



Pivot Table					
	S2	S1	Pivot	R1	R2
<b>Nifty</b>	<b>17,975.88</b>	<b>18,070.62</b>	18,127.18	18,221.92	18,278.48
<b>Bank Nifty</b>	<b>41,941.60</b>	<b>42,199.80</b>	42,377.85	42,636.05	42,814.10

Source: NSE, ISL Research

## Indian Market

	Close	% Change
<b>NIFTY</b>	<b>18,164.35</b>	<b>0.62%</b>
<b>BANK NIFTY</b>	<b>42,458.00</b>	<b>0.53%</b>
<b>FINNIFTY</b>	<b>18,753.50</b>	<b>0.80%</b>
<b>SENSEX</b>	<b>61,045.74</b>	<b>0.64%</b>
<b>VIX</b>	<b>14.37</b>	<b>-1.49%</b>

Source: NSE

## Sector Index

INDEX	Close	% Change
<b>NIFTY AUTO</b>	<b>12,817.60</b>	<b>-0.03%</b>
<b>NIFTY FMCG</b>	<b>44,711.45</b>	<b>0.39%</b>
<b>NIFTY IT</b>	<b>29,617.80</b>	<b>0.41%</b>
<b>NIFTY METAL</b>	<b>6,905.80</b>	<b>1.65%</b>
<b>NIFTY PHARMA</b>	<b>12,734.50</b>	<b>0.68%</b>
<b>NIFTY MEDIA</b>	<b>1,933.60</b>	<b>0.25%</b>

Source: NSE

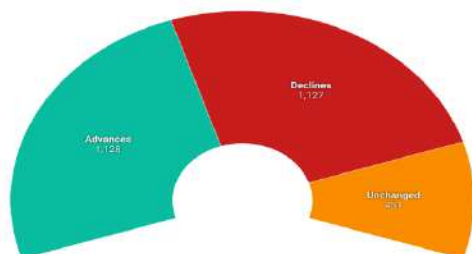
## Institutional Activity

Category	Buy Value	Sell Value	Net Value
<b>DII</b>	6,873.15	5,647.19	1,225.96
<b>FII</b>	8,386.64	8,705.87	-319.23

Source: NSE

## Advances/Declines/Unchanged

Total - 2706 Companies



Source: NSE - Created with Datawizard

## Market Overview

- Nifty50 indices ended higher for 2<sup>nd</sup> straight session closing higher by 112 points. Broader indices including Nifty Midcap100 and Nifty Smallcap100 ended in green by 0.52% and 0.06% respectively.
- India VIX ended lower by -1.49% by -0.22 points to close at 14.37;**
- Advance-Decline Ratio** on NSE ended at **1.23** indicating more number of companies advanced as against declining. Overall out of 2692 Nifty companies **1227-Advanced, 991-Declined and 474-Remain Unchanged.**
- Sectorally, Metal indices zoomed 1.65% amid China easing covid norms. PSU banks continued its downward leg for 2<sup>nd</sup> day straight.
- IndusInd Bank Q3 profit inched up 58% higher to Rs. 1963 crore. Loan growth stood at 19% YoY.
- Bank of India Profit increased to Rs. 1151 crore.
- Derivative to Cash Ratio stood at 3.01** indicating higher amount of trades taken in derivatives (including Options and Futures) as against cash market.

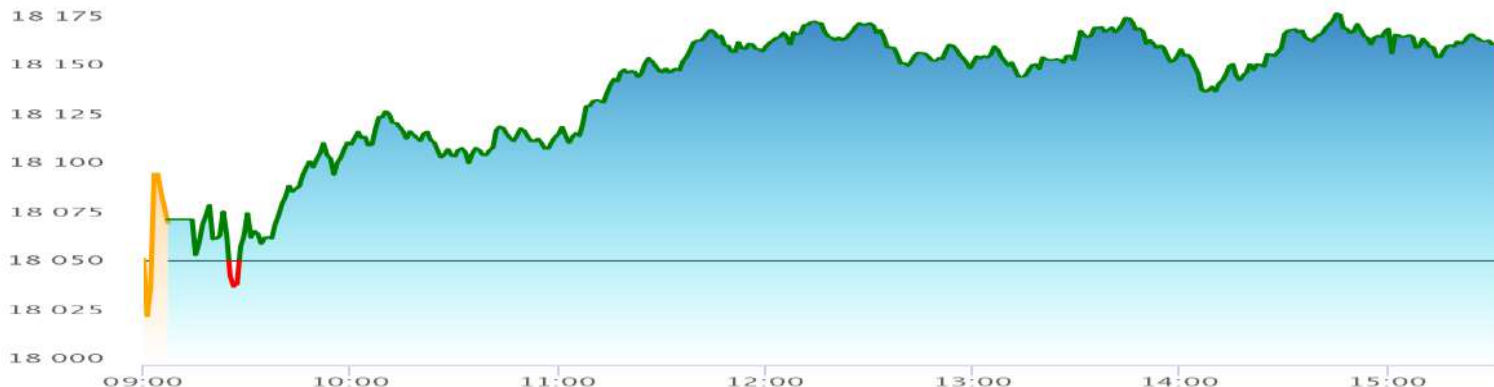
Source: NSE, BSE, RBI

## Market Outlook

- Nifty's closing above 18,150 levels would lead to further rally up to 18,200 and 18,250.
- Support to be seen at 18,100 levels in tomorrow session.
- Profit booking to be witnessed after nifty climbs to 18,250.
- Results Tomorrow: Datamatics Global, AU Small Finance Bank, Hindustan Zinc, Havells, IIFL Wealth, Canfin Homes, ICICI Securities

## Money Market Trends (As on previous working day)

UNDERLYING	YIELD
7.26% GS 2032 (10-Year Government Securities)	<b>7.3335%</b>
7.38% GS 2027 (5-Year Government Securities)	<b>7.1795%</b>
91 day T-Bills	<b>6.4238%</b>
182 day T-Bills	<b>6.8204%</b>
364 day T-Bills	<b>6.9099%</b>


**Nifty50 Chart (18-01-2023)**

**TOP GAINERS**

SYMBOL	LTP	%CHA NGE	VOLUME
HINDALCO	502.20	2.93	1,20,45,667
TATASTEEL	122.20	2.39	6,47,49,065
LT	2,265.0	2.35	40,90,049
UPL	733.00	1.92	14,30,862
WIPRO	403.45	1.79	80,40,213

Source: NSE

**TOP LOSERS**

SYMBOL	LTP	%CH AN	VOLUME
TATAMOTORS	408.80	-1.57	1,33,10,316
ADANIENT	3,584.9	-1.50	36,52,240
HDFCLIFE	600.35	-1.49	32,91,651
ULTRACEMCO	7,279.7	-1.33	4,47,736
BPCL	345.90	-0.72	20,49,790

Source: NSE

**Currency Spot Rates** As on 1.30 PM of 18/01/2023

Currency	Unit	Value
USD	\$1	₹ 81.6480
GBP	£ 1	₹ 100.3361
EURO	€ 1	₹ 88.0574
YEN	¥ 100	₹ 62.3800

Source: RBI

**Commodity Spot Rates** As on 12.30 PM of 18/01/2023

SYMBOL	Unit	Spot Price
Brent Crude	1 Barrel	₹ 6,440
Gold	10 Gram	₹ 56,394
Silver	1 Kg	₹ 68,563
Cooper	1 Kg	₹ 776

Source: NSE

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