



Pivot Table

	S2	S1	Pivot	R1	R2
Nifty	24,639.58	24,725.82	24,836.68	24,922.92	25,033.78
Bank Nifty	55,336.32	55,582.53	55,758.02	56,004.23	56,179.72

Source: NSE , ISL Research

Indian Market

	Close	%Change
NIFTY	24,812.05	-0.17
BANK NIFTY	55,828.75	0.21
FINNIFTY	26,399.95	-0.20
SENSEX	81,444.66	0.17
VIX	14.28	0.89

Source: NSE

Sector Index

	Close	%Change
NIFTY CONSUMER	36,992.35	0.79
NIFTY PRIVATE BANK	27,776.60	0.39
NIFTY AUTO	23,312.35	0.37
NIFTY MEDIA	1,701.50	-1.27
NIFTY IT	39,030.90	-0.83
NIFTY METAL	9,158.25	-0.72

Source: NSE

Previousday Institutional Activity

Category	Buy Value	Sell Value	Net Value
DII	18,732.84	10,936.27	7,796.57
FII / FPI	13,392.44	11,776.25	1,616.19

Source: NSE

Market Overview

- Nifty is not showing a good momentum, extended ongoing consolidation, ended marginally lower from previous day closed and crucial support of 24,750, not suitable to take any long side trade until the direction is clear.
- India VIX lower by -0.89% lower points 0.13 to close at 14.28
- Advance-Delay Ratio on NSE ended at 0.55 indicating more number of companies Decline as against Advanced.
- Total Equities traded value decreased to Rs. 89,627.82* vs. Rs1,02,825.72* Crores in the previous trading session.
- Derivative to Cash Ratio stood at 1.65* indicating a higher amount of trades taken in derivative market (including Option and Future) as against cash market.

Source: NSE, BSE, RBI

*Provisional Data

Market Outlook

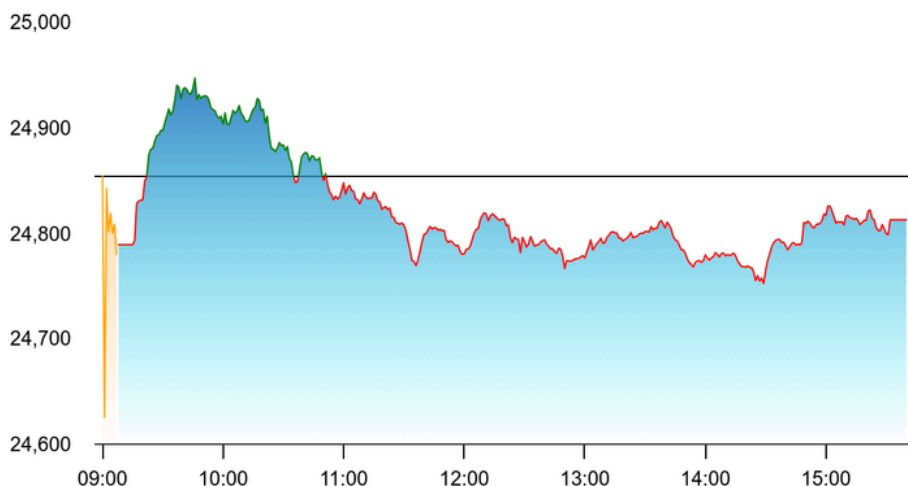
- Nifty is not showing a good momentum, extended ongoing consolidation, ended marginally lower from previous day closed and crucial support of 24,750, not suitable to take any long side trade until the direction is clear.
- Bank Nifty is mid positive today but struggling to break 56,000 level, view remain intact only above 56000 level a good upside move is possible.
- Sector- wise, IT and Private Banks sector showing a good strength for past few days.



Date: 18 June 2025

Market Turnover

Products	Value (Rs.in Cr)
Equities	89,627.82
Index Futures	22,692.37
Stock Futures	76,546.19
Index Options	42,544.37
Stock Options	6,108.29



Top Gainers

SYMBOL	LTP	CHNG	CHNG%
EMIL	155.00	20.57	15.30
AAKASH	9.88	1.12	12.79
SILLYMONKS	17.80	1.96	12.37
AHLADA	74.50	7.81	11.71
SAKAR	363.00	34.10	10.37

Source: NSE

Top Losers

SYMBOL	LTP	CHNG	CHNG%
UGRO-RE	3.26	-2.18	-40.07
ORIENTCEM	253.65	-49.50	-16.33
KBCGLOBAL	0.55	-0.07	-11.29
SHAH	4.46	-0.49	-9.90
MOBIKWIK	244.25	-25.15	-9.34

Source: NSE

Currency Spot Rates

As on 1:30 PM at 18/06/2025

Currency	Unit	Value
USD	\$ 1	₹ 86.0978
YEN	¥ 100	₹ 59.4700
GBP	£ 1	₹ 116.8537
EURO	€ 1	₹ 99.5916

Source: NSE

Commodity Spot Rates

As on 4:30 PM at 18/06/2025

Currency	Unit	Value
Brent Crude	1 Barrel	₹6,444
Gold	10 Gram	₹98,361
Silver	1 Kg	₹1,08,980
Copper	1 Kg	₹892

Source: NSE

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