



| Pivot Table       |                  |                  |                  |                  |                  |
|-------------------|------------------|------------------|------------------|------------------|------------------|
|                   | S2               | S1               | Pivot            | R1               | R2               |
| <b>Nifty</b>      | <b>18,881.45</b> | <b>18,689.48</b> | <b>18,785.47</b> | <b>18,851.43</b> | <b>18,947.42</b> |
| <b>Bank Nifty</b> | <b>43,186.22</b> | <b>43,409.98</b> | <b>43,725.17</b> | <b>43,948.93</b> | <b>44,264.12</b> |

Source: NSE, ISL Research

## Indian Market

|                   | Close            | % Change      |
|-------------------|------------------|---------------|
| <b>NIFTY</b>      | <b>18,755.45</b> | <b>-0.37%</b> |
| <b>BANK NIFTY</b> | <b>43,633.75</b> | <b>-0.69%</b> |
| <b>FINNIFTY</b>   | <b>19,425.90</b> | <b>-0.16%</b> |
| <b>SENSEX</b>     | <b>63,168.30</b> | <b>-0.34%</b> |
| <b>VIX</b>        | <b>11.22</b>     | <b>3.55%</b>  |

Source: NSE

## Sector Index

| INDEX                 | Close            | % Change      |
|-----------------------|------------------|---------------|
| <b>NIFTY PSU BANK</b> | <b>4,080.35</b>  | <b>0.96%</b>  |
| <b>NIFTY IT</b>       | <b>28,708.30</b> | <b>0.42%</b>  |
| <b>NIFTY FMCG</b>     | <b>19,395.10</b> | <b>0.37%</b>  |
| <b>NIFTY MEDIA</b>    | <b>1,710.90</b>  | <b>-0.89%</b> |
| <b>NIFTY PVT BANK</b> | <b>22,291.10</b> | <b>-0.89%</b> |
| <b>NIFTY BANK</b>     | <b>43,633.75</b> | <b>-0.69%</b> |

Source: NSE

## Institutional Activity

| Category       | Buy Value       | Sell Value      | Net Value        |
|----------------|-----------------|-----------------|------------------|
| <b>DII</b>     | <b>6,412.20</b> | <b>6,777.40</b> | <b>-365.20</b>   |
| <b>FII/FPI</b> | <b>8,354.90</b> | <b>9,385.80</b> | <b>-1,030.90</b> |

Source: NSE

## Market Turnover

| Products      | Value (Rs. In Crores) |
|---------------|-----------------------|
| Equities      | 62012.16              |
| Index Futures | 23641.57              |
| Index Options | 53699.10              |
| Stock Futures | 62942.31              |
| Stock Options | 5160.21               |

Source: NSE - Created with Datarwrapper

## Market Overview

- Nifty50 closed above 18,750 levels and bank Nifty closed above 43,600 levels. Nifty Midcap100 and Nifty Smallcap100 ended higher by 0.04% and 0.27% respectively.
- India VIX ended higher by 3.55% gaining 0.39 points to close at 11.22;
- Advance-Decline Ratio on NSE ended at 0.85 indicating more number of companies declined as against advancing.
- Sector: PSU Bank and the IT sector saw positive momentum today, Bank Nifty was among the top losers.
- Total Equities traded value increased to Rs. 62,012.16\* vs. Rs.76,383.22 crores in the previous trading session.
- Derivative to Cash Ratio stood at 1.89\* indicating a higher amount of trades taken in derivatives (including Options and Futures) as against the cash market.

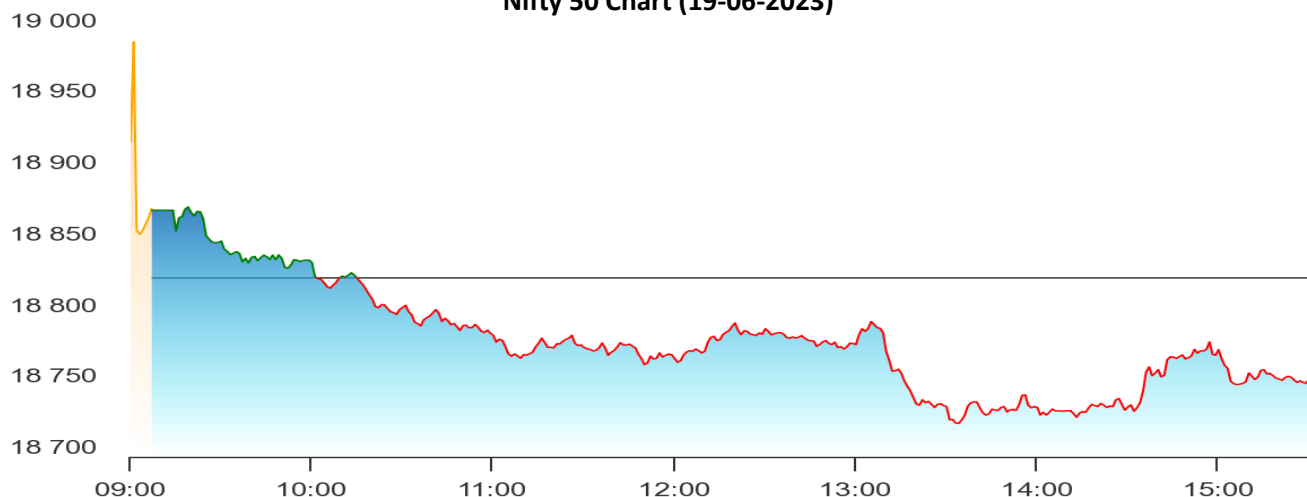
Source: NSE, BSE, RBI \*Provisional Data

## Market Outlook

- Nifty ended at 18,700 level, this would be a buy on dips opportunity for investors.
- Bank Nifty ended at the 43,600 level; it would underperform other indices in short term.
- Increase in Crude Prices might affect Oil and Gas Companies.
- IT sector looks back in action. Investors can start accumulating IT companies.
- Bajaj Twins looks positive on chart.

## Money Market Trends (As on previous working day)

| UNDERLYING                                    | YIELD          |
|---|----------------|
| 7.26% GS 2033 (10-Year Government Securities) | <b>7.0341%</b> |
| 7.06% GS 2028 (5-Year Government Securities)  | <b>6.9681%</b> |
| 91 day T-Bills                                | <b>6.7876%</b> |
| 182 day T-Bills                               | <b>6.9098%</b> |
| 364 day T-Bills                               | <b>6.9051%</b> |


**Nifty 50 Chart (19-06-2023)**

**TOP GAINERS**

| SYMBOL     | LTP     | %DIFF | VOLUME    |
|------------|---------|-------|-----------|
| HDFCLIFE   | 628     | 3.03  | 70,87,287 |
| BAJFINANCE | 7368    | 2.29  | 11,84,590 |
| BAJAJFINSV | 1540.15 | 2.09  | 34,46,484 |
| TECHM      | 1093.45 | 1.51  | 21,88,899 |
| TCS        | 3207.1  | 1.01  | 14,68,186 |

Source: NSE

**TOP LOSERS**

| SYMBOL     | LTP     | %DIFF | VOLUME      |
|------------|---------|-------|-------------|
| ADANIANT   | 2411.45 | -3.91 | 1,14,75,674 |
| HEROMOTOCO | 2782.55 | -1.75 | 6,71,364    |
| KOTAKBANK  | 1825    | -1.74 | 76,09,913   |
| ADANIPORTS | 736     | -1.53 | 52,56,363   |
| AXISBANK   | 966.7   | -1.51 | 1,10,25,846 |

Source: NSE

**Currency Spot Rates** As on 1.30 PM of 19/06/2023

| Currency | Unit  | Value      |
|----------|-------|------------|
| USD      | \$1   | ₹ 81.9658  |
| GBP      | £ 1   | ₹ 105.0414 |
| EURO     | € 1   | ₹ 89.6017  |
| YEN      | ¥ 100 | ₹ 57.8500  |

Source: RBI

**Commodity Spot Rates** As on 04.30 PM of 19/06/2023

| SYMBOL      | Unit     | Spot Price |
|-------------|----------|------------|
| Brent Crude | 1 Barrel | ₹ 6,208    |
| Gold        | 10 Gram  | ₹ 59,033   |
| Silver      | 1 Kg     | ₹ 72,331   |
| Copper      | 1 Kg     | ₹ 732.00   |

Source: NSE

THIS REPORT IS PREPARED AND COMPLIED BY:

**JAY PATEL**

Senior Research Analyst

Email: [jaypatel@investmentoronline.com](mailto:jaypatel@investmentoronline.com)[CLICK HERE FOR RESEARCH DISCLAIMER](#)