



Pivot Table

	S2	S1	Pivot	R1	R2
Nifty	18,017.48	18,062.67	18,108.93	18,154.12	18,200.38
Bank Nifty	42,052.22	42,190.53	42,373.22	42,511.53	42,694.22

Source: NSE, ISL Research

Indian Market

	Close	% Change
NIFTY	18,107.85	-0.32%
BANK NIFTY	42,328.85	-0.30%
FINNIFTY	18,739.70	-0.07%
SENSEX	60,858.43	-0.31%
VIX	13.96	-2.87%

Source: NSE

Sector Index

INDEX	Close	% Change
NIFTY AUTO	12,763.00	-0.43%
NIFTY FMCG	44,326.05	-0.86%
NIFTY IT	29,632.35	0.05%
NIFTY METAL	6,867.30	-0.56%
NIFTY PHARMA	12,699.05	-0.28%
NIFTY MEDIA	1,914.35	-1.00%

Source: NSE

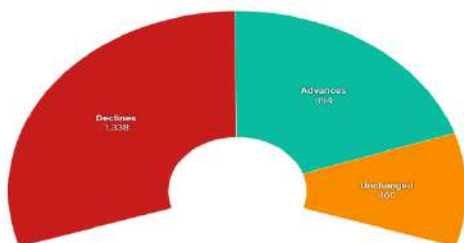
Institutional Activity

Category	Buy Value	Sell Value	Net Value
DII	4,321.53	4,450.49	-128.96
FII	7,780.87	7,380.89	399.98

Source: NSE

Advances/Declines/Unchanged

Total - 2692 Companies



Source: NSE | Created with DataMapper

Market Overview

- Nifty50 indices shredded gains of previous sessions amid weak global cues closing lower by 57 points. Broader indices including Nifty Midcap100 and Nifty Smallcap100 ended lower by -0.11% and -0.49% respectively.
- India VIX ended lower by -2.87% by -0.41 points to close at 13.96;**
- Advance-Decline Ratio** on NSE ended at **1.23** indicating more number of companies declined as against advancing. Overall out of 2692 Nifty companies **894-Advanced, 1338-Declined and 460-Remain Unchanged.**
- Sectorally, Media indices fell by 1% along with FMCG sector. While IT, PSU Bank and Oil & Gas sector ended in green in today session.
- Hindustan Unilever Q3 Net profit rises 12% to Rs. 2505 crore, while revenue stood at Rs. 14,904 crore.
- PVR Q3 revenue rose 53%, Profit stood at Rs. 16 Crore.
- Derivative to Cash Ratio stood at 3.62** indicating higher amount of trades taken in derivatives (including Options and Futures) as against cash market.

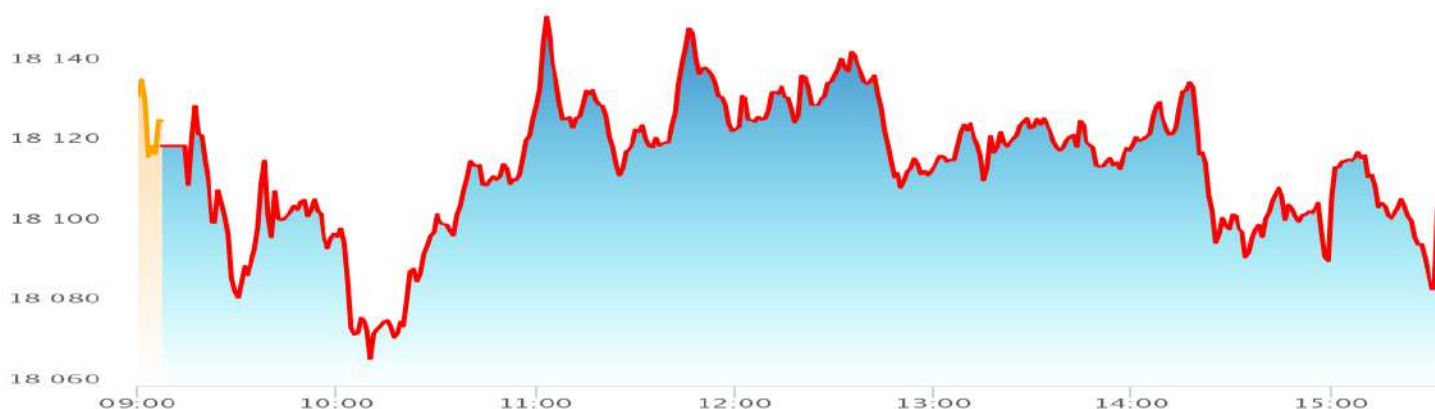
Source: NSE, BSE, RBI

Market Outlook

- Nifty's closing above 18,100 levels indicates bullishness in market.
- A level of 18,100 is seen as strong support.
- PVR to Circulate movie tickets at Rs. 99 tomorrow on cinema day.
- Results Tomorrow: Reliance Industries, NELCO, IEX, Petronet LNG, RBL Bank Atul, JSW Energy, Urja Global, LTIMindtree, Marksans Pharma

Money Market Trends (As on previous working day)

UNDERLYING	YIELD
7.26% GS 2032 (10-Year Government Securities)	7.3243%
7.38% GS 2027 (5-Year Government Securities)	7.1553%
91 day T-Bills	6.4238%
182 day T-Bills	6.8204%
364 day T-Bills	6.9099%


Nifty50 Chart (19-01-2023)

TOP GAINERS

SYMBOL	LTP	%CHA NGE	VOLUME
COALINDIA	224.1	3.34	1,29,38,871
UPL	748.1	2.16	35,53,403
ONGC	151.4	1.44	1,84,37,610
BPCL	349.2	0.92	16,39,556
TATASTEEL	123.5	0.86	5,35,64,076

Source: NSE

TOP LOSERS

SYMBOL	LTP	%CH AN	VOLUME
ADANIENT	3,458.0	-3.86	36,96,319
ASIANPAINT	2,853.4	-3.12	23,79,947
TATAMOTORS	400.75	-1.87	1,31,26,520
INDUSINDBK	1,201.0	-1.80	96,91,261
ADANIPTS	773.00	-1.72	50,86,667

Source: NSE

Currency Spot Rates As on 1.30 PM of 19/01/2023

Currency	Unit	Value
USD	\$1	₹ 81.3577
GBP	£ 1	₹ 100.4062
EURO	€ 1	₹ 87.8848
YEN	¥ 100	₹ 63.6300

Source: RBI

Commodity Spot Rates As on 12.30 PM of 19/01/2023

SYMBOL	Unit	Spot Price
Brent Crude	1 Barrel	₹ 6,523
Gold	10 Gram	₹ 56,400
Silver	1 Kg	₹ 67,233
Cooper	1 Kg	₹ 770

Source: NSE

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