>Silver</b>	<b>1 Kg</b>	<b>₹1,10,753</b>
<b>Copper</b>	<b>1 Kg</b>	<b>₹875</b>

Source: NSE

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