



## Pivot Table

	S2	S1	Pivot	R1	R2
<b>Nifty</b>	<b>17,535.28</b>	<b>17,577.02</b>	17,621.58	17,663.32	17,707.88
<b>Bank Nifty</b>	<b>41,854.27</b>	<b>42,004.13</b>	42,172.02	42,321.88	42,489.77

Source: NSE, ISL Research

## Indian Market

	Close	% Change
<b>NIFTY</b>	<b>17,618.75</b>	<b>-0.23%</b>
<b>BANK NIFTY</b>	<b>42,154.00</b>	<b>-0.26%</b>
<b>FINNIFTY</b>	<b>18,768.65</b>	<b>0.02%</b>
<b>SENSEX</b>	<b>59,567.80</b>	<b>-0.27%</b>
<b>VIX</b>	<b>12.15</b>	<b>0.58%</b>

Source: NSE

## Sector Index

INDEX	Close	% Change
<b>NIFTY METAL</b>	<b>5,779.65</b>	<b>0.53%</b>
<b>NIFTY OIL &amp; GAS</b>	<b>7,344.60</b>	<b>0.21%</b>
<b>NIFTY REALTY</b>	<b>434.55</b>	<b>0.16%</b>
<b>NIFTY IT</b>	<b>26,687.45</b>	<b>-1.77%</b>
<b>NIFTY MEDIA</b>	<b>1,680.85</b>	<b>-1.71%</b>
<b>NIFTY PSU BANK</b>	<b>3,920.20</b>	<b>-0.84%</b>

Source: NSE

## Institutional Activity

Category	Buy Value	Sell Value	Net Value
<b>DII</b>	<b>5,297.87</b>	<b>5,408.29</b>	<b>-110.42</b>
<b>FII/FPI</b>	<b>7,981.93</b>	<b>7,995.10</b>	<b>-13.17</b>

Source: NSE

## Market Turnover

Products	Value (Rs. In Crores)
Equities	46805.52
Index Futures	20986.61
Index Options	47374.55
Stock Futures	53099.11
Stock Options	2750.76

Source: NSE • Created with Datawrapper

## Market Overview

- Nifty50 closed above 17,660 levels indicating bullishness is still on in market. Nifty Midcap100 and Nifty Smallcap100 ended flat by -0.09% and -0.10% respectively.
- India VIX ended higher by 0.58% rising 0.07 points to close at 12.15;
- Advance-Dcline Ratio on NSE ended at 0.91 indicating less number of companies advanced as against declining.
- Sectorally: IT and Media dragged market on downside. IT falling consecutively after TCS, Infy results.
- Total Equities traded value decreased to Rs. 48,805\* vs. Rs. 51,314.47 crore in previous trading session.
- Derivative to Cash Ratio stood at 2.54\* indicating higher amount of trades taken in derivatives (including Options and Futures) as against cash market.

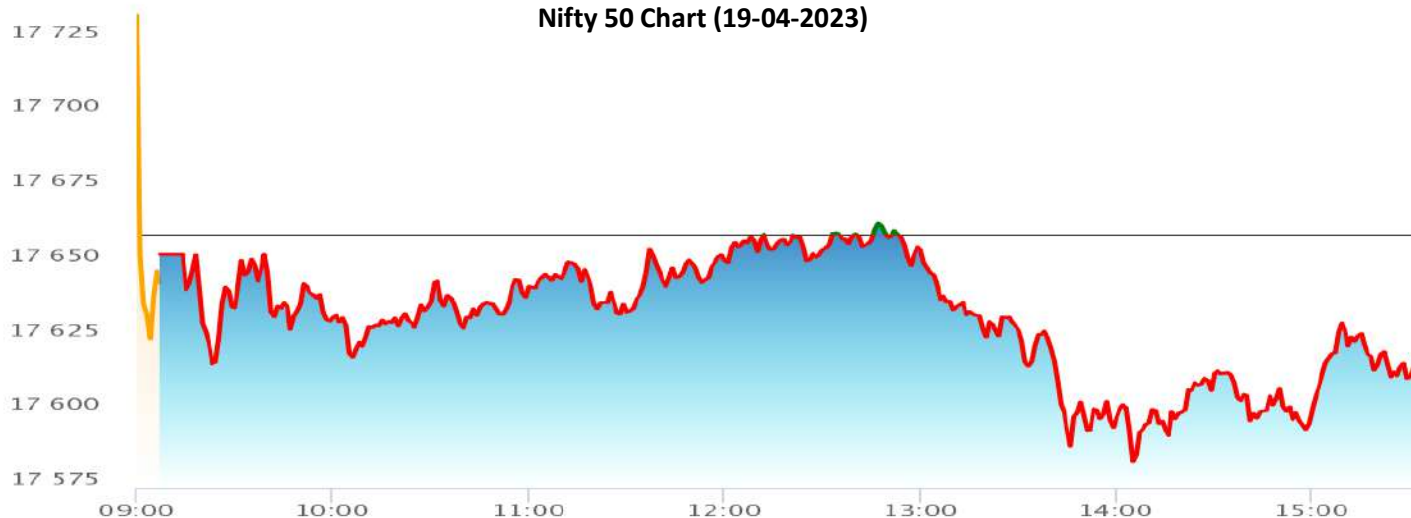
Source: NSE, BSE, RBI \*Provisional Data

## Market Outlook

- Nifty strongly consolidating between 17,600-17,700 levels.
- Bank Nifty looks strong on charts. Possible targets 42,500
- Pharma and Healthcare stocks looks strong in short term.
- Rice stocks looks attractive amid strong exports and rising demand.
- Markets appear to be in Buy on Dips mode.
- Zydus Life sciences hits 52 week high on USFDA approval for osteoporosis drug.

## Money Market Trends (As on previous working day)

UNDERLYING	YIELD
7.26% GS 2033 (10-Year Government Securities)	7.1996%
7.06% GS 2028 (5-Year Government Securities)	7.0484%
91 day T-Bills	6.7764%
182 day T-Bills	6.9513%
364 day T-Bills	7.0094%


**Nifty 50 Chart (19-04-2023)**

**TOP GAINERS**

SYMBOL	LTP	%CH ΔM	VOLUME
BPCL	342.8	2.39	49,26,412
DIVISLAB	3334.7	1.96	17,36,594
BAJAJ-AUTO	4265	1.32	4,06,731
AXISBANK	871.95	1.00	2,34,94,235
M&M	1215.4	0.89	18,18,717

Source: NSE

**TOP LOSERS**

SYMBOL	LTP	%CHA NGE	VOLUME
HCLTECH	1037.5	-2.48	43,22,690
INDUSINDBK	1118.8	-2.45	22,07,704
INFY	1230.9	-2.26	1,13,07,01
SBILIFE	1123	-1.97	10,33,060
NTPC	166.95	-1.85	1,63,14,60

Source: NSE

**Currency Spot Rates** As on 1.30 PM of 19/04/2023

Currency	Unit	Value
USD	\$1	₹ 82.1202
GBP	£ 1	₹ 101.9604
EURO	€ 1	₹ 89.9391
YEN	¥ 100	₹ 60.9800

Source: RBI

**Commodity Spot Rates** As on 04.30 PM of 19/04/2023

SYMBOL	Unit	Spot Price
Brent Crude	1 Barrel	₹ 6,944
Gold	10 Gram	₹ 59,717
Silver	1 Kg	₹ 73,883
Cooper	1 Kg	₹ 773

Source: NSE

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