



Pivot Table

	S2	S1	Pivot	R1	R2
Nifty	24,666.88	24,730.07	24,796.58	24,859.77	24,926.28
Bank Nifty	55,198.12	55,387.78	55,665.12	55,854.78	56,132.12

Source: NSE , ISL Research

Indian Market

	Close	%Change
NIFTY	24,793.25	-0.08
BANK NIFTY	55,577.45	-0.45
FINNIFTY	26,299.65	-0.38
SENSEX	81,361.87	0.10
VIX	14.26	0.14

Source: NSE

Sector Index

	Close	%Change
NIFTY AUTO	23,434.65	0.52
NIFTY PSU BANK	6,734.30	-2.04
NIFTY MEDIA	1,668.95	-1.91
NIFTY REALTY	992.75	-1.60
NIFTY METAL	9,040.45	-1.29
NIFTY PRIVATE BANK	27,694.60	-0.30

Source: NSE

Previousday Institutional Activity

Category	Buy Value	Sell Value	Net Value
DII	11,093.15	10,140.34	952.81
FII / FPI	12,065.31	11,119.96	945.35

Source: NSE

Market Overview

- Nifty is ended lower by 0.08% and formed an indecisive candle doji today over ongoing geopolitical tension and federal reserve policy concerns ahead.
- India VIX lower by -0.14% lower points 0.020 to close at 14.26
- Advance-Decline Ratio on NSE ended at 0.22 indicating more number of companies Decline as against Advanced.
- Total Equities traded value increased to Rs. 90,377.46* vs. Rs89,627.82* Crores in the previous trading session.
- Derivative to Cash Ratio stood at 1.66* indicating a higher amount of trades taken in derivative market (including Option and Future) as against cash market.

Source: NSE, BSE, RBI

*Provisional Data

Market Outlook

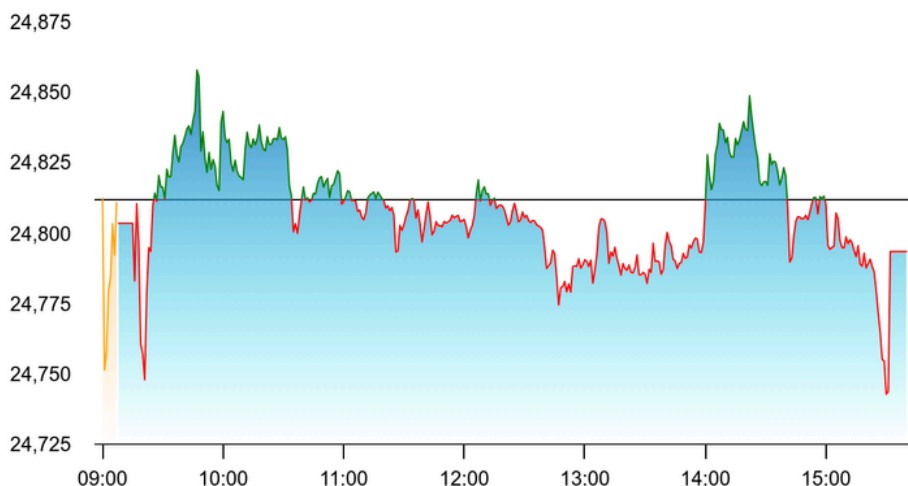
- Nifty is ended lower by 0.17% and formed an indecisive candle doji today over ongoing geopolitical tension and federal reserve policy concerns ahead.
- Bank Nifty trading in a small range of 200 points for the past 3-4 days a breakout or breakdown on either side will decide trend with support of 55,350 and face resistance over 56,000 level.
- Sector- wise, today AUTO sector and stock of Auto sector has shown good strenght.



Date: 19 June 2025

Market Turnover

Products	Value (Rs.in Cr)
Equities	90,020.95
Index Futures	19,358.82
Stock Futures	85,957.28
Index Options	38,570.65
Stock Options	5,786.79



Top Gainers

SYMBOL	LTP	CHNG	CHNG%
AAKASH	11.64	1.94	20.00
ONELIFECAP	15.18	1.38	10.00
SPMLINFRA	242.00	21.73	9.87
PUNJABCHEM	1,188.80	104.20	9.61
AEROFLEX	191.00	16.15	9.24

Source: NSE

Top Losers

SYMBOL	LTP	CHNG	CHNG%
CINEVISTA	19.51	-2.48	-11.28
MKPL	7.55	-0.93	-10.97
TOUCHWOOD	108.00	-11.68	-9.76
DREAMFOLKS	238.50	-24.60	-9.35
KBCGLOBAL	0.50	-0.05	-9.09

Source: NSE

Currency Spot Rates

As on 1:30 PM at 19/06/2025

Currency	Unit	Value
USD	\$ 1	₹ 86.6994
YEN	¥ 100	₹ 59.6900
GBP	£ 1	₹ 116.1581
EURO	€ 1	₹ 99.3390

Source: NSE

Commodity Spot Rates

As on 4:30 PM at 19/06/2025

Currency	Unit	Value
Brent Crude	1 Barrel	₹6,485
Gold	10 Gram	₹98,368
Silver	1 Kg	₹1,06,945
Copper	1 Kg	₹885

Source: NSE

THIS REPORT IS PREPARED AND COMPLIED BY:

Investmentor Securities Team
Research Analyst Reg No : INH000010742
Email: rupam@investmentor.in

[CLICK HERE](#) for RESEARCH DISCLAIMER